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# Global Five-Axis Machining Machine Tool Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Five-Axis Machining Machine Tool market size is expected to reach $ 22631 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Five-axis machine tools are high-end machine tools capable of CNC machining along three linear axes (X, Y, and Z) and two rotary axes. They are typically equipped with tool magazines, automatic tool changers, and CNC systems, enabling milling, drilling, boring, and tapping of multiple workpiece surfaces, complex curved surfaces, inclined holes, and deep cavities in a single setup. Five-axis simultaneous machining allows for real-time adjustment of the relative angle between the tool and the workpiece, featuring high machining accuracy, fewer setups, and strong capability for machining complex parts. It is widely used in aerospace, automotive, humanoid robotics, medical devices, mold making, and precision machinery. Global sales exceeded 34,000 units in 2025, with an average price of approximately US$335,000 per unit.

As global manufacturing continues to upgrade towards higher precision, higher efficiency, complex structures, and flexible production, five-axis machine tools are becoming a crucial foundational equipment in the high-end equipment manufacturing sector. The increasing demand from industries such as aerospace, new energy vehicles, industrial robots, humanoid robots, precision molds, medical devices, energy equipment, and high-end general machinery for machining complex curved surfaces, thin-walled structures, high-strength materials, and integrated components is driving the penetration of five-axis machine tools from traditional high-end manufacturing scenarios into a wider range of precision manufacturing fields. Compared to ordinary three-axis or four-axis machining centers, five-axis machine tools can control the coordinated movement of three linear axes and two rotary axes through a CNC system, completing

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the machining of multiple surfaces, angles, and complex curved surfaces in a single setup. This helps reduce the number of setups, lower cumulative errors, and improve machining accuracy and production efficiency.

From a downstream demand perspective, aerospace remains the most important high-end application market for five-axis machine tools. Aircraft structural components, engine blades, integral bladed disks, casings, frame beams, titanium alloy load-bearing components, and large aluminum alloy structural components are typically characterized by difficult-to-machine materials, complex geometries, high precision requirements, and stringent batch stability requirements, making them heavily reliant on five-axis machining capabilities. The new energy vehicle and robotics industries are emerging as new growth areas, with electric drive housings, reducer housings, joint modules, lightweight skeletons, dexterous hand parts, transmission components, and high-precision structural components placing higher demands on multi-angle hole systems, complex curved surfaces, precision mating surfaces, and batch consistency, driving the demand for mid-to-high-end five-axis machining centers.

From a technological trend perspective, five-axis machining centers are developing towards high speed, high precision, high rigidity, high stability, multi-functionality, automation, and intelligence. High-end users not only focus on the price of the equipment itself but also value the comprehensive capabilities of CNC systems, spindles, rotary tables, servo systems, ball screws, linear guides, grating rulers, tool magazines, cutting tools, online measurement, thermal error compensation, and process databases. With the increasing demand for smart factories and flexible manufacturing, five-axis machine tools are gradually integrating with robotic loading and unloading, pallet storage, automatic tool changers, online inspection, CAM software, MES systems, and digital twin simulation systems, upgrading from single machines to flexible manufacturing cells and automated production lines.

From a competitive perspective, German, Japanese, Swiss, Italian, and American companies have long held a strong advantage in the high-end five-axis machine tool market, possessing deep expertise in overall machine precision, spindle and rotary table technology, CNC system compatibility, reliability, and high-end customer certifications. In recent years, Chinese companies have made continuous breakthroughs driven by demand in aerospace, new energy vehicles, robotics, mold making, and general machinery, with the penetration rate of domestically produced five-axis machine tools in the mid-range market and some high-end niche scenarios steadily increasing. In the future, domestic substitution will extend from the low-to-mid-end to the mid-to-high-end, but further improvements are still needed in ultra-high precision, long-

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term stability, core functional components, composite machining capabilities, and international customer certifications.

From an industry chain perspective, the upstream of five-axis machining centers includes CNC systems, spindles, rotary tables, servo motors, ball screws, linear guides, bearings, linear scales, tool magazines, cutting tools, castings, measurement systems, and cooling and lubrication systems; the midstream comprises complete machine manufacturers, automation integrators, and process solution providers; and the downstream covers aerospace, automotive, robotics, mold making, medical, energy, shipbuilding, military, and precision machining companies. Companies possessing core component control capabilities, complete machine design capabilities, industry process accumulation, automation integration capabilities, and after-sales service networks will gain a stronger competitive advantage in the future.

## Report Scope

This report studies the global Five-Axis Machining Machine Tool production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Five-Axis Machining Machine Tool and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Five-Axis Machining Machine Tool that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Five-Axis Machining Machine Tool total production and demand, 2021-2032, (Units)

Global Five-Axis Machining Machine Tool total production value, 2021-2032, (USD Million)

Global Five-Axis Machining Machine Tool production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Five-Axis Machining Machine Tool consumption by region & country, CAGR, 2021-2032 & (Units)

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U.S. VS China: Five-Axis Machining Machine Tool domestic production, consumption, key domestic manufacturers and share

Global Five-Axis Machining Machine Tool production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Five-Axis Machining Machine Tool production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Five-Axis Machining Machine Tool production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Five-Axis Machining Machine Tool market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG Mori, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, DN Solutions, GF Machining Solutions, Hermle, Makino, JTEKT Corporation, Haas Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Five-Axis Machining Machine Tool market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Five-Axis Machining Machine Tool Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Five-Axis Machining Machine Tool Market, Segmentation by Type:

