

# Global Five-axis Laser Cutting Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Five-axis Laser Cutting Equipment market size is expected to reach \$ 472 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A Five-axis Laser Cutting Machine is a CNC laser machining platform with five coordinated motion axes—typically three linear axes (X/Y/Z) plus two rotary/tilting axes (A/B) or an equivalent two-orientation degrees of freedom—allowing simultaneous control of the cutting head position and orientation in 3D space. This enables complex 3D trimming, angled/bevel cutting, contoured holes, and high-quality edge processing on formed parts and structural components that are difficult or inefficient to handle with 2D lasers or conventional 3-axis machines. It solves practical constraints such as limited tool access, restricted cutting angles, inconsistent edge quality, and slow changeovers by keeping the optimal stand-off distance, focus, and incidence angle throughout the cut, reducing burrs and improving repeatability and automation readiness. Historically, 3D cutting relied heavily on mechanical templates, plasma/waterjet processes, or robotic trimming; as CNC controls, fiber lasers, height-following auto-focus cutting heads, and process libraries matured, five-axis 3D laser cutting became a key enabling technology for applications such as hot-stamped automotive parts, aluminum die-cast components, tubes/profiles, and aerospace structures, and it continues to evolve toward higher dynamics, higher precision, and line-ready integration. Upstream supply includes steel/cast structures for machine frames and gantries, precision linear guides/ballscrews/bearings, sheet-metal and machined parts, optical materials and coating consumables, electrical harnesses and gas hardware; key components typically include the laser source (often fiber), fiber delivery and interfaces, collimation/focusing optics and protective windows, a five-axis cutting head (tilt/rotation mechanics, auto-focus, height following, nozzles and gas pathways),

CNC and servo drives, motors and gearing, linear motion components (rails, ballscrews, rack-and-pinion), encoders and metrology, industrial PCs and software (including offline programming/simulation), vision alignment and 3D measurement modules, chillers and thermal management, fume extraction/filtration, and laser safety hardware (guarding, interlocks, protective windows). OEMs ensure performance through system-level matching and application-specific process validation. In 2025, the global production capacity of five-axis laser cutting machines reached 1,500 units, with total sales of 1,262 units. The average selling price was approximately USD 247,000 per unit, and gross margins across manufacturers generally ranged from 30% to 40%.

This report studies the global Five-axis Laser Cutting Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Five-axis Laser Cutting Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Five-axis Laser Cutting Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Five-axis Laser Cutting Equipment total production and demand, 2021-2032, (K Units)

Global Five-axis Laser Cutting Equipment total production value, 2021-2032, (USD Million)

Global Five-axis Laser Cutting Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Five-axis Laser Cutting Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Five-axis Laser Cutting Equipment domestic production, consumption, key domestic manufacturers and share

Global Five-axis Laser Cutting Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Five-axis Laser Cutting Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Five-axis Laser Cutting Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Five-axis Laser Cutting Equipment market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trumpf, Prima Power, BLM GROUP, Cutlite Penta, Komatsu, Shibuya, HSG Laser, Penta Laser, Bodor, HGTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Five-axis Laser Cutting Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Five-axis Laser Cutting Equipment Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Five-axis Laser Cutting Equipment Market, Segmentation by Type:**

Gantry Five-Axis Laser Cutting Machine

Cantilever Five-Axis Laser Cutting Machine

Portal-Frame Five-Axis Laser Cutting Machine

Global Five-axis Laser Cutting Equipment Market, Segmentation by System Architecture:

Standalone Robotic Laser Workstation

Enclosed Safety Laser Cell

Production Line Integrated Laser System

Global Five-axis Laser Cutting Equipment Market, Segmentation by Cooling Type:

Water-cooled Type

Air-cooled Type

Global Five-axis Laser Cutting Equipment Market, Segmentation by Application:

Automotive and Auto Parts

Aerospace and Defense

Industrial Machinery and Heavy Equipment

Electronics and Semiconductors

Others

Companies Profiled:

Trumpf

Prima Power

BLM GROUP

Cutlite Penta

Komatsu

Shibuya

HSG Laser

Penta Laser

Bodor

HGTECH

Han's Yueming

GWEIKE

AORE Laser

Miyachi Unitek

Mazak

Haitian Laser

Jiatai Laser

### **Key Questions Answered:**

1. How big is the global Five-axis Laser Cutting Equipment market?
2. What is the demand of the global Five-axis Laser Cutting Equipment market?
3. What is the year over year growth of the global Five-axis Laser Cutting Equipment

market?

