

Global Five-axis Laser Cutting Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6F9789E63AEEN.html>

Date: March 2026

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: G6F9789E63AEEN

Abstracts

According to our (Global Info Research) latest study, the global Five-axis Laser Cutting Equipment market size was valued at US\$ 321 million in 2025 and is forecast to a readjusted size of US\$ 472 million by 2032 with a CAGR of 5.7% during review period.

A Five-axis Laser Cutting Machine is a CNC laser machining platform with five coordinated motion axes?typically three linear axes (X/Y/Z) plus two rotary/tilting axes (A/B) or an equivalent two-orientation degrees of freedom?allowing simultaneous control of the cutting head position and orientation in 3D space. This enables complex 3D trimming, angled/bevel cutting, contoured holes, and high-quality edge processing on formed parts and structural components that are difficult or inefficient to handle with 2D lasers or conventional 3-axis machines. It solves practical constraints such as limited tool access, restricted cutting angles, inconsistent edge quality, and slow changeovers by keeping the optimal stand-off distance, focus, and incidence angle throughout the cut, reducing burrs and improving repeatability and automation readiness. Historically, 3D cutting relied heavily on mechanical templates, plasma/waterjet processes, or robotic trimming; as CNC controls, fiber lasers, height-following auto-focus cutting heads, and process libraries matured, five-axis 3D laser cutting became a key enabling technology for applications such as hot-stamped automotive parts, aluminum die-cast components, tubes/profiles, and aerospace structures, and it continues to evolve toward higher dynamics, higher precision, and line-ready integration. Upstream supply includes steel/cast structures for machine frames and gantries, precision linear guides/ballscrews/bearings, sheet-metal and machined parts, optical materials and coating consumables, electrical harnesses and gas hardware; key components typically include the laser source (often fiber), fiber delivery and interfaces, collimation/focusing optics and protective windows, a five-axis cutting

head (tilt/rotation mechanics, auto-focus, height following, nozzles and gas pathways), CNC and servo drives, motors and gearing, linear motion components (rails, ballscrews, rack-and-pinion), encoders and metrology, industrial PCs and software (including offline programming/simulation), vision alignment and 3D measurement modules, chillers and thermal management, fume extraction/filtration, and laser safety hardware (guarding, interlocks, protective windows). OEMs ensure performance through system-level matching and application-specific process validation. In 2025, the global production capacity of five-axis laser cutting machines reached 1,500 units, with total sales of 1,262 units. The average selling price was approximately USD 247,000 per unit, and gross margins across manufacturers generally ranged from 30% to 40%.

This report is a detailed and comprehensive analysis for global Five-axis Laser Cutting Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Five-axis Laser Cutting Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Laser Cutting Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Laser Cutting Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Five-axis Laser Cutting Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Five-axis Laser Cutting Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Five-axis Laser Cutting Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trumpf, Prima Power, BLM GROUP, Cutlite Penta, Komatsu, Shibuya, HSG Laser, Penta Laser, Bodor, HGTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Five-axis Laser Cutting Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gantry Five-Axis Laser Cutting Machine

Cantilever Five-Axis Laser Cutting Machine

Portal-Frame Five-Axis Laser Cutting Machine

Market segment by System Architecture

Standalone Robotic Laser Workstation

Enclosed Safety Laser Cell

Production Line Integrated Laser System

Market segment by Cooling Type

Water-cooled Type

Air-cooled Type

Market segment by Application

Automotive and Auto Parts

Aerospace and Defense

Industrial Machinery and Heavy Equipment

Electronics and Semiconductors

Others

Major players covered

Trumpf

Prima Power

BLM GROUP

Cutlite Penta

Komatsu

Shibuya

HSG Laser

Penta Laser

Bodor

HGTECH

Han's Yueming

GWEIKE

AORE Laser

Miyachi Unitek

Mazak

Haitian Laser

Jiatai Laser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Five-axis Laser Cutting Equipment product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Five-axis Laser Cutting Equipment, with price, sales quantity, revenue, and global market share of Five-axis Laser Cutting Equipment from 2021 to 2026.

Chapter 3, the Five-axis Laser Cutting Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Five-axis Laser Cutting Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Five-axis Laser Cutting Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Five-axis Laser Cutting Equipment.

Chapter 14 and 15, to describe Five-axis Laser Cutting Equipment sales channel, distributors, customers, research findings and conclusion.

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