5-axis Vertical Machine Tools

5-axis Horizontal Machine Tool

5-axis Gantry Machine Tool

## Global Five-Axis Machining Machine Tool Market, Segmentation by Structure:

Double Rotary Table

Double Swivel Head

Swivel Head + Rotary Table

Others

## Global Five-Axis Machining Machine Tool Market, Segmentation by

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### Spindle:

Electric Spindle

Mechanical Spindle

### Global Five-Axis Machining Machine Tool Market, Segmentation by Application:

Aerospace

Automotive

Rail Transportation

Marine Engineering

Defense and Military Industry

Other

## Companies Profiled:

DMG Mori

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

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Makino

JTEKT Corporation

Haas Automation

Starrag Group

Shenyang Machine Tool

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

Yiteli

Top Numerical Control Technology

## Key Questions Answered:

1. How big is the global Five-Axis Machining Machine Tool market?

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2. What is the demand of the global Five-Axis Machining Machine Tool market?
3. What is the year over year growth of the global Five-Axis Machining Machine Tool market?
4. What is the production and production value of the global Five-Axis Machining Machine Tool market?
5. Who are the key producers in the global Five-Axis Machining Machine Tool market?
6. What are the growth factors driving the market demand?

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# Contents

**1 SUPPLY SUMMARY**
1.1 Five-Axis Machining Machine Tool Introduction
1.2 World Five-Axis Machining Machine Tool Supply & Forecast
  1.2.1 World Five-Axis Machining Machine Tool Production Value (2021 & 2025 & 2032)
  1.2.2 World Five-Axis Machining Machine Tool Production (2021-2032)
  1.2.3 World Five-Axis Machining Machine Tool Pricing Trends (2021-2032)
1.3 World Five-Axis Machining Machine Tool Production by Region (Based on Production Site)
  1.3.1 World Five-Axis Machining Machine Tool Production Value by Region (2021-2032)
  1.3.2 World Five-Axis Machining Machine Tool Production by Region (2021-2032)
  1.3.3 World Five-Axis Machining Machine Tool Average Price by Region (2021-2032)
  1.3.4 North America Five-Axis Machining Machine Tool Production (2021-2032)
  1.3.5 Europe Five-Axis Machining Machine Tool Production (2021-2032)
  1.3.6 China Five-Axis Machining Machine Tool Production (2021-2032)
  1.3.7 Japan Five-Axis Machining Machine Tool Production (2021-2032)
  1.3.8 South Korea Five-Axis Machining Machine Tool Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Five-Axis Machining Machine Tool Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Five-Axis Machining Machine Tool Major Market Trends

**2 DEMAND SUMMARY**
2.1 World Five-Axis Machining Machine Tool Demand (2021-2032)
2.2 World Five-Axis Machining Machine Tool Consumption by Region
  2.2.1 World Five-Axis Machining Machine Tool Consumption by Region (2021-2026)
  2.2.2 World Five-Axis Machining Machine Tool Consumption Forecast by Region (2027-2032)
2.3 United States Five-Axis Machining Machine Tool Consumption (2021-2032)
2.4 China Five-Axis Machining Machine Tool Consumption (2021-2032)
2.5 Europe Five-Axis Machining Machine Tool Consumption (2021-2032)
2.6 Japan Five-Axis Machining Machine Tool Consumption (2021-2032)
2.7 South Korea Five-Axis Machining Machine Tool Consumption (2021-2032)
2.8 ASEAN Five-Axis Machining Machine Tool Consumption (2021-2032)
2.9 India Five-Axis Machining Machine Tool Consumption (2021-2032)

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**3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**
3.1 World Five-Axis Machining Machine Tool Production Value by Manufacturer (2021-2026)
3.2 World Five-Axis Machining Machine Tool Production by Manufacturer (2021-2026)
3.3 World Five-Axis Machining Machine Tool Average Price by Manufacturer (2021-2026)
3.4 Five-Axis Machining Machine Tool Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Five-Axis Machining Machine Tool Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Five-Axis Machining Machine Tool in 2025
  3.5.3 Global Concentration Ratios (CR8) for Five-Axis Machining Machine Tool in 2025
3.6 Five-Axis Machining Machine Tool Market: Overall Company Footprint Analysis
  3.6.1 Five-Axis Machining Machine Tool Market: Region Footprint
  3.6.2 Five-Axis Machining Machine Tool Market: Company Product Type Footprint
  3.6.3 Five-Axis Machining Machine Tool Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

**4 UNITED STATES VS CHINA VS REST OF THE WORLD**
4.1 United States VS China: Five-Axis Machining Machine Tool Production Value Comparison
  4.1.1 United States VS China: Five-Axis Machining Machine Tool Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Five-Axis Machining Machine Tool Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Five-Axis Machining Machine Tool Production Comparison
  4.2.1 United States VS China: Five-Axis Machining Machine Tool Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Five-Axis Machining Machine Tool Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Five-Axis Machining Machine Tool Consumption Comparison