4. What is the production and production value of the global Five-axis Laser Cutting Equipment market?
5. Who are the key producers in the global Five-axis Laser Cutting Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Five-axis Laser Cutting Equipment Introduction
- 1.2 World Five-axis Laser Cutting Equipment Supply & Forecast
  - 1.2.1 World Five-axis Laser Cutting Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Five-axis Laser Cutting Equipment Production (2021-2032)
  - 1.2.3 World Five-axis Laser Cutting Equipment Pricing Trends (2021-2032)
- 1.3 World Five-axis Laser Cutting Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Five-axis Laser Cutting Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Five-axis Laser Cutting Equipment Production by Region (2021-2032)
  - 1.3.3 World Five-axis Laser Cutting Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Five-axis Laser Cutting Equipment Production (2021-2032)
  - 1.3.5 Europe Five-axis Laser Cutting Equipment Production (2021-2032)
  - 1.3.6 China Five-axis Laser Cutting Equipment Production (2021-2032)
  - 1.3.7 Japan Five-axis Laser Cutting Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Five-axis Laser Cutting Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Five-axis Laser Cutting Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Five-axis Laser Cutting Equipment Demand (2021-2032)
- 2.2 World Five-axis Laser Cutting Equipment Consumption by Region
  - 2.2.1 World Five-axis Laser Cutting Equipment Consumption by Region (2021-2026)
  - 2.2.2 World Five-axis Laser Cutting Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.4 China Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.5 Europe Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.6 Japan Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.7 South Korea Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.8 ASEAN Five-axis Laser Cutting Equipment Consumption (2021-2032)
- 2.9 India Five-axis Laser Cutting Equipment Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Five-axis Laser Cutting Equipment Production Value by Manufacturer (2021-2026)

3.2 World Five-axis Laser Cutting Equipment Production by Manufacturer (2021-2026)

3.3 World Five-axis Laser Cutting Equipment Average Price by Manufacturer (2021-2026)

3.4 Five-axis Laser Cutting Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Five-axis Laser Cutting Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Five-axis Laser Cutting Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Five-axis Laser Cutting Equipment in 2025

3.6 Five-axis Laser Cutting Equipment Market: Overall Company Footprint Analysis

3.6.1 Five-axis Laser Cutting Equipment Market: Region Footprint

3.6.2 Five-axis Laser Cutting Equipment Market: Company Product Type Footprint

3.6.3 Five-axis Laser Cutting Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Five-axis Laser Cutting Equipment Production Value Comparison

4.1.1 United States VS China: Five-axis Laser Cutting Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Five-axis Laser Cutting Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Five-axis Laser Cutting Equipment Production Comparison

4.2.1 United States VS China: Five-axis Laser Cutting Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Five-axis Laser Cutting Equipment Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Five-axis Laser Cutting Equipment Consumption Comparison

4.3.1 United States VS China: Five-axis Laser Cutting Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Five-axis Laser Cutting Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Five-axis Laser Cutting Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Five-axis Laser Cutting Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Five-axis Laser Cutting Equipment Production (2021-2026)

4.5 China Based Five-axis Laser Cutting Equipment Manufacturers and Market Share

4.5.1 China Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Five-axis Laser Cutting Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Five-axis Laser Cutting Equipment Production (2021-2026)

4.6 Rest of World Based Five-axis Laser Cutting Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Five-axis Laser Cutting Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gantry Five-Axis Laser Cutting Machine

