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Global Five-axis Machine Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC07AA878A46EN.html
Date: September 2026
Pages: 147
Price: US$ 3,480.00 (Single User License)
ID: GC07AA878A46EN

Abstracts

According to our (Global Info Research) latest study, the global Five-axis Machine Tools market size was valued at US$ 11676 million in 2025 and is forecast to a readjusted size of US$ 22631 million by 2032 with a CAGR of 10.0% during review period.

A five-axis machine tool is a high-end machine tool capable of CNC machining on three linear axes (X, Y, and Z) and two rotary axes. It is typically equipped with a tool magazine, automatic tool changer, and CNC system, and can complete milling, drilling, boring, and tapping operations on multiple surfaces, complex curved surfaces, inclined holes, and deep cavities of a workpiece in a single setup. Five-axis simultaneous machining allows for real-time adjustment of the relative angle between the tool and the workpiece, featuring high machining accuracy, fewer setups, and strong capability for machining complex parts. It is widely used in aerospace, automotive, humanoid robots, medical devices, mold making, and precision machinery. Global sales exceeded 34,000 units in 2025, with an average price of approximately US$335,000 per unit.

As global manufacturing upgrades towards higher precision, higher efficiency, more complex structures, and intelligent production, five-axis machine tools, as a key representative of high-end CNC equipment, are becoming crucial processing equipment in aerospace, new energy vehicles, industrial robots, medical devices, precision molds, energy equipment, and military manufacturing. The increasing demand for complex curved surface parts, thin-walled structural components, high-strength, difficult-to-machine materials, and integrated lightweight parts has created bottlenecks for traditional three-axis and four-axis machine tools in terms of processing efficiency, precision retention, and process integration capabilities. Five-axis machine tools, with their capabilities for single-clamping, multi-face machining, simultaneous cutting, and

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complex surface forming, have become a vital support for the upgrading of advanced manufacturing industries.

From a downstream demand perspective, aerospace is one of the most important high-end application markets for five-axis machine tools. Aircraft structural components, engine blades, integral bladed disks, casings, frame beams, titanium alloy load-bearing components, and large aluminum alloy structural components typically feature difficult-to-machine materials, complex geometries, large machining allowances, and high precision requirements, making them heavily reliant on five-axis simultaneous machining capabilities. New energy vehicles, industrial robots, and humanoid robots have become new growth areas for the demand for five-axis machine tools in recent years. Electric drive housings, reducer housings, joint modules, harmonic reducer parts, lightweight structural components, dexterous hand parts, and complex transmission components place higher demands on multi-angle hole systems, complex curved surfaces, precision mating surfaces, and batch consistency, driving the accelerated penetration of mid-to-high-end five-axis machine tools in emerging manufacturing fields.

From a technological trend perspective, five-axis machine tools are evolving towards high speed, high precision, high rigidity, high stability, multi-functionality, automation, and intelligence. High-end customers not only focus on the performance of the machine itself but also place greater emphasis on the comprehensive capabilities of CNC systems, spindles, rotary tables, linear guides, ball screws, linear scales, tool magazines, online measurement, error compensation, thermal stability control, and process databases. With the advancement of smart factory construction, five-axis machine tools are gradually integrating with robotic loading and unloading, pallet storage, automatic tool changers, online inspection, CAM software, MES systems, and digital twin simulation systems to form flexible manufacturing units and automated production lines, shifting from single-machine sales to overall solutions encompassing "equipment + process + automation + service."

From a competitive landscape perspective, German, Japanese, Swiss, Italian, and American companies have long held a strong advantage in the high-end five-axis machine tool market, possessing deep expertise in overall machine design, core functional components, precision retention, reliability, and high-end customer certifications. Driven by demand from aerospace, new energy vehicles, robotics, mold making, and general machinery, Chinese five-axis machine tool manufacturers have made continuous breakthroughs in recent years. Domestically produced five-axis machining centers, five-axis gantry milling machines, five-axis milling-turning composite equipment, and high-end functional components are gradually being introduced into the

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market. In the future, domestic substitution will expand from the low-to-mid-end to the mid-to-high-end, but there is still room for improvement in ultra-high precision, high reliability, high-end CNC systems, composite machining capabilities, and international customer certification.

From an industry chain perspective, the upstream of five-axis machine tools includes CNC systems, spindles, rotary tables, servo systems, ball screws, linear guides, bearings, linear scales, tool magazines, cutting tools, castings, measurement systems, and cooling and lubrication systems; the midstream consists of five-axis machine tool manufacturers and automation integrators; and the downstream covers aerospace, automotive, robotics, mold making, medical, energy, shipbuilding, military, and precision machining companies. Companies with core component control capabilities, complete machine design capabilities, industry process accumulation, automation integration capabilities, and after-sales service networks will gain a stronger advantage in future market competition.