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4.3.1 United States VS China: Five-Axis Machining Machine Tool Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Five-Axis Machining Machine Tool Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Five-Axis Machining Machine Tool Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Five-Axis Machining Machine Tool Production Value (2021-2026)
4.4.3 United States Based Manufacturers Five-Axis Machining Machine Tool Production (2021-2026)
4.5 China Based Five-Axis Machining Machine Tool Manufacturers and Market Share
4.5.1 China Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Five-Axis Machining Machine Tool Production Value (2021-2026)
4.5.3 China Based Manufacturers Five-Axis Machining Machine Tool Production (2021-2026)
4.6 Rest of World Based Five-Axis Machining Machine Tool Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Five-Axis Machining Machine Tool Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 5-axis Vertical Machine Tools
5.2.2 5-axis Horizontal Machine Tool
5.2.3 5-axis Gantry Machine Tool
5.3 Market Segment by Type
5.3.1 World Five-Axis Machining Machine Tool Production by Type (2021-2032)
5.3.2 World Five-Axis Machining Machine Tool Production Value by Type (2021-2032)
5.3.3 World Five-Axis Machining Machine Tool Average Price by Type (2021-2032)

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## 6 MARKET ANALYSIS BY STRUCTURE

6.1 World Five-Axis Machining Machine Tool Market Size Overview by Structure: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Structure
  6.2.1 Double Rotary Table
  6.2.2 Double Swivel Head
  6.2.3 Swivel Head + Rotary Table
  6.2.4 Others
6.3 Market Segment by Structure
  6.3.1 World Five-Axis Machining Machine Tool Production by Structure (2021-2032)
  6.3.2 World Five-Axis Machining Machine Tool Production Value by Structure (2021-2032)
  6.3.3 World Five-Axis Machining Machine Tool Average Price by Structure (2021-2032)

## 7 MARKET ANALYSIS BY SPINDLE

7.1 World Five-Axis Machining Machine Tool Market Size Overview by Spindle: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Spindle
  7.2.1 Electric Spindle
  7.2.2 Mechanical Spindle
7.3 Market Segment by Spindle
  7.3.1 World Five-Axis Machining Machine Tool Production by Spindle (2021-2032)
  7.3.2 World Five-Axis Machining Machine Tool Production Value by Spindle (2021-2032)
  7.3.3 World Five-Axis Machining Machine Tool Average Price by Spindle (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Five-Axis Machining Machine Tool Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Aerospace
  8.2.2 Automotive
  8.2.3 Rail Transportation
  8.2.4 Marine Engineering
  8.2.5 Defense and Military Industry
  8.2.6 Other
8.3 Market Segment by Application

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8.3.1 World Five-Axis Machining Machine Tool Production by Application (2021-2032)
8.3.2 World Five-Axis Machining Machine Tool Production Value by Application (2021-2032)
8.3.3 World Five-Axis Machining Machine Tool Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 DMG Mori
9.1.1 DMG Mori Details
9.1.2 DMG Mori Major Business
9.1.3 DMG Mori Five-Axis Machining Machine Tool Product and Services
9.1.4 DMG Mori Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 DMG Mori Recent Developments/Updates
9.1.6 DMG Mori Competitive Strengths & Weaknesses
9.2 Yamazaki Mazak
9.2.1 Yamazaki Mazak Details
9.2.2 Yamazaki Mazak Major Business
9.2.3 Yamazaki Mazak Five-Axis Machining Machine Tool Product and Services
9.2.4 Yamazaki Mazak Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Yamazaki Mazak Recent Developments/Updates
9.2.6 Yamazaki Mazak Competitive Strengths & Weaknesses
9.3 GROB-WERKE
9.3.1 GROB-WERKE Details
9.3.2 GROB-WERKE Major Business
9.3.3 GROB-WERKE Five-Axis Machining Machine Tool Product and Services
9.3.4 GROB-WERKE Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 GROB-WERKE Recent Developments/Updates
9.3.6 GROB-WERKE Competitive Strengths & Weaknesses
9.4 Okuma Corporation
9.4.1 Okuma Corporation Details
9.4.2 Okuma Corporation Major Business
9.4.3 Okuma Corporation Five-Axis Machining Machine Tool Product and Services
9.4.4 Okuma Corporation Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Okuma Corporation Recent Developments/Updates
9.4.6 Okuma Corporation Competitive Strengths & Weaknesses