5.2.2 Cantilever Five-Axis Laser Cutting Machine

5.2.3 Portal-Frame Five-Axis Laser Cutting Machine

### 5.3 Market Segment by Type

- 5.3.1 World Five-axis Laser Cutting Equipment Production by Type (2021-2032)
- 5.3.2 World Five-axis Laser Cutting Equipment Production Value by Type (2021-2032)
- 5.3.3 World Five-axis Laser Cutting Equipment Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY SYSTEM ARCHITECTURE

### 6.1 World Five-axis Laser Cutting Equipment Market Size Overview by System Architecture: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by System Architecture

- 6.2.1 Standalone Robotic Laser Workstation
- 6.2.2 Enclosed Safety Laser Cell
- 6.2.3 Production Line Integrated Laser System

### 6.3 Market Segment by System Architecture

- 6.3.1 World Five-axis Laser Cutting Equipment Production by System Architecture (2021-2032)
- 6.3.2 World Five-axis Laser Cutting Equipment Production Value by System Architecture (2021-2032)
- 6.3.3 World Five-axis Laser Cutting Equipment Average Price by System Architecture (2021-2032)

## 7 MARKET ANALYSIS BY COOLING TYPE

### 7.1 World Five-axis Laser Cutting Equipment Market Size Overview by Cooling Type: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Cooling Type

- 7.2.1 Water-cooled Type
- 7.2.2 Air-cooled Type

### 7.3 Market Segment by Cooling Type

- 7.3.1 World Five-axis Laser Cutting Equipment Production by Cooling Type (2021-2032)
- 7.3.2 World Five-axis Laser Cutting Equipment Production Value by Cooling Type (2021-2032)
- 7.3.3 World Five-axis Laser Cutting Equipment Average Price by Cooling Type (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Five-axis Laser Cutting Equipment Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive and Auto Parts

8.2.2 Aerospace and Defense

8.2.3 Industrial Machinery and Heavy Equipment

8.2.4 Electronics and Semiconductors

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Five-axis Laser Cutting Equipment Production by Application (2021-2032)