Report Scope

This report is a detailed and comprehensive analysis for global Five-axis Machine Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Five-axis Machine Tools market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

Global Five-axis Machine Tools market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

Global Five-axis Machine Tools market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

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Global Five-axis Machine Tools market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Five-axis Machine Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Five-axis Machine Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG Mori, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, DN Solutions, GF Machining Solutions, Hermle, Makino, JTEKT Corporation, Haas Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Five-axis Machine Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5-axis Vertical Machine Tools

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5-axis Horizontal Machine Tool

5-axis Gantry Machine Tool

Market segment by Structure

Double Rotary Table

Double Swivel Head

Swivel Head + Rotary Table

Others

Market segment by Spindle

Electric Spindle

Mechanical Spindle

Market segment by Application

Aerospace

Automotive

Rail Transportation

Marine Engineering

Defense and Military Industry

Other

Major players covered

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DMG Mori

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

Makino

JTEKT Corporation

Haas Automation

Starrag Group

Shenyang Machine Tool

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

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Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

Yiteli

Top Numerical Control Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Five-axis Machine Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Five-axis Machine Tools, with price, sales quantity, revenue, and global market share of Five-axis Machine Tools from 2021 to 2026.

Chapter 3, the Five-axis Machine Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Five-axis Machine Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Five-axis Machine Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Five-axis Machine Tools.

Chapter 14 and 15, to describe Five-axis Machine Tools sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW
1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Five-axis Machine Tools Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 5-axis Vertical Machine Tools
  1.3.3 5-axis Horizontal Machine Tool
  1.3.4 5-axis Gantry Machine Tool
1.4 Market Analysis by Structure
  1.4.1 Overview: Global Five-axis Machine Tools Consumption Value by Structure: 2021 Versus 2025 Versus 2032
  1.4.2 Double Rotary Table
  1.4.3 Double Swivel Head
  1.4.4 Swivel Head + Rotary Table
  1.4.5 Others
1.5 Market Analysis by Spindle
  1.5.1 Overview: Global Five-axis Machine Tools Consumption Value by Spindle: 2021 Versus 2025 Versus 2032
  1.5.2 Electric Spindle
  1.5.3 Mechanical Spindle
1.6 Market Analysis by Application
  1.6.1 Overview: Global Five-axis Machine Tools Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Aerospace
  1.6.3 Automotive
  1.6.4 Rail Transportation
  1.6.5 Marine Engineering
  1.6.6 Defense and Military Industry
  1.6.7 Other
1.7 Global Five-axis Machine Tools Market Size & Forecast
  1.7.1 Global Five-axis Machine Tools Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Five-axis Machine Tools Sales Quantity (2021-2032)
  1.7.3 Global Five-axis Machine Tools Average Price (2021-2032)

2 MANUFACTURERS PROFILES
2.1 DMG Mori

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2.1.1 DMG Mori Details
2.1.2 DMG Mori Major Business
2.1.3 DMG Mori Five-axis Machine Tools Product and Services
2.1.4 DMG Mori Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 DMG Mori Recent Developments/Updates
2.2 Yamazaki Mazak
2.2.1 Yamazaki Mazak Details
2.2.2 Yamazaki Mazak Major Business
2.2.3 Yamazaki Mazak Five-axis Machine Tools Product and Services
2.2.4 Yamazaki Mazak Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Yamazaki Mazak Recent Developments/Updates
2.3 GROB-WERKE
2.3.1 GROB-WERKE Details
2.3.2 GROB-WERKE Major Business
2.3.3 GROB-WERKE Five-axis Machine Tools Product and Services
2.3.4 GROB-WERKE Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 GROB-WERKE Recent Developments/Updates
2.4 Okuma Corporation
2.4.1 Okuma Corporation Details
2.4.2 Okuma Corporation Major Business
2.4.3 Okuma Corporation Five-axis Machine Tools Product and Services
2.4.4 Okuma Corporation Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Okuma Corporation Recent Developments/Updates
2.5 DN Solutions
2.5.1 DN Solutions Details
2.5.2 DN Solutions Major Business
2.5.3 DN Solutions Five-axis Machine Tools Product and Services
2.5.4 DN Solutions Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 DN Solutions Recent Developments/Updates
2.6 GF Machining Solutions
2.6.1 GF Machining Solutions Details
2.6.2 GF Machining Solutions Major Business
2.6.3 GF Machining Solutions Five-axis Machine Tools Product and Services
2.6.4 GF Machining Solutions Five-axis Machine Tools Sales Quantity, Average Price,