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9.5 DN Solutions
9.5.1 DN Solutions Details
9.5.2 DN Solutions Major Business
9.5.3 DN Solutions Five-Axis Machining Machine Tool Product and Services
9.5.4 DN Solutions Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 DN Solutions Recent Developments/Updates
9.5.6 DN Solutions Competitive Strengths & Weaknesses
9.6 GF Machining Solutions
9.6.1 GF Machining Solutions Details
9.6.2 GF Machining Solutions Major Business
9.6.3 GF Machining Solutions Five-Axis Machining Machine Tool Product and Services
9.6.4 GF Machining Solutions Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 GF Machining Solutions Recent Developments/Updates
9.6.6 GF Machining Solutions Competitive Strengths & Weaknesses
9.7 Hermle
9.7.1 Hermle Details
9.7.2 Hermle Major Business
9.7.3 Hermle Five-Axis Machining Machine Tool Product and Services
9.7.4 Hermle Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Hermle Recent Developments/Updates
9.7.6 Hermle Competitive Strengths & Weaknesses
9.8 Makino
9.8.1 Makino Details
9.8.2 Makino Major Business
9.8.3 Makino Five-Axis Machining Machine Tool Product and Services
9.8.4 Makino Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Makino Recent Developments/Updates
9.8.6 Makino Competitive Strengths & Weaknesses
9.9 JTEKT Corporation
9.9.1 JTEKT Corporation Details
9.9.2 JTEKT Corporation Major Business
9.9.3 JTEKT Corporation Five-Axis Machining Machine Tool Product and Services
9.9.4 JTEKT Corporation Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 JTEKT Corporation Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.9.6 JTEKT Corporation Competitive Strengths & Weaknesses
9.10 Haas Automation
9.10.1 Haas Automation Details
9.10.2 Haas Automation Major Business
9.10.3 Haas Automation Five-Axis Machining Machine Tool Product and Services
9.10.4 Haas Automation Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Haas Automation Recent Developments/Updates
9.10.6 Haas Automation Competitive Strengths & Weaknesses
9.11 Starrag Group
9.11.1 Starrag Group Details
9.11.2 Starrag Group Major Business
9.11.3 Starrag Group Five-Axis Machining Machine Tool Product and Services
9.11.4 Starrag Group Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Starrag Group Recent Developments/Updates
9.11.6 Starrag Group Competitive Strengths & Weaknesses
9.12 Shenyang Machine Tool
9.12.1 Shenyang Machine Tool Details
9.12.2 Shenyang Machine Tool Major Business
9.12.3 Shenyang Machine Tool Five-Axis Machining Machine Tool Product and Services
9.12.4 Shenyang Machine Tool Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Shenyang Machine Tool Recent Developments/Updates
9.12.6 Shenyang Machine Tool Competitive Strengths & Weaknesses
9.13 Hurco
9.13.1 Hurco Details
9.13.2 Hurco Major Business
9.13.3 Hurco Five-Axis Machining Machine Tool Product and Services
9.13.4 Hurco Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Hurco Recent Developments/Updates
9.13.6 Hurco Competitive Strengths & Weaknesses
9.14 Matsuura Machinery Corporation
9.14.1 Matsuura Machinery Corporation Details
9.14.2 Matsuura Machinery Corporation Major Business
9.14.3 Matsuura Machinery Corporation Five-Axis Machining Machine Tool Product and Services

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9.14.4 Matsuura Machinery Corporation Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Matsuura Machinery Corporation Recent Developments/Updates
9.14.6 Matsuura Machinery Corporation Competitive Strengths & Weaknesses
9.15 INDEX-Werke
9.15.1 INDEX-Werke Details
9.15.2 INDEX-Werke Major Business
9.15.3 INDEX-Werke Five-Axis Machining Machine Tool Product and Services
9.15.4 INDEX-Werke Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 INDEX-Werke Recent Developments/Updates
9.15.6 INDEX-Werke Competitive Strengths & Weaknesses
9.16 Fair Friend Group
9.16.1 Fair Friend Group Details
9.16.2 Fair Friend Group Major Business
9.16.3 Fair Friend Group Five-Axis Machining Machine Tool Product and Services
9.16.4 Fair Friend Group Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Fair Friend Group Recent Developments/Updates
9.16.6 Fair Friend Group Competitive Strengths & Weaknesses
9.17 KEDE CNC
9.17.1 KEDE CNC Details
9.17.2 KEDE CNC Major Business
9.17.3 KEDE CNC Five-Axis Machining Machine Tool Product and Services
9.17.4 KEDE CNC Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 KEDE CNC Recent Developments/Updates
9.17.6 KEDE CNC Competitive Strengths & Weaknesses
9.18 Hwacheon
9.18.1 Hwacheon Details
9.18.2 Hwacheon Major Business
9.18.3 Hwacheon Five-Axis Machining Machine Tool Product and Services
9.18.4 Hwacheon Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Hwacheon Recent Developments/Updates
9.18.6 Hwacheon Competitive Strengths & Weaknesses
9.19 Ken Ichi Machine
9.19.1 Ken Ichi Machine Details
9.19.2 Ken Ichi Machine Major Business

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9.19.3 Ken Ichi Machine Five-Axis Machining Machine Tool Product and Services
9.19.4 Ken Ichi Machine Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Ken Ichi Machine Recent Developments/Updates
9.19.6 Ken Ichi Machine Competitive Strengths & Weaknesses
9.20 Awea Mechantronic
9.20.1 Awea Mechantronic Details
9.20.2 Awea Mechantronic Major Business
9.20.3 Awea Mechantronic Five-Axis Machining Machine Tool Product and Services
9.20.4 Awea Mechantronic Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Awea Mechantronic Recent Developments/Updates
9.20.6 Awea Mechantronic Competitive Strengths & Weaknesses
9.21 RIFA Digital Precision Machinery
9.21.1 RIFA Digital Precision Machinery Details
9.21.2 RIFA Digital Precision Machinery Major Business
9.21.3 RIFA Digital Precision Machinery Five-Axis Machining Machine Tool Product and Services
9.21.4 RIFA Digital Precision Machinery Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 RIFA Digital Precision Machinery Recent Developments/Updates
9.21.6 RIFA Digital Precision Machinery Competitive Strengths & Weaknesses
9.22 Haitian Precision Machinery
9.22.1 Haitian Precision Machinery Details
9.22.2 Haitian Precision Machinery Major Business
9.22.3 Haitian Precision Machinery Five-Axis Machining Machine Tool Product and Services
9.22.4 Haitian Precision Machinery Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Haitian Precision Machinery Recent Developments/Updates
9.22.6 Haitian Precision Machinery Competitive Strengths & Weaknesses
9.23 Yiteli
9.23.1 Yiteli Details
9.23.2 Yiteli Major Business
9.23.3 Yiteli Five-Axis Machining Machine Tool Product and Services
9.23.4 Yiteli Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Yiteli Recent Developments/Updates
9.23.6 Yiteli Competitive Strengths & Weaknesses