8.3.2 World Five-axis Laser Cutting Equipment Production Value by Application (2021-2032)

8.3.3 World Five-axis Laser Cutting Equipment Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Trumpf

9.1.1 Trumpf Details

9.1.2 Trumpf Major Business

9.1.3 Trumpf Five-axis Laser Cutting Equipment Product and Services

9.1.4 Trumpf Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Trumpf Recent Developments/Updates

9.1.6 Trumpf Competitive Strengths & Weaknesses

9.2 Prima Power

9.2.1 Prima Power Details

9.2.2 Prima Power Major Business

9.2.3 Prima Power Five-axis Laser Cutting Equipment Product and Services

9.2.4 Prima Power Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Prima Power Recent Developments/Updates

9.2.6 Prima Power Competitive Strengths & Weaknesses

9.3 BLM GROUP

9.3.1 BLM GROUP Details

9.3.2 BLM GROUP Major Business

9.3.3 BLM GROUP Five-axis Laser Cutting Equipment Product and Services

9.3.4 BLM GROUP Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 BLM GROUP Recent Developments/Updates

### 9.3.6 BLM GROUP Competitive Strengths & Weaknesses

## 9.4 Cutlite Penta

### 9.4.1 Cutlite Penta Details

### 9.4.2 Cutlite Penta Major Business

### 9.4.3 Cutlite Penta Five-axis Laser Cutting Equipment Product and Services

### 9.4.4 Cutlite Penta Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Cutlite Penta Recent Developments/Updates

### 9.4.6 Cutlite Penta Competitive Strengths & Weaknesses

## 9.5 Komatsu

### 9.5.1 Komatsu Details

### 9.5.2 Komatsu Major Business

### 9.5.3 Komatsu Five-axis Laser Cutting Equipment Product and Services

### 9.5.4 Komatsu Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Komatsu Recent Developments/Updates

### 9.5.6 Komatsu Competitive Strengths & Weaknesses

## 9.6 Shibuya

### 9.6.1 Shibuya Details

### 9.6.2 Shibuya Major Business

### 9.6.3 Shibuya Five-axis Laser Cutting Equipment Product and Services

### 9.6.4 Shibuya Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Shibuya Recent Developments/Updates

### 9.6.6 Shibuya Competitive Strengths & Weaknesses

## 9.7 HSG Laser

### 9.7.1 HSG Laser Details

### 9.7.2 HSG Laser Major Business

### 9.7.3 HSG Laser Five-axis Laser Cutting Equipment Product and Services

### 9.7.4 HSG Laser Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 HSG Laser Recent Developments/Updates

### 9.7.6 HSG Laser Competitive Strengths & Weaknesses

## 9.8 Penta Laser

### 9.8.1 Penta Laser Details

### 9.8.2 Penta Laser Major Business

### 9.8.3 Penta Laser Five-axis Laser Cutting Equipment Product and Services

### 9.8.4 Penta Laser Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.8.5 Penta Laser Recent Developments/Updates
- 9.8.6 Penta Laser Competitive Strengths & Weaknesses
- 9.9 Bodor
  - 9.9.1 Bodor Details
  - 9.9.2 Bodor Major Business
  - 9.9.3 Bodor Five-axis Laser Cutting Equipment Product and Services
  - 9.9.4 Bodor Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Bodor Recent Developments/Updates
  - 9.9.6 Bodor Competitive Strengths & Weaknesses
- 9.10 HGTECH
  - 9.10.1 HGTECH Details
  - 9.10.2 HGTECH Major Business
  - 9.10.3 HGTECH Five-axis Laser Cutting Equipment Product and Services
  - 9.10.4 HGTECH Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 HGTECH Recent Developments/Updates
  - 9.10.6 HGTECH Competitive Strengths & Weaknesses
- 9.11 Han's Yueming
  - 9.11.1 Han's Yueming Details
  - 9.11.2 Han's Yueming Major Business
  - 9.11.3 Han's Yueming Five-axis Laser Cutting Equipment Product and Services
  - 9.11.4 Han's Yueming Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Han's Yueming Recent Developments/Updates
  - 9.11.6 Han's Yueming Competitive Strengths & Weaknesses
- 9.12 GWEIKE
  - 9.12.1 GWEIKE Details
  - 9.12.2 GWEIKE Major Business
  - 9.12.3 GWEIKE Five-axis Laser Cutting Equipment Product and Services
  - 9.12.4 GWEIKE Five-axis Laser Cutting Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 GWEIKE Recent Developments/Updates
  - 9.12.6 GWEIKE Competitive Strengths & Weaknesses
- 9.13 AORE Laser
  - 9.13.1 AORE Laser Details
  - 9.13.2 AORE Laser Major Business
  - 9.13.3 AORE Laser Five-axis Laser Cutting Equipment Product and Services
  - 9.13.4 AORE Laser Five-axis Laser Cutting Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.13.5 AORE Laser Recent Developments/Updates

9.13.6 AORE Laser Competitive Strengths & Weaknesses

## 9.14 Miyachi Unitek

9.14.1 Miyachi Unitek Details

9.14.2 Miyachi Unitek Major Business

9.14.3 Miyachi Unitek Five-axis Laser Cutting Equipment Product and Services

9.14.4 Miyachi Unitek Five-axis Laser Cutting Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.14.5 Miyachi Unitek Recent Developments/Updates

9.14.6 Miyachi Unitek Competitive Strengths & Weaknesses

## 9.15 Mazak

9.15.1 Mazak Details

9.15.2 Mazak Major Business

9.15.3 Mazak Five-axis Laser Cutting Equipment Product and Services

9.15.4 Mazak Five-axis Laser Cutting Equipment Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.15.5 Mazak Recent Developments/Updates

