

Global Five-axis Pipe Bending Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Five-axis Pipe Bending Machine market size was valued at US\$ 930 million in 2025 and is forecast to a readjusted size of US\$ 1567 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of five-axis pipe bending machines reached 4,300 units, with an average selling price of US\$210,000. Five-axis pipe bending machines are high-end CNC forming equipment that achieves multi-angle, multi-radius, and three-dimensional forming of pipes through the coordinated control of five independent CNC motion axes. They are characterized by completing complex bending in one clamping, high precision, and good repeatability, and are widely used in automotive exhaust systems, aerospace pipelines, ships, air conditioning and heat exchange equipment, and energy equipment manufacturing. Its upstream raw materials and core components mainly include high-strength steel structural parts, servo motors, CNC systems, hydraulic and electrical components. On average, each machine consumes about 9 tons of structural steel, 320 kg of servo and electrical control components, and 260 kg of hydraulic components. Downstream, it mainly supplies automotive parts manufacturers, aerospace manufacturers, and pipe processing companies. Among them, automotive and new energy account for 50%, aerospace for 20%, air conditioning and energy equipment for 20%, and others for 10%. The global total production capacity is about 8,000 units/year, and the industry gross profit margin is about 28%-38%. In terms of downstream consumption, new production lines and capacity expansion account for 65%, and equipment upgrades and replacements account for 35%. The future way out lies in upgrading to all-electric servo systems, higher axis linkage, digital twins, and flexible manufacturing. With the increasing demand for automotive lightweighting, complex pipe systems, and the trend of domestic substitution of high-end equipment, the market

demand for five-axis pipe bending machines is steadily growing, with continuous technological upgrades and structural business opportunities.

This report is a detailed and comprehensive analysis for global Five-axis Pipe Bending Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Five-axis Pipe Bending Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Pipe Bending Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Pipe Bending Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Pipe Bending Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Five-axis Pipe Bending Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Five-axis Pipe Bending Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schind Machines, OZENC BEND, BLM GROUP, YLM Group, YUETAI, MYT CNC, SN ENTERPRISES, BLMA Machinery,

UNIQUE INDUSTRIES, Numalliance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Five-axis Pipe Bending Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

All-electric Servo Type

Hydraulic Servo Type

Hybrid Drive Type

Market segment by Structural Form

Column Type

Gantry Type

Cantilever Type

Market segment by Material

Carbon Steel Pipe

Stainless Steel Pipe

Aluminum Alloy Pipe

Titanium Alloy Pipe

Others

Market segment by Application

Automotive

Aerospace

Marine

Others

Major players covered

Schind Machines

OZENC BEND

BLM GROUP

YLM Group

YUETAI

MYT CNC

SN ENTERPRISES

BLMA Machinery

UNIQUE INDUSTRIES

Numalliance

Addison Saws

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Five-axis Pipe Bending Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Five-axis Pipe Bending Machine, with price, sales quantity, revenue, and global market share of Five-axis Pipe Bending Machine from 2021 to 2026.

Chapter 3, the Five-axis Pipe Bending Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Five-axis Pipe Bending Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Five-axis Pipe Bending Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Five-axis

Pipe Bending Machine.

Chapter 14 and 15, to describe Five-axis Pipe Bending Machine sales channel, distributors, customers, research findings and conclusion.

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