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9.24 Top Numerical Control Technology
9.24.1 Top Numerical Control Technology Details
9.24.2 Top Numerical Control Technology Major Business
9.24.3 Top Numerical Control Technology Five-Axis Machining Machine Tool Product and Services
9.24.4 Top Numerical Control Technology Five-Axis Machining Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Top Numerical Control Technology Recent Developments/Updates
9.24.6 Top Numerical Control Technology Competitive Strengths & Weaknesses

**10 INDUSTRY CHAIN ANALYSIS**
10.1 Five-Axis Machining Machine Tool Industry Chain
10.2 Five-Axis Machining Machine Tool Upstream Analysis
10.2.1 Five-Axis Machining Machine Tool Core Raw Materials
10.2.2 Main Manufacturers of Five-Axis Machining Machine Tool Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Five-Axis Machining Machine Tool Production Mode
10.6 Five-Axis Machining Machine Tool Procurement Model
10.7 Five-Axis Machining Machine Tool Industry Sales Model and Sales Channels
10.7.1 Five-Axis Machining Machine Tool Sales Model
10.7.2 Five-Axis Machining Machine Tool Typical Distributors

**11 RESEARCH FINDINGS AND CONCLUSION**

**12 APPENDIX**
12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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# List Of Tables

## LIST OF TABLES

Table 1. World Five-Axis Machining Machine Tool Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Five-Axis Machining Machine Tool Production Value by Region (2021-2026) & (USD Million)
Table 3. World Five-Axis Machining Machine Tool Production Value by Region (2027-2032) & (USD Million)
Table 4. World Five-Axis Machining Machine Tool Production Value Market Share by Region (2021-2026)
Table 5. World Five-Axis Machining Machine Tool Production Value Market Share by Region (2027-2032)
Table 6. World Five-Axis Machining Machine Tool Production by Region (2021-2026) & (Units)
Table 7. World Five-Axis Machining Machine Tool Production by Region (2027-2032) & (Units)
Table 8. World Five-Axis Machining Machine Tool Production Market Share by Region (2021-2026)
Table 9. World Five-Axis Machining Machine Tool Production Market Share by Region (2027-2032)
Table 10. World Five-Axis Machining Machine Tool Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Five-Axis Machining Machine Tool Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Five-Axis Machining Machine Tool Major Market Trends
Table 13. World Five-Axis Machining Machine Tool Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Five-Axis Machining Machine Tool Consumption by Region (2021-2026) & (Units)
Table 15. World Five-Axis Machining Machine Tool Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Five-Axis Machining Machine Tool Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Five-Axis Machining Machine Tool Producers in 2025
Table 18. World Five-Axis Machining Machine Tool Production by Manufacturer (2021-2026) & (Units)

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Table 19. Production Market Share of Key Five-Axis Machining Machine Tool Producers in 2025
Table 20. World Five-Axis Machining Machine Tool Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Five-Axis Machining Machine Tool Company Evaluation Quadrant
Table 22. World Five-Axis Machining Machine Tool Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Five-Axis Machining Machine Tool Production Site of Key Manufacturer
Table 24. Five-Axis Machining Machine Tool Market: Company Product Type Footprint
Table 25. Five-Axis Machining Machine Tool Market: Company Product Application Footprint
Table 26. Five-Axis Machining Machine Tool Competitive Factors
Table 27. Five-Axis Machining Machine Tool New Entrant and Capacity Expansion Plans
Table 28. Five-Axis Machining Machine Tool Mergers & Acquisitions Activity
Table 29. United States VS China Five-Axis Machining Machine Tool Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Five-Axis Machining Machine Tool Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Five-Axis Machining Machine Tool Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Five-Axis Machining Machine Tool Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Five-Axis Machining Machine Tool Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Five-Axis Machining Machine Tool Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Five-Axis Machining Machine Tool Production Market Share (2021-2026)
Table 37. China Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Five-Axis Machining Machine Tool Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Five-Axis Machining Machine Tool Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Five-Axis Machining Machine Tool Production,

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(2021-2026) & (Units)
Table 41. China Based Manufacturers Five-Axis Machining Machine Tool Production Market Share (2021-2026)
Table 42. Rest of World Based Five-Axis Machining Machine Tool Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production Market Share (2021-2026)
Table 47. World Five-Axis Machining Machine Tool Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Five-Axis Machining Machine Tool Production by Type (2021-2026) & (Units)
Table 49. World Five-Axis Machining Machine Tool Production by Type (2027-2032) & (Units)
Table 50. World Five-Axis Machining Machine Tool Production Value by Type (2021-2026) & (USD Million)
Table 51. World Five-Axis Machining Machine Tool Production Value by Type (2027-2032) & (USD Million)
Table 52. World Five-Axis Machining Machine Tool Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Five-Axis Machining Machine Tool Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Five-Axis Machining Machine Tool Production Value by Structure, (USD Million), 2021 & 2025 & 2032
Table 55. World Five-Axis Machining Machine Tool Production by Structure (2021-2026) & (Units)
Table 56. World Five-Axis Machining Machine Tool Production by Structure (2027-2032) & (Units)
Table 57. World Five-Axis Machining Machine Tool Production Value by Structure (2021-2026) & (USD Million)
Table 58. World Five-Axis Machining Machine Tool Production Value by Structure (2027-2032) & (USD Million)
Table 59. World Five-Axis Machining Machine Tool Average Price by Structure (2021-2026) & (US$/Unit)