9.15.6 Mazak Competitive Strengths & Weaknesses

## 9.16 Haitian Laser

9.16.1 Haitian Laser Details

9.16.2 Haitian Laser Major Business

9.16.3 Haitian Laser Five-axis Laser Cutting Equipment Product and Services

9.16.4 Haitian Laser Five-axis Laser Cutting Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.16.5 Haitian Laser Recent Developments/Updates

9.16.6 Haitian Laser Competitive Strengths & Weaknesses

## 9.17 Jiatai Laser

9.17.1 Jiatai Laser Details

9.17.2 Jiatai Laser Major Business

9.17.3 Jiatai Laser Five-axis Laser Cutting Equipment Product and Services

9.17.4 Jiatai Laser Five-axis Laser Cutting Equipment Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.17.5 Jiatai Laser Recent Developments/Updates

9.17.6 Jiatai Laser Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Five-axis Laser Cutting Equipment Industry Chain

## 10.2 Five-axis Laser Cutting Equipment Upstream Analysis

### 10.2.1 Five-axis Laser Cutting Equipment Core Raw Materials

### 10.2.2 Main Manufacturers of Five-axis Laser Cutting Equipment Core Raw Materials

## 10.3 Midstream Analysis

## 10.4 Downstream Analysis

## 10.5 Five-axis Laser Cutting Equipment Production Mode

## 10.6 Five-axis Laser Cutting Equipment Procurement Model

## 10.7 Five-axis Laser Cutting Equipment Industry Sales Model and Sales Channels

### 10.7.1 Five-axis Laser Cutting Equipment Sales Model

### 10.7.2 Five-axis Laser Cutting Equipment Typical Distributors

# 11 RESEARCH FINDINGS AND CONCLUSION

# 12 APPENDIX

## 12.1 Methodology

## 12.2 Research Process and Data Source

## 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Five-axis Laser Cutting Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Five-axis Laser Cutting Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Five-axis Laser Cutting Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Five-axis Laser Cutting Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Five-axis Laser Cutting Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Five-axis Laser Cutting Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Five-axis Laser Cutting Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Five-axis Laser Cutting Equipment Production Market Share by Region (2021-2026)

Table 9. World Five-axis Laser Cutting Equipment Production Market Share by Region (2027-2032)

Table 10. World Five-axis Laser Cutting Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Five-axis Laser Cutting Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Five-axis Laser Cutting Equipment Major Market Trends

Table 13. World Five-axis Laser Cutting Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Five-axis Laser Cutting Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Five-axis Laser Cutting Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Five-axis Laser Cutting Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Five-axis Laser Cutting Equipment Producers in 2025

Table 18. World Five-axis Laser Cutting Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Five-axis Laser Cutting Equipment Producers in 2025

Table 20. World Five-axis Laser Cutting Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Five-axis Laser Cutting Equipment Company Evaluation Quadrant

Table 22. World Five-axis Laser Cutting Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Five-axis Laser Cutting Equipment Production Site of Key Manufacturer

Table 24. Five-axis Laser Cutting Equipment Market: Company Product Type Footprint

Table 25. Five-axis Laser Cutting Equipment Market: Company Product Application Footprint

Table 26. Five-axis Laser Cutting Equipment Competitive Factors

Table 27. Five-axis Laser Cutting Equipment New Entrant and Capacity Expansion Plans

Table 28. Five-axis Laser Cutting Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Five-axis Laser Cutting Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Five-axis Laser Cutting Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Five-axis Laser Cutting Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Five-axis Laser Cutting Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Five-axis Laser Cutting Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Five-axis Laser Cutting Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share (2021-2026)

Table 37. China Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Five-axis Laser Cutting Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Five-axis Laser Cutting Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Five-axis Laser Cutting Equipment Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Five-axis Laser Cutting Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share (2021-2026)

Table 47. World Five-axis Laser Cutting Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Five-axis Laser Cutting Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Five-axis Laser Cutting Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Five-axis Laser Cutting Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Five-axis Laser Cutting Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Five-axis Laser Cutting Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Five-axis Laser Cutting Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Five-axis Laser Cutting Equipment Production Value by System Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World Five-axis Laser Cutting Equipment Production by System Architecture (2021-2026) & (K Units)

