

Global Five-axis Pipe Bending Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Five-axis Pipe Bending Machine market size is expected to reach \$ 1567 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of five-axis pipe bending machines reached 4,300 units, with an average selling price of US\$210,000. Five-axis pipe bending machines are high-end CNC forming equipment that achieves multi-angle, multi-radius, and three-dimensional forming of pipes through the coordinated control of five independent CNC motion axes. They are characterized by completing complex bending in one clamping, high precision, and good repeatability, and are widely used in automotive exhaust systems, aerospace pipelines, ships, air conditioning and heat exchange equipment, and energy equipment manufacturing. Its upstream raw materials and core components mainly include high-strength steel structural parts, servo motors, CNC systems, hydraulic and electrical components. On average, each machine consumes about 9 tons of structural steel, 320 kg of servo and electrical control components, and 260 kg of hydraulic components. Downstream, it mainly supplies automotive parts manufacturers, aerospace manufacturers, and pipe processing companies. Among them, automotive and new energy account for 50%, aerospace for 20%, air conditioning and energy equipment for 20%, and others for 10%. The global total production capacity is about 8,000 units/year, and the industry gross profit margin is about 28%-38%. In terms of downstream consumption, new production lines and capacity expansion account for 65%, and equipment upgrades and replacements account for 35%. The future way out lies in upgrading to all-electric servo systems, higher axis linkage, digital twins, and flexible manufacturing. With the increasing demand for automotive lightweighting, complex pipe systems, and the trend of domestic substitution of high-end equipment, the market demand for five-axis pipe bending machines is steadily growing, with continuous

technological upgrades and structural business opportunities.

This report studies the global Five-axis Pipe Bending Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Five-axis Pipe Bending Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Five-axis Pipe Bending Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Five-axis Pipe Bending Machine total production and demand, 2021-2032, (Units)

Global Five-axis Pipe Bending Machine total production value, 2021-2032, (USD Million)

Global Five-axis Pipe Bending Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Five-axis Pipe Bending Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Five-axis Pipe Bending Machine domestic production, consumption, key domestic manufacturers and share

Global Five-axis Pipe Bending Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Five-axis Pipe Bending Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Five-axis Pipe Bending Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Five-axis Pipe Bending Machine market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schind Machines, OZENC BEND, BLM GROUP, YLM Group, YUETAI, MYT CNC, SN ENTERPRISES, BLMA Machinery, UNIQUE INDUSTRIES, Numalliance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Five-axis Pipe Bending Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Five-axis Pipe Bending Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Five-axis Pipe Bending Machine Market, Segmentation by Type:

All-electric Servo Type

Hydraulic Servo Type

Hybrid Drive Type

Global Five-axis Pipe Bending Machine Market, Segmentation by Structural Form:

Column Type

Gantry Type

Cantilever Type

Global Five-axis Pipe Bending Machine Market, Segmentation by Material:

Carbon Steel Pipe

Stainless Steel Pipe

Aluminum Alloy Pipe

Titanium Alloy Pipe

Others

Global Five-axis Pipe Bending Machine Market, Segmentation by Application:

Automotive

Aerospace

Marine

Others

Companies Profiled:

Schind Machines

OZENC BEND

BLM GROUP

YLM Group

YUETAI

MYT CNC

SN ENTERPRISES

BLMA Machinery

UNIQUE INDUSTRIES

Numalliance

Addison Saws

Key Questions Answered:

1. How big is the global Five-axis Pipe Bending Machine market?
2. What is the demand of the global Five-axis Pipe Bending Machine market?
3. What is the year over year growth of the global Five-axis Pipe Bending Machine market?
4. What is the production and production value of the global Five-axis Pipe Bending Machine market?
5. Who are the key producers in the global Five-axis Pipe Bending Machine market?
6. What are the growth factors driving the market demand?

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