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Table 60. World Five-Axis Machining Machine Tool Average Price by Structure (2027-2032) & (US$/Unit)
Table 61. World Five-Axis Machining Machine Tool Production Value by Spindle, (USD Million), 2021 & 2025 & 2032
Table 62. World Five-Axis Machining Machine Tool Production by Spindle (2021-2026) & (Units)
Table 63. World Five-Axis Machining Machine Tool Production by Spindle (2027-2032) & (Units)
Table 64. World Five-Axis Machining Machine Tool Production Value by Spindle (2021-2026) & (USD Million)
Table 65. World Five-Axis Machining Machine Tool Production Value by Spindle (2027-2032) & (USD Million)
Table 66. World Five-Axis Machining Machine Tool Average Price by Spindle (2021-2026) & (US$/Unit)
Table 67. World Five-Axis Machining Machine Tool Average Price by Spindle (2027-2032) & (US$/Unit)
Table 68. World Five-Axis Machining Machine Tool Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Five-Axis Machining Machine Tool Production by Application (2021-2026) & (Units)
Table 70. World Five-Axis Machining Machine Tool Production by Application (2027-2032) & (Units)
Table 71. World Five-Axis Machining Machine Tool Production Value by Application (2021-2026) & (USD Million)
Table 72. World Five-Axis Machining Machine Tool Production Value by Application (2027-2032) & (USD Million)
Table 73. World Five-Axis Machining Machine Tool Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Five-Axis Machining Machine Tool Average Price by Application (2027-2032) & (US$/Unit)
Table 75. DMG Mori Basic Information, Manufacturing Base and Competitors
Table 76. DMG Mori Major Business
Table 77. DMG Mori Five-Axis Machining Machine Tool Product and Services
Table 78. DMG Mori Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. DMG Mori Recent Developments/Updates
Table 80. DMG Mori Competitive Strengths & Weaknesses
Table 81. Yamazaki Mazak Basic Information, Manufacturing Base and Competitors

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Table 82. Yamazaki Mazak Major Business
Table 83. Yamazaki Mazak Five-Axis Machining Machine Tool Product and Services
Table 84. Yamazaki Mazak Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Yamazaki Mazak Recent Developments/Updates
Table 86. Yamazaki Mazak Competitive Strengths & Weaknesses
Table 87. GROB-WERKE Basic Information, Manufacturing Base and Competitors
Table 88. GROB-WERKE Major Business
Table 89. GROB-WERKE Five-Axis Machining Machine Tool Product and Services
Table 90. GROB-WERKE Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. GROB-WERKE Recent Developments/Updates
Table 92. GROB-WERKE Competitive Strengths & Weaknesses
Table 93. Okuma Corporation Basic Information, Manufacturing Base and Competitors
Table 94. Okuma Corporation Major Business
Table 95. Okuma Corporation Five-Axis Machining Machine Tool Product and Services
Table 96. Okuma Corporation Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Okuma Corporation Recent Developments/Updates
Table 98. Okuma Corporation Competitive Strengths & Weaknesses
Table 99. DN Solutions Basic Information, Manufacturing Base and Competitors
Table 100. DN Solutions Major Business
Table 101. DN Solutions Five-Axis Machining Machine Tool Product and Services
Table 102. DN Solutions Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. DN Solutions Recent Developments/Updates
Table 104. DN Solutions Competitive Strengths & Weaknesses
Table 105. GF Machining Solutions Basic Information, Manufacturing Base and Competitors
Table 106. GF Machining Solutions Major Business
Table 107. GF Machining Solutions Five-Axis Machining Machine Tool Product and Services
Table 108. GF Machining Solutions Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 109. GF Machining Solutions Recent Developments/Updates
Table 110. GF Machining Solutions Competitive Strengths & Weaknesses
Table 111. Hermle Basic Information, Manufacturing Base and Competitors
Table 112. Hermle Major Business
Table 113. Hermle Five-Axis Machining Machine Tool Product and Services
Table 114. Hermle Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hermle Recent Developments/Updates
Table 116. Hermle Competitive Strengths & Weaknesses
Table 117. Makino Basic Information, Manufacturing Base and Competitors
Table 118. Makino Major Business
Table 119. Makino Five-Axis Machining Machine Tool Product and Services
Table 120. Makino Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Makino Recent Developments/Updates
Table 122. Makino Competitive Strengths & Weaknesses
Table 123. JTEKT Corporation Basic Information, Manufacturing Base and Competitors
Table 124. JTEKT Corporation Major Business
Table 125. JTEKT Corporation Five-Axis Machining Machine Tool Product and Services
Table 126. JTEKT Corporation Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. JTEKT Corporation Recent Developments/Updates
Table 128. JTEKT Corporation Competitive Strengths & Weaknesses
Table 129. Haas Automation Basic Information, Manufacturing Base and Competitors
Table 130. Haas Automation Major Business
Table 131. Haas Automation Five-Axis Machining Machine Tool Product and Services
Table 132. Haas Automation Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Haas Automation Recent Developments/Updates
Table 134. Haas Automation Competitive Strengths & Weaknesses
Table 135. Starrag Group Basic Information, Manufacturing Base and Competitors
Table 136. Starrag Group Major Business
Table 137. Starrag Group Five-Axis Machining Machine Tool Product and Services
Table 138. Starrag Group Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 139. Starrag Group Recent Developments/Updates
Table 140. Starrag Group Competitive Strengths & Weaknesses
Table 141. Shenyang Machine Tool Basic Information, Manufacturing Base and Competitors
Table 142. Shenyang Machine Tool Major Business
Table 143. Shenyang Machine Tool Five-Axis Machining Machine Tool Product and Services
Table 144. Shenyang Machine Tool Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Shenyang Machine Tool Recent Developments/Updates
Table 146. Shenyang Machine Tool Competitive Strengths & Weaknesses
Table 147. Hurco Basic Information, Manufacturing Base and Competitors
Table 148. Hurco Major Business
Table 149. Hurco Five-Axis Machining Machine Tool Product and Services
Table 150. Hurco Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hurco Recent Developments/Updates
Table 152. Hurco Competitive Strengths & Weaknesses
Table 153. Matsuura Machinery Corporation Basic Information, Manufacturing Base and Competitors
Table 154. Matsuura Machinery Corporation Major Business
Table 155. Matsuura Machinery Corporation Five-Axis Machining Machine Tool Product and Services
Table 156. Matsuura Machinery Corporation Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Matsuura Machinery Corporation Recent Developments/Updates
Table 158. Matsuura Machinery Corporation Competitive Strengths & Weaknesses
Table 159. INDEX-Werke Basic Information, Manufacturing Base and Competitors
Table 160. INDEX-Werke Major Business
Table 161. INDEX-Werke Five-Axis Machining Machine Tool Product and Services
Table 162. INDEX-Werke Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. INDEX-Werke Recent Developments/Updates
Table 164. INDEX-Werke Competitive Strengths & Weaknesses