Table 56. World Five-axis Laser Cutting Equipment Production by System Architecture (2027-2032) & (K Units)

Table 57. World Five-axis Laser Cutting Equipment Production Value by System Architecture (2021-2026) & (USD Million)

Table 58. World Five-axis Laser Cutting Equipment Production Value by System Architecture (2027-2032) & (USD Million)

Table 59. World Five-axis Laser Cutting Equipment Average Price by System Architecture (2021-2026) & (US\$/Unit)

- Table 60. World Five-axis Laser Cutting Equipment Average Price by System Architecture (2027-2032) & (US\$/Unit)
- Table 61. World Five-axis Laser Cutting Equipment Production Value by Cooling Type, (USD Million), 2021 & 2025 & 2032
- Table 62. World Five-axis Laser Cutting Equipment Production by Cooling Type (2021-2026) & (K Units)
- Table 63. World Five-axis Laser Cutting Equipment Production by Cooling Type (2027-2032) & (K Units)
- Table 64. World Five-axis Laser Cutting Equipment Production Value by Cooling Type (2021-2026) & (USD Million)
- Table 65. World Five-axis Laser Cutting Equipment Production Value by Cooling Type (2027-2032) & (USD Million)
- Table 66. World Five-axis Laser Cutting Equipment Average Price by Cooling Type (2021-2026) & (US\$/Unit)
- Table 67. World Five-axis Laser Cutting Equipment Average Price by Cooling Type (2027-2032) & (US\$/Unit)
- Table 68. World Five-axis Laser Cutting Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Five-axis Laser Cutting Equipment Production by Application (2021-2026) & (K Units)
- Table 70. World Five-axis Laser Cutting Equipment Production by Application (2027-2032) & (K Units)
- Table 71. World Five-axis Laser Cutting Equipment Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Five-axis Laser Cutting Equipment Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Five-axis Laser Cutting Equipment Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Five-axis Laser Cutting Equipment Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Trumpf Basic Information, Manufacturing Base and Competitors
- Table 76. Trumpf Major Business
- Table 77. Trumpf Five-axis Laser Cutting Equipment Product and Services
- Table 78. Trumpf Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Trumpf Recent Developments/Updates
- Table 80. Trumpf Competitive Strengths & Weaknesses
- Table 81. Prima Power Basic Information, Manufacturing Base and Competitors

Table 82. Prima Power Major Business

Table 83. Prima Power Five-axis Laser Cutting Equipment Product and Services

Table 84. Prima Power Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Prima Power Recent Developments/Updates

Table 86. Prima Power Competitive Strengths & Weaknesses

Table 87. BLM GROUP Basic Information, Manufacturing Base and Competitors

Table 88. BLM GROUP Major Business

Table 89. BLM GROUP Five-axis Laser Cutting Equipment Product and Services

Table 90. BLM GROUP Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BLM GROUP Recent Developments/Updates

Table 92. BLM GROUP Competitive Strengths & Weaknesses

Table 93. Cutlite Penta Basic Information, Manufacturing Base and Competitors

Table 94. Cutlite Penta Major Business

Table 95. Cutlite Penta Five-axis Laser Cutting Equipment Product and Services

Table 96. Cutlite Penta Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Cutlite Penta Recent Developments/Updates

Table 98. Cutlite Penta Competitive Strengths & Weaknesses

Table 99. Komatsu Basic Information, Manufacturing Base and Competitors

Table 100. Komatsu Major Business

Table 101. Komatsu Five-axis Laser Cutting Equipment Product and Services

Table 102. Komatsu Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Komatsu Recent Developments/Updates

Table 104. Komatsu Competitive Strengths & Weaknesses

Table 105. Shibuya Basic Information, Manufacturing Base and Competitors

Table 106. Shibuya Major Business

Table 107. Shibuya Five-axis Laser Cutting Equipment Product and Services

Table 108. Shibuya Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shibuya Recent Developments/Updates