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Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 GF Machining Solutions Recent Developments/Updates
2.7 Hermle
2.7.1 Hermle Details
2.7.2 Hermle Major Business
2.7.3 Hermle Five-axis Machine Tools Product and Services
2.7.4 Hermle Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Hermle Recent Developments/Updates
2.8 Makino
2.8.1 Makino Details
2.8.2 Makino Major Business
2.8.3 Makino Five-axis Machine Tools Product and Services
2.8.4 Makino Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Makino Recent Developments/Updates
2.9 JTEKT Corporation
2.9.1 JTEKT Corporation Details
2.9.2 JTEKT Corporation Major Business
2.9.3 JTEKT Corporation Five-axis Machine Tools Product and Services
2.9.4 JTEKT Corporation Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 JTEKT Corporation Recent Developments/Updates
2.10 Haas Automation
2.10.1 Haas Automation Details
2.10.2 Haas Automation Major Business
2.10.3 Haas Automation Five-axis Machine Tools Product and Services
2.10.4 Haas Automation Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Haas Automation Recent Developments/Updates
2.11 Starrag Group
2.11.1 Starrag Group Details
2.11.2 Starrag Group Major Business
2.11.3 Starrag Group Five-axis Machine Tools Product and Services
2.11.4 Starrag Group Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Starrag Group Recent Developments/Updates
2.12 Shenyang Machine Tool
2.12.1 Shenyang Machine Tool Details

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2.12.2 Shenyang Machine Tool Major Business
2.12.3 Shenyang Machine Tool Five-axis Machine Tools Product and Services
2.12.4 Shenyang Machine Tool Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Shenyang Machine Tool Recent Developments/Updates
2.13 Hurco
2.13.1 Hurco Details
2.13.2 Hurco Major Business
2.13.3 Hurco Five-axis Machine Tools Product and Services
2.13.4 Hurco Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Hurco Recent Developments/Updates
2.14 Matsuura Machinery Corporation
2.14.1 Matsuura Machinery Corporation Details
2.14.2 Matsuura Machinery Corporation Major Business
2.14.3 Matsuura Machinery Corporation Five-axis Machine Tools Product and Services
2.14.4 Matsuura Machinery Corporation Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Matsuura Machinery Corporation Recent Developments/Updates
2.15 INDEX-Werke
2.15.1 INDEX-Werke Details
2.15.2 INDEX-Werke Major Business
2.15.3 INDEX-Werke Five-axis Machine Tools Product and Services
2.15.4 INDEX-Werke Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 INDEX-Werke Recent Developments/Updates
2.16 Fair Friend Group
2.16.1 Fair Friend Group Details
2.16.2 Fair Friend Group Major Business
2.16.3 Fair Friend Group Five-axis Machine Tools Product and Services
2.16.4 Fair Friend Group Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Fair Friend Group Recent Developments/Updates
2.17 KEDE CNC
2.17.1 KEDE CNC Details
2.17.2 KEDE CNC Major Business
2.17.3 KEDE CNC Five-axis Machine Tools Product and Services
2.17.4 KEDE CNC Five-axis Machine Tools Sales Quantity, Average Price, Revenue,

+357 96 030922
info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
2.17.5 KEDE CNC Recent Developments/Updates
2.18 Hwacheon
2.18.1 Hwacheon Details
2.18.2 Hwacheon Major Business
2.18.3 Hwacheon Five-axis Machine Tools Product and Services
2.18.4 Hwacheon Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 Hwacheon Recent Developments/Updates
2.19 Ken Ichi Machine
2.19.1 Ken Ichi Machine Details
2.19.2 Ken Ichi Machine Major Business
2.19.3 Ken Ichi Machine Five-axis Machine Tools Product and Services
2.19.4 Ken Ichi Machine Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.19.5 Ken Ichi Machine Recent Developments/Updates
2.20 Awea Mechantronic
2.20.1 Awea Mechantronic Details
2.20.2 Awea Mechantronic Major Business
2.20.3 Awea Mechantronic Five-axis Machine Tools Product and Services
2.20.4 Awea Mechantronic Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.20.5 Awea Mechantronic Recent Developments/Updates
2.21 RIFA Digital Precision Machinery
2.21.1 RIFA Digital Precision Machinery Details
2.21.2 RIFA Digital Precision Machinery Major Business
2.21.3 RIFA Digital Precision Machinery Five-axis Machine Tools Product and Services
2.21.4 RIFA Digital Precision Machinery Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.21.5 RIFA Digital Precision Machinery Recent Developments/Updates
2.22 Haitian Precision Machinery
2.22.1 Haitian Precision Machinery Details
2.22.2 Haitian Precision Machinery Major Business
2.22.3 Haitian Precision Machinery Five-axis Machine Tools Product and Services
2.22.4 Haitian Precision Machinery Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.22.5 Haitian Precision Machinery Recent Developments/Updates
2.23 Yiteli