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Table 165. Fair Friend Group Basic Information, Manufacturing Base and Competitors
Table 166. Fair Friend Group Major Business
Table 167. Fair Friend Group Five-Axis Machining Machine Tool Product and Services
Table 168. Fair Friend Group Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Fair Friend Group Recent Developments/Updates
Table 170. Fair Friend Group Competitive Strengths & Weaknesses
Table 171. KEDE CNC Basic Information, Manufacturing Base and Competitors
Table 172. KEDE CNC Major Business
Table 173. KEDE CNC Five-Axis Machining Machine Tool Product and Services
Table 174. KEDE CNC Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. KEDE CNC Recent Developments/Updates
Table 176. KEDE CNC Competitive Strengths & Weaknesses
Table 177. Hwacheon Basic Information, Manufacturing Base and Competitors
Table 178. Hwacheon Major Business
Table 179. Hwacheon Five-Axis Machining Machine Tool Product and Services
Table 180. Hwacheon Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Hwacheon Recent Developments/Updates
Table 182. Hwacheon Competitive Strengths & Weaknesses
Table 183. Ken Ichi Machine Basic Information, Manufacturing Base and Competitors
Table 184. Ken Ichi Machine Major Business
Table 185. Ken Ichi Machine Five-Axis Machining Machine Tool Product and Services
Table 186. Ken Ichi Machine Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Ken Ichi Machine Recent Developments/Updates
Table 188. Ken Ichi Machine Competitive Strengths & Weaknesses
Table 189. Awea Mechantronic Basic Information, Manufacturing Base and Competitors
Table 190. Awea Mechantronic Major Business
Table 191. Awea Mechantronic Five-Axis Machining Machine Tool Product and Services
Table 192. Awea Mechantronic Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 193. Awea Mechantronic Recent Developments/Updates
Table 194. Awea Mechantronic Competitive Strengths & Weaknesses
Table 195. RIFA Digital Precision Machinery Basic Information, Manufacturing Base and Competitors
Table 196. RIFA Digital Precision Machinery Major Business
Table 197. RIFA Digital Precision Machinery Five-Axis Machining Machine Tool Product and Services
Table 198. RIFA Digital Precision Machinery Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. RIFA Digital Precision Machinery Recent Developments/Updates
Table 200. RIFA Digital Precision Machinery Competitive Strengths & Weaknesses
Table 201. Haitian Precision Machinery Basic Information, Manufacturing Base and Competitors
Table 202. Haitian Precision Machinery Major Business
Table 203. Haitian Precision Machinery Five-Axis Machining Machine Tool Product and Services
Table 204. Haitian Precision Machinery Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Haitian Precision Machinery Recent Developments/Updates
Table 206. Haitian Precision Machinery Competitive Strengths & Weaknesses
Table 207. Yiteli Basic Information, Manufacturing Base and Competitors
Table 208. Yiteli Major Business
Table 209. Yiteli Five-Axis Machining Machine Tool Product and Services
Table 210. Yiteli Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Yiteli Recent Developments/Updates
Table 212. Yiteli Competitive Strengths & Weaknesses
Table 213. Top Numerical Control Technology Basic Information, Manufacturing Base and Competitors
Table 214. Top Numerical Control Technology Major Business
Table 215. Top Numerical Control Technology Five-Axis Machining Machine Tool Product and Services
Table 216. Top Numerical Control Technology Five-Axis Machining Machine Tool Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Top Numerical Control Technology Recent Developments/Updates

