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Global Five-axis Machine Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Five-axis Machine Tools market size is expected to reach $ 22631 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A five-axis machine tool is a high-end machine tool capable of CNC machining on three linear axes (X, Y, and Z) and two rotary axes. It is typically equipped with a tool magazine, automatic tool changer, and CNC system, and can complete milling, drilling, boring, and tapping operations on multiple surfaces, complex curved surfaces, inclined holes, and deep cavities of a workpiece in a single setup. Five-axis simultaneous machining allows for real-time adjustment of the relative angle between the tool and the workpiece, featuring high machining accuracy, fewer setups, and strong capability for machining complex parts. It is widely used in aerospace, automotive, humanoid robots, medical devices, mold making, and precision machinery. Global sales exceeded 34,000 units in 2025, with an average price of approximately US$335,000 per unit.

As global manufacturing upgrades towards higher precision, higher efficiency, more complex structures, and intelligent production, five-axis machine tools, as a key representative of high-end CNC equipment, are becoming crucial processing equipment in aerospace, new energy vehicles, industrial robots, medical devices, precision molds, energy equipment, and military manufacturing. The increasing demand for complex curved surface parts, thin-walled structural components, high-strength, difficult-to-machine materials, and integrated lightweight parts has created bottlenecks for traditional three-axis and four-axis machine tools in terms of processing efficiency, precision retention, and process integration capabilities. Five-axis machine tools, with their capabilities for single-clamping, multi-face machining, simultaneous cutting, and complex surface forming, have become a vital support for the upgrading of advanced manufacturing industries.

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From a downstream demand perspective, aerospace is one of the most important high-end application markets for five-axis machine tools. Aircraft structural components, engine blades, integral bladed disks, casings, frame beams, titanium alloy load-bearing components, and large aluminum alloy structural components typically feature difficult-to-machine materials, complex geometries, large machining allowances, and high precision requirements, making them heavily reliant on five-axis simultaneous machining capabilities. New energy vehicles, industrial robots, and humanoid robots have become new growth areas for the demand for five-axis machine tools in recent years. Electric drive housings, reducer housings, joint modules, harmonic reducer parts, lightweight structural components, dexterous hand parts, and complex transmission components place higher demands on multi-angle hole systems, complex curved surfaces, precision mating surfaces, and batch consistency, driving the accelerated penetration of mid-to-high-end five-axis machine tools in emerging manufacturing fields.

From a technological trend perspective, five-axis machine tools are evolving towards high speed, high precision, high rigidity, high stability, multi-functionality, automation, and intelligence. High-end customers not only focus on the performance of the machine itself but also place greater emphasis on the comprehensive capabilities of CNC systems, spindles, rotary tables, linear guides, ball screws, linear scales, tool magazines, online measurement, error compensation, thermal stability control, and process databases. With the advancement of smart factory construction, five-axis machine tools are gradually integrating with robotic loading and unloading, pallet storage, automatic tool changers, online inspection, CAM software, MES systems, and digital twin simulation systems to form flexible manufacturing units and automated production lines, shifting from single-machine sales to overall solutions encompassing "equipment + process + automation + service."

From a competitive landscape perspective, German, Japanese, Swiss, Italian, and American companies have long held a strong advantage in the high-end five-axis machine tool market, possessing deep expertise in overall machine design, core functional components, precision retention, reliability, and high-end customer certifications. Driven by demand from aerospace, new energy vehicles, robotics, mold making, and general machinery, Chinese five-axis machine tool manufacturers have made continuous breakthroughs in recent years. Domestically produced five-axis machining centers, five-axis gantry milling machines, five-axis milling-turning composite equipment, and high-end functional components are gradually being introduced into the market. In the future, domestic substitution will expand from the low-to-mid-end to the mid-to-high-end, but there is still room for improvement in ultra-high precision, high

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reliability, high-end CNC systems, composite machining capabilities, and international customer certification.

From an industry chain perspective, the upstream of five-axis machine tools includes CNC systems, spindles, rotary tables, servo systems, ball screws, linear guides, bearings, linear scales, tool magazines, cutting tools, castings, measurement systems, and cooling and lubrication systems; the midstream consists of five-axis machine tool manufacturers and automation integrators; and the downstream covers aerospace, automotive, robotics, mold making, medical, energy, shipbuilding, military, and precision machining companies. Companies with core component control capabilities, complete machine design capabilities, industry process accumulation, automation integration capabilities, and after-sales service networks will gain a stronger advantage in future market competition.

Report Scope

This report studies the global Five-axis Machine Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Five-axis Machine Tools and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Five-axis Machine Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Five-axis Machine Tools total production and demand, 2021-2032, (K Units)

Global Five-axis Machine Tools total production value, 2021-2032, (USD Million)

Global Five-axis Machine Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Five-axis Machine Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Five-axis Machine Tools domestic production, consumption, key

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domestic manufacturers and share

Global Five-axis Machine Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Five-axis Machine Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Five-axis Machine Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Five-axis Machine Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG Mori, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, DN Solutions, GF Machining Solutions, Hermle, Makino, JTEKT Corporation, Haas Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Five-axis Machine Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Five-axis Machine Tools Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Five-axis Machine Tools Market, Segmentation by Type:

5-axis Vertical Machine Tools

5-axis Horizontal Machine Tool

5-axis Gantry Machine Tool

Global Five-axis Machine Tools Market, Segmentation by Structure:

Double Rotary Table

Double Swivel Head

Swivel Head + Rotary Table

Others

Global Five-axis Machine Tools Market, Segmentation by Spindle:

Electric Spindle

Mechanical Spindle

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Global Five-axis Machine Tools Market, Segmentation by Application:

Aerospace

Automotive

Rail Transportation

Marine Engineering

Defense and Military Industry

Other

Companies Profiled:

DMG Mori

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

Makino

JTEKT Corporation

Haas Automation

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Starrag Group

Shenyang Machine Tool

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

Yiteli

Top Numerical Control Technology

Key Questions Answered:

1. How big is the global Five-axis Machine Tools market?
2. What is the demand of the global Five-axis Machine Tools market?
3. What is the year over year growth of the global Five-axis Machine Tools market?
4. What is the production and production value of the global Five-axis Machine Tools market?
5. Who are the key producers in the global Five-axis Machine Tools market?
6. What are the growth factors driving the market demand?

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