+357 96 030922
info@marketpublishers.com

2.23.1 Yiteli Details
2.23.2 Yiteli Major Business
2.23.3 Yiteli Five-axis Machine Tools Product and Services
2.23.4 Yiteli Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.23.5 Yiteli Recent Developments/Updates
2.24 Top Numerical Control Technology
2.24.1 Top Numerical Control Technology Details
2.24.2 Top Numerical Control Technology Major Business
2.24.3 Top Numerical Control Technology Five-axis Machine Tools Product and Services
2.24.4 Top Numerical Control Technology Five-axis Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.24.5 Top Numerical Control Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FIVE-AXIS MACHINE TOOLS BY MANUFACTURER
3.1 Global Five-axis Machine Tools Sales Quantity by Manufacturer (2021-2026)
3.2 Global Five-axis Machine Tools Revenue by Manufacturer (2021-2026)
3.3 Global Five-axis Machine Tools Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Five-axis Machine Tools by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Five-axis Machine Tools Manufacturer Market Share in 2025
3.4.3 Top 6 Five-axis Machine Tools Manufacturer Market Share in 2025
3.5 Five-axis Machine Tools Market: Overall Company Footprint Analysis
3.5.1 Five-axis Machine Tools Market: Region Footprint
3.5.2 Five-axis Machine Tools Market: Company Product Type Footprint
3.5.3 Five-axis Machine Tools Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION
4.1 Global Five-axis Machine Tools Market Size by Region
4.1.1 Global Five-axis Machine Tools Sales Quantity by Region (2021-2032)
4.1.2 Global Five-axis Machine Tools Consumption Value by Region (2021-2032)
4.1.3 Global Five-axis Machine Tools Average Price by Region (2021-2032)
4.2 North America Five-axis Machine Tools Consumption Value (2021-2032)
4.3 Europe Five-axis Machine Tools Consumption Value (2021-2032)

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4.4 Asia-Pacific Five-axis Machine Tools Consumption Value (2021-2032)
4.5 South America Five-axis Machine Tools Consumption Value (2021-2032)
4.6 Middle East & Africa Five-axis Machine Tools Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE
5.1 Global Five-axis Machine Tools Sales Quantity by Type (2021-2032)
5.2 Global Five-axis Machine Tools Consumption Value by Type (2021-2032)
5.3 Global Five-axis Machine Tools Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION
6.1 Global Five-axis Machine Tools Sales Quantity by Application (2021-2032)
6.2 Global Five-axis Machine Tools Consumption Value by Application (2021-2032)
6.3 Global Five-axis Machine Tools Average Price by Application (2021-2032)

7 NORTH AMERICA
7.1 North America Five-axis Machine Tools Sales Quantity by Type (2021-2032)
7.2 North America Five-axis Machine Tools Sales Quantity by Application (2021-2032)
7.3 North America Five-axis Machine Tools Market Size by Country
7.3.1 North America Five-axis Machine Tools Sales Quantity by Country (2021-2032)
7.3.2 North America Five-axis Machine Tools Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE
8.1 Europe Five-axis Machine Tools Sales Quantity by Type (2021-2032)
8.2 Europe Five-axis Machine Tools Sales Quantity by Application (2021-2032)
8.3 Europe Five-axis Machine Tools Market Size by Country
8.3.1 Europe Five-axis Machine Tools Sales Quantity by Country (2021-2032)
8.3.2 Europe Five-axis Machine Tools Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC
9.1 Asia-Pacific Five-axis Machine Tools Sales Quantity by Type (2021-2032)

+357 96 030922
info@marketpublishers.com

9.2 Asia-Pacific Five-axis Machine Tools Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Five-axis Machine Tools Market Size by Region
9.3.1 Asia-Pacific Five-axis Machine Tools Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Five-axis Machine Tools Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA
10.1 South America Five-axis Machine Tools Sales Quantity by Type (2021-2032)
10.2 South America Five-axis Machine Tools Sales Quantity by Application (2021-2032)
10.3 South America Five-axis Machine Tools Market Size by Country
10.3.1 South America Five-axis Machine Tools Sales Quantity by Country (2021-2032)
10.3.2 South America Five-axis Machine Tools Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA
11.1 Middle East & Africa Five-axis Machine Tools Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Five-axis Machine Tools Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Five-axis Machine Tools Market Size by Country
11.3.1 Middle East & Africa Five-axis Machine Tools Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Five-axis Machine Tools Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS
12.1 Five-axis Machine Tools Market Drivers
12.2 Five-axis Machine Tools Market Restraints
12.3 Five-axis Machine Tools Trends Analysis