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Table 218. Top Numerical Control Technology Competitive Strengths & Weaknesses
Table 219. Global Key Players of Five-Axis Machining Machine Tool Upstream (Raw Materials)
Table 220. Global Five-Axis Machining Machine Tool Typical Customers
Table 221. Five-Axis Machining Machine Tool Typical Distributors

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# List Of Figures

## LIST OF FIGURES

Figure 1. Five-Axis Machining Machine Tool Picture
Figure 2. World Five-Axis Machining Machine Tool Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Five-Axis Machining Machine Tool Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 5. World Five-Axis Machining Machine Tool Average Price (2021-2032) & (US$/Unit)
Figure 6. World Five-Axis Machining Machine Tool Production Value Market Share by Region (2021-2032)
Figure 7. World Five-Axis Machining Machine Tool Production Market Share by Region (2021-2032)
Figure 8. North America Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 9. Europe Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 10. China Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 11. Japan Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 12. South Korea Five-Axis Machining Machine Tool Production (2021-2032) & (Units)
Figure 13. Five-Axis Machining Machine Tool Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 16. World Five-Axis Machining Machine Tool Consumption Market Share by Region (2021-2032)
Figure 17. United States Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 18. China Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 19. Europe Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 20. Japan Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 21. South Korea Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 22. ASEAN Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)

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Figure 23. India Five-Axis Machining Machine Tool Consumption (2021-2032) & (Units)
Figure 24. Producer Shipments of Five-Axis Machining Machine Tool by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Five-Axis Machining Machine Tool Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Five-Axis Machining Machine Tool Markets in 2025
Figure 27. United States VS China: Five-Axis Machining Machine Tool Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Five-Axis Machining Machine Tool Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Five-Axis Machining Machine Tool Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Five-Axis Machining Machine Tool Production Market Share 2025
Figure 31. China Based Manufacturers Five-Axis Machining Machine Tool Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Five-Axis Machining Machine Tool Production Market Share 2025
Figure 33. World Five-Axis Machining Machine Tool Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Five-Axis Machining Machine Tool Production Value Market Share by Type in 2025
Figure 35. 5-axis Vertical Machine Tools
Figure 36. 5-axis Horizontal Machine Tool
Figure 37. 5-axis Gantry Machine Tool
Figure 38. World Five-Axis Machining Machine Tool Production Market Share by Type (2021-2032)
Figure 39. World Five-Axis Machining Machine Tool Production Value Market Share by Type (2021-2032)
Figure 40. World Five-Axis Machining Machine Tool Average Price by Type (2021-2032) & (US$/Unit)
Figure 41. World Five-Axis Machining Machine Tool Production Value by Structure, (USD Million), 2021 & 2025 & 2032
Figure 42. World Five-Axis Machining Machine Tool Production Value Market Share by Structure in 2025
Figure 43. Double Rotary Table
Figure 44. Double Swivel Head
Figure 45. Swivel Head + Rotary Table

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Figure 46. Others
Figure 47. World Five-Axis Machining Machine Tool Production Market Share by Structure (2021-2032)
Figure 48. World Five-Axis Machining Machine Tool Production Value Market Share by Structure (2021-2032)
Figure 49. World Five-Axis Machining Machine Tool Average Price by Structure (2021-2032) & (US$/Unit)
Figure 50. World Five-Axis Machining Machine Tool Production Value by Spindle, (USD Million), 2021 & 2025 & 2032
Figure 51. World Five-Axis Machining Machine Tool Production Value Market Share by Spindle in 2025
Figure 52. Electric Spindle
Figure 53. Mechanical Spindle
Figure 54. World Five-Axis Machining Machine Tool Production Market Share by Spindle (2021-2032)
Figure 55. World Five-Axis Machining Machine Tool Production Value Market Share by Spindle (2021-2032)
Figure 56. World Five-Axis Machining Machine Tool Average Price by Spindle (2021-2032) & (US$/Unit)
Figure 57. World Five-Axis Machining Machine Tool Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Five-Axis Machining Machine Tool Production Value Market Share by Application in 2025
Figure 59. Aerospace
Figure 60. Automotive
Figure 61. Rail Transportation
Figure 62. Marine Engineering
Figure 63. Defense and Military Industry
Figure 64. Other
Figure 65. World Five-Axis Machining Machine Tool Production Market Share by Application (2021-2032)
Figure 66. World Five-Axis Machining Machine Tool Production Value Market Share by Application (2021-2032)
Figure 67. World Five-Axis Machining Machine Tool Average Price by Application (2021-2032) & (US$/Unit)
Figure 68. Five-Axis Machining Machine Tool Industry Chain
Figure 69. Five-Axis Machining Machine Tool Procurement Model
Figure 70. Five-Axis Machining Machine Tool Sales Model
Figure 71. Five-Axis Machining Machine Tool Sales Channels, Direct Sales, and

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Distribution
Figure 72. Methodology
Figure 73. Research Process and Data Source

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