+357 96 030922
info@marketpublishers.com

12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN
13.1 Raw Material of Five-axis Machine Tools and Key Manufacturers
13.2 Manufacturing Costs Percentage of Five-axis Machine Tools
13.3 Five-axis Machine Tools Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL
14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Five-axis Machine Tools Typical Distributors
14.3 Five-axis Machine Tools Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX
16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Five-axis Machine Tools Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Five-axis Machine Tools Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032
Table 3. Global Five-axis Machine Tools Consumption Value by Spindle, (USD Million), 2021 & 2025 & 2032
Table 4. Global Five-axis Machine Tools Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. DMG Mori Basic Information, Manufacturing Base and Competitors
Table 6. DMG Mori Major Business
Table 7. DMG Mori Five-axis Machine Tools Product and Services
Table 8. DMG Mori Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. DMG Mori Recent Developments/Updates
Table 10. Yamazaki Mazak Basic Information, Manufacturing Base and Competitors
Table 11. Yamazaki Mazak Major Business
Table 12. Yamazaki Mazak Five-axis Machine Tools Product and Services
Table 13. Yamazaki Mazak Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Yamazaki Mazak Recent Developments/Updates
Table 15. GROB-WERKE Basic Information, Manufacturing Base and Competitors
Table 16. GROB-WERKE Major Business
Table 17. GROB-WERKE Five-axis Machine Tools Product and Services
Table 18. GROB-WERKE Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. GROB-WERKE Recent Developments/Updates
Table 20. Okuma Corporation Basic Information, Manufacturing Base and Competitors
Table 21. Okuma Corporation Major Business
Table 22. Okuma Corporation Five-axis Machine Tools Product and Services
Table 23. Okuma Corporation Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Okuma Corporation Recent Developments/Updates

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Table 25. DN Solutions Basic Information, Manufacturing Base and Competitors
Table 26. DN Solutions Major Business
Table 27. DN Solutions Five-axis Machine Tools Product and Services
Table 28. DN Solutions Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. DN Solutions Recent Developments/Updates
Table 30. GF Machining Solutions Basic Information, Manufacturing Base and Competitors
Table 31. GF Machining Solutions Major Business
Table 32. GF Machining Solutions Five-axis Machine Tools Product and Services
Table 33. GF Machining Solutions Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. GF Machining Solutions Recent Developments/Updates
Table 35. Hermle Basic Information, Manufacturing Base and Competitors
Table 36. Hermle Major Business
Table 37. Hermle Five-axis Machine Tools Product and Services
Table 38. Hermle Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Hermle Recent Developments/Updates
Table 40. Makino Basic Information, Manufacturing Base and Competitors
Table 41. Makino Major Business
Table 42. Makino Five-axis Machine Tools Product and Services
Table 43. Makino Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Makino Recent Developments/Updates
Table 45. JTEKT Corporation Basic Information, Manufacturing Base and Competitors
Table 46. JTEKT Corporation Major Business
Table 47. JTEKT Corporation Five-axis Machine Tools Product and Services
Table 48. JTEKT Corporation Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. JTEKT Corporation Recent Developments/Updates
Table 50. Haas Automation Basic Information, Manufacturing Base and Competitors
Table 51. Haas Automation Major Business
Table 52. Haas Automation Five-axis Machine Tools Product and Services
Table 53. Haas Automation Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 54. Haas Automation Recent Developments/Updates
Table 55. Starrag Group Basic Information, Manufacturing Base and Competitors
Table 56. Starrag Group Major Business
Table 57. Starrag Group Five-axis Machine Tools Product and Services
Table 58. Starrag Group Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Starrag Group Recent Developments/Updates
Table 60. Shenyang Machine Tool Basic Information, Manufacturing Base and Competitors
Table 61. Shenyang Machine Tool Major Business
Table 62. Shenyang Machine Tool Five-axis Machine Tools Product and Services
Table 63. Shenyang Machine Tool Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Shenyang Machine Tool Recent Developments/Updates
Table 65. Hurco Basic Information, Manufacturing Base and Competitors
Table 66. Hurco Major Business
Table 67. Hurco Five-axis Machine Tools Product and Services
Table 68. Hurco Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Hurco Recent Developments/Updates
Table 70. Matsuura Machinery Corporation Basic Information, Manufacturing Base and Competitors
Table 71. Matsuura Machinery Corporation Major Business
Table 72. Matsuura Machinery Corporation Five-axis Machine Tools Product and Services
Table 73. Matsuura Machinery Corporation Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Matsuura Machinery Corporation Recent Developments/Updates
Table 75. INDEX-Werke Basic Information, Manufacturing Base and Competitors
Table 76. INDEX-Werke Major Business
Table 77. INDEX-Werke Five-axis Machine Tools Product and Services
Table 78. INDEX-Werke Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. INDEX-Werke Recent Developments/Updates

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Table 80. Fair Friend Group Basic Information, Manufacturing Base and Competitors
Table 81. Fair Friend Group Major Business
Table 82. Fair Friend Group Five-axis Machine Tools Product and Services
Table 83. Fair Friend Group Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Fair Friend Group Recent Developments/Updates
Table 85. KEDE CNC Basic Information, Manufacturing Base and Competitors
Table 86. KEDE CNC Major Business
Table 87. KEDE CNC Five-axis Machine Tools Product and Services
Table 88. KEDE CNC Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. KEDE CNC Recent Developments/Updates
Table 90. Hwacheon Basic Information, Manufacturing Base and Competitors
Table 91. Hwacheon Major Business
Table 92. Hwacheon Five-axis Machine Tools Product and Services
Table 93. Hwacheon Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. Hwacheon Recent Developments/Updates
Table 95. Ken Ichi Machine Basic Information, Manufacturing Base and Competitors
Table 96. Ken Ichi Machine Major Business
Table 97. Ken Ichi Machine Five-axis Machine Tools Product and Services
Table 98. Ken Ichi Machine Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 99. Ken Ichi Machine Recent Developments/Updates
Table 100. Awea Mechantronic Basic Information, Manufacturing Base and Competitors
Table 101. Awea Mechantronic Major Business
Table 102. Awea Mechantronic Five-axis Machine Tools Product and Services
Table 103. Awea Mechantronic Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Awea Mechantronic Recent Developments/Updates
Table 105. RIFA Digital Precision Machinery Basic Information, Manufacturing Base and Competitors
Table 106. RIFA Digital Precision Machinery Major Business
Table 107. RIFA Digital Precision Machinery Five-axis Machine Tools Product and Services
Table 108. RIFA Digital Precision Machinery Five-axis Machine Tools Sales Quantity (K

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Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. RIFA Digital Precision Machinery Recent Developments/Updates
Table 110. Haitian Precision Machinery Basic Information, Manufacturing Base and Competitors
Table 111. Haitian Precision Machinery Major Business
Table 112. Haitian Precision Machinery Five-axis Machine Tools Product and Services
Table 113. Haitian Precision Machinery Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Haitian Precision Machinery Recent Developments/Updates
Table 115. Yiteli Basic Information, Manufacturing Base and Competitors
Table 116. Yiteli Major Business
Table 117. Yiteli Five-axis Machine Tools Product and Services
Table 118. Yiteli Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 119. Yiteli Recent Developments/Updates
Table 120. Top Numerical Control Technology Basic Information, Manufacturing Base and Competitors
Table 121. Top Numerical Control Technology Major Business
Table 122. Top Numerical Control Technology Five-axis Machine Tools Product and Services
Table 123. Top Numerical Control Technology Five-axis Machine Tools Sales Quantity (K Units), Average Price (K US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 124. Top Numerical Control Technology Recent Developments/Updates
Table 125. Global Five-axis Machine Tools Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 126. Global Five-axis Machine Tools Revenue by Manufacturer (2021-2026) & (USD Million)
Table 127. Global Five-axis Machine Tools Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 128. Market Position of Manufacturers in Five-axis Machine Tools, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 129. Head Office and Five-axis Machine Tools Production Site of Key Manufacturer
Table 130. Five-axis Machine Tools Market: Company Product Type Footprint
Table 131. Five-axis Machine Tools Market: Company Product Application Footprint
Table 132. Five-axis Machine Tools New Market Entrants and Barriers to Market Entry

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Table 133. Five-axis Machine Tools Mergers, Acquisition, Agreements, and Collaborations
Table 134. Global Five-axis Machine Tools Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 135. Global Five-axis Machine Tools Sales Quantity by Region (2021-2026) & (K Units)
Table 136. Global Five-axis Machine Tools Sales Quantity by Region (2027-2032) & (K Units)
Table 137. Global Five-axis Machine Tools Consumption Value by Region (2021-2026) & (USD Million)
Table 138. Global Five-axis Machine Tools Consumption Value by Region (2027-2032) & (USD Million)
Table 139. Global Five-axis Machine Tools Average Price by Region (2021-2026) & (K US$/Unit)
Table 140. Global Five-axis Machine Tools Average Price by Region (2027-2032) & (K US$/Unit)
Table 141. Global Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 142. Global Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 143. Global Five-axis Machine Tools Consumption Value by Type (2021-2026) & (USD Million)
Table 144. Global Five-axis Machine Tools Consumption Value by Type (2027-2032) & (USD Million)
Table 145. Global Five-axis Machine Tools Average Price by Type (2021-2026) & (K US$/Unit)
Table 146. Global Five-axis Machine Tools Average Price by Type (2027-2032) & (K US$/Unit)
Table 147. Global Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)
Table 148. Global Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 149. Global Five-axis Machine Tools Consumption Value by Application (2021-2026) & (USD Million)
Table 150. Global Five-axis Machine Tools Consumption Value by Application (2027-2032) & (USD Million)
Table 151. Global Five-axis Machine Tools Average Price by Application (2021-2026) & (K US$/Unit)
Table 152. Global Five-axis Machine Tools Average Price by Application (2027-2032) &

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(K US$/Unit)
Table 153. North America Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 154. North America Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 155. North America Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)
Table 156. North America Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 157. North America Five-axis Machine Tools Sales Quantity by Country (2021-2026) & (K Units)
Table 158. North America Five-axis Machine Tools Sales Quantity by Country (2027-2032) & (K Units)
Table 159. North America Five-axis Machine Tools Consumption Value by Country (2021-2026) & (USD Million)
Table 160. North America Five-axis Machine Tools Consumption Value by Country (2027-2032) & (USD Million)
Table 161. Europe Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 162. Europe Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 163. Europe Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)
Table 164. Europe Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 165. Europe Five-axis Machine Tools Sales Quantity by Country (2021-2026) & (K Units)
Table 166. Europe Five-axis Machine Tools Sales Quantity by Country (2027-2032) & (K Units)
Table 167. Europe Five-axis Machine Tools Consumption Value by Country (2021-2026) & (USD Million)
Table 168. Europe Five-axis Machine Tools Consumption Value by Country (2027-2032) & (USD Million)
Table 169. Asia-Pacific Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 170. Asia-Pacific Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 171. Asia-Pacific Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)

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Table 172. Asia-Pacific Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 173. Asia-Pacific Five-axis Machine Tools Sales Quantity by Region (2021-2026) & (K Units)
Table 174. Asia-Pacific Five-axis Machine Tools Sales Quantity by Region (2027-2032) & (K Units)
Table 175. Asia-Pacific Five-axis Machine Tools Consumption Value by Region (2021-2026) & (USD Million)
Table 176. Asia-Pacific Five-axis Machine Tools Consumption Value by Region (2027-2032) & (USD Million)
Table 177. South America Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 178. South America Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 179. South America Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)
Table 180. South America Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 181. South America Five-axis Machine Tools Sales Quantity by Country (2021-2026) & (K Units)
Table 182. South America Five-axis Machine Tools Sales Quantity by Country (2027-2032) & (K Units)
Table 183. South America Five-axis Machine Tools Consumption Value by Country (2021-2026) & (USD Million)
Table 184. South America Five-axis Machine Tools Consumption Value by Country (2027-2032) & (USD Million)
Table 185. Middle East & Africa Five-axis Machine Tools Sales Quantity by Type (2021-2026) & (K Units)
Table 186. Middle East & Africa Five-axis Machine Tools Sales Quantity by Type (2027-2032) & (K Units)
Table 187. Middle East & Africa Five-axis Machine Tools Sales Quantity by Application (2021-2026) & (K Units)
Table 188. Middle East & Africa Five-axis Machine Tools Sales Quantity by Application (2027-2032) & (K Units)
Table 189. Middle East & Africa Five-axis Machine Tools Sales Quantity by Country (2021-2026) & (K Units)
Table 190. Middle East & Africa Five-axis Machine Tools Sales Quantity by Country (2027-2032) & (K Units)
Table 191. Middle East & Africa Five-axis Machine Tools Consumption Value by

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Country (2021-2026) & (USD Million)
Table 192. Middle East & Africa Five-axis Machine Tools Consumption Value by Country (2027-2032) & (USD Million)
Table 193. Five-axis Machine Tools Raw Material
Table 194. Key Manufacturers of Five-axis Machine Tools Raw Materials
Table 195. Five-axis Machine Tools Typical Distributors
Table 196. Five-axis Machine Tools Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Five-axis Machine Tools Picture
Figure 2. Global Five-axis Machine Tools Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Five-axis Machine Tools Revenue Market Share by Type in 2025
Figure 4. 5-axis Vertical Machine Tools Examples
Figure 5. 5-axis Horizontal Machine Tool Examples
Figure 6. 5-axis Gantry Machine Tool Examples
Figure 7. Global Five-axis Machine Tools Revenue by Structure, (USD Million), 2021 & 2025 & 2032
Figure 8. Global Five-axis Machine Tools Revenue Market Share by Structure in 2025
Figure 9. Double Rotary Table Examples
Figure 10. Double Swivel Head Examples
Figure 11. Swivel Head + Rotary Table Examples
Figure 12. Others Examples
Figure 13. Global Five-axis Machine Tools Revenue by Spindle, (USD Million), 2021 & 2025 & 2032
Figure 14. Global Five-axis Machine Tools Revenue Market Share by Spindle in 2025
Figure 15. Electric Spindle Examples
Figure 16. Mechanical Spindle Examples
Figure 17. Global Five-axis Machine Tools Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 18. Global Five-axis Machine Tools Revenue Market Share by Application in 2025
Figure 19. Aerospace Examples
Figure 20. Automotive Examples
Figure 21. Rail Transportation Examples
Figure 22. Marine Engineering Examples
Figure 23. Defense and Military Industry Examples
Figure 24. Other Examples
Figure 25. Global Five-axis Machine Tools Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 26. Global Five-axis Machine Tools Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 27. Global Five-axis Machine Tools Sales Quantity (2021-2032) & (K Units)
Figure 28. Global Five-axis Machine Tools Price (2021-2032) & (K US$/Unit)

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Figure 29. Global Five-axis Machine Tools Sales Quantity Market Share by Manufacturer in 2025
Figure 30. Global Five-axis Machine Tools Revenue Market Share by Manufacturer in 2025
Figure 31. Producer Shipments of Five-axis Machine Tools by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 32. Top 3 Five-axis Machine Tools Manufacturer (Revenue) Market Share in 2025
Figure 33. Top 6 Five-axis Machine Tools Manufacturer (Revenue) Market Share in 2025
Figure 34. Global Five-axis Machine Tools Sales Quantity Market Share by Region (2021-2032)
Figure 35. Global Five-axis Machine Tools Consumption Value Market Share by Region (2021-2032)
Figure 36. North America Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 37. Europe Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 38. Asia-Pacific Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 39. South America Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 40. Middle East & Africa Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 41. Global Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 42. Global Five-axis Machine Tools Consumption Value Market Share by Type (2021-2032)
Figure 43. Global Five-axis Machine Tools Average Price by Type (2021-2032) & (K US$/Unit)
Figure 44. Global Five-axis Machine Tools Sales Quantity Market Share by Application (2021-2032)
Figure 45. Global Five-axis Machine Tools Revenue Market Share by Application (2021-2032)
Figure 46. Global Five-axis Machine Tools Average Price by Application (2021-2032) & (K US$/Unit)
Figure 47. North America Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 48. North America Five-axis Machine Tools Sales Quantity Market Share by

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Application (2021-2032)
Figure 49. North America Five-axis Machine Tools Sales Quantity Market Share by Country (2021-2032)
Figure 50. North America Five-axis Machine Tools Consumption Value Market Share by Country (2021-2032)
Figure 51. United States Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 52. Canada Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 53. Mexico Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 54. Europe Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 55. Europe Five-axis Machine Tools Sales Quantity Market Share by Application (2021-2032)
Figure 56. Europe Five-axis Machine Tools Sales Quantity Market Share by Country (2021-2032)
Figure 57. Europe Five-axis Machine Tools Consumption Value Market Share by Country (2021-2032)
Figure 58. Germany Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 59. France Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 60. United Kingdom Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 61. Russia Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 62. Italy Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 63. Asia-Pacific Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 64. Asia-Pacific Five-axis Machine Tools Sales Quantity Market Share by Application (2021-2032)
Figure 65. Asia-Pacific Five-axis Machine Tools Sales Quantity Market Share by Region (2021-2032)
Figure 66. Asia-Pacific Five-axis Machine Tools Consumption Value Market Share by Region (2021-2032)
Figure 67. China Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)

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Figure 68. Japan Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 69. South Korea Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 70. India Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 71. Southeast Asia Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 72. Australia Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 73. South America Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 74. South America Five-axis Machine Tools Sales Quantity Market Share by Application (2021-2032)
Figure 75. South America Five-axis Machine Tools Sales Quantity Market Share by Country (2021-2032)
Figure 76. South America Five-axis Machine Tools Consumption Value Market Share by Country (2021-2032)
Figure 77. Brazil Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 78. Argentina Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 79. Middle East & Africa Five-axis Machine Tools Sales Quantity Market Share by Type (2021-2032)
Figure 80. Middle East & Africa Five-axis Machine Tools Sales Quantity Market Share by Application (2021-2032)
Figure 81. Middle East & Africa Five-axis Machine Tools Sales Quantity Market Share by Country (2021-2032)
Figure 82. Middle East & Africa Five-axis Machine Tools Consumption Value Market Share by Country (2021-2032)
Figure 83. Turkey Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 84. Egypt Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 85. Saudi Arabia Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 86. South Africa Five-axis Machine Tools Consumption Value (2021-2032) & (USD Million)
Figure 87. Five-axis Machine Tools Market Drivers

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Figure 88. Five-axis Machine Tools Market Restraints
Figure 89. Five-axis Machine Tools Market Trends
Figure 90. Porters Five Forces Analysis
Figure 91. Manufacturing Cost Structure Analysis of Five-axis Machine Tools in 2025
Figure 92. Manufacturing Process Analysis of Five-axis Machine Tools
Figure 93. Five-axis Machine Tools Industrial Chain
Figure 94. Sales Channel: Direct to End-User vs Distributors
Figure 95. Direct Channel Pros & Cons
Figure 96. Indirect Channel Pros & Cons
Figure 97. Methodology
Figure 98. Research Process and Data Source

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