Table 110. Shibuya Competitive Strengths & Weaknesses

- Table 111. HSG Laser Basic Information, Manufacturing Base and Competitors
- Table 112. HSG Laser Major Business
- Table 113. HSG Laser Five-axis Laser Cutting Equipment Product and Services
- Table 114. HSG Laser Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. HSG Laser Recent Developments/Updates
- Table 116. HSG Laser Competitive Strengths & Weaknesses
- Table 117. Penta Laser Basic Information, Manufacturing Base and Competitors
- Table 118. Penta Laser Major Business
- Table 119. Penta Laser Five-axis Laser Cutting Equipment Product and Services
- Table 120. Penta Laser Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Penta Laser Recent Developments/Updates
- Table 122. Penta Laser Competitive Strengths & Weaknesses
- Table 123. Bodor Basic Information, Manufacturing Base and Competitors
- Table 124. Bodor Major Business
- Table 125. Bodor Five-axis Laser Cutting Equipment Product and Services
- Table 126. Bodor Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Bodor Recent Developments/Updates
- Table 128. Bodor Competitive Strengths & Weaknesses
- Table 129. HGTECH Basic Information, Manufacturing Base and Competitors
- Table 130. HGTECH Major Business
- Table 131. HGTECH Five-axis Laser Cutting Equipment Product and Services
- Table 132. HGTECH Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. HGTECH Recent Developments/Updates
- Table 134. HGTECH Competitive Strengths & Weaknesses
- Table 135. Han's Yueming Basic Information, Manufacturing Base and Competitors
- Table 136. Han's Yueming Major Business
- Table 137. Han's Yueming Five-axis Laser Cutting Equipment Product and Services
- Table 138. Han's Yueming Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Han's Yueming Recent Developments/Updates

- Table 140. Han's Yueming Competitive Strengths & Weaknesses
- Table 141. GWEIKE Basic Information, Manufacturing Base and Competitors
- Table 142. GWEIKE Major Business
- Table 143. GWEIKE Five-axis Laser Cutting Equipment Product and Services
- Table 144. GWEIKE Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. GWEIKE Recent Developments/Updates
- Table 146. GWEIKE Competitive Strengths & Weaknesses
- Table 147. AORE Laser Basic Information, Manufacturing Base and Competitors
- Table 148. AORE Laser Major Business
- Table 149. AORE Laser Five-axis Laser Cutting Equipment Product and Services
- Table 150. AORE Laser Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. AORE Laser Recent Developments/Updates
- Table 152. AORE Laser Competitive Strengths & Weaknesses
- Table 153. Miyachi Unitek Basic Information, Manufacturing Base and Competitors
- Table 154. Miyachi Unitek Major Business
- Table 155. Miyachi Unitek Five-axis Laser Cutting Equipment Product and Services
- Table 156. Miyachi Unitek Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Miyachi Unitek Recent Developments/Updates
- Table 158. Miyachi Unitek Competitive Strengths & Weaknesses
- Table 159. Mazak Basic Information, Manufacturing Base and Competitors
- Table 160. Mazak Major Business
- Table 161. Mazak Five-axis Laser Cutting Equipment Product and Services
- Table 162. Mazak Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Mazak Recent Developments/Updates
- Table 164. Mazak Competitive Strengths & Weaknesses
- Table 165. Haitian Laser Basic Information, Manufacturing Base and Competitors
- Table 166. Haitian Laser Major Business
- Table 167. Haitian Laser Five-axis Laser Cutting Equipment Product and Services
- Table 168. Haitian Laser Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Haitian Laser Recent Developments/Updates

Table 170. Haitian Laser Competitive Strengths & Weaknesses

Table 171. Jiatai Laser Basic Information, Manufacturing Base and Competitors

Table 172. Jiatai Laser Major Business

Table 173. Jiatai Laser Five-axis Laser Cutting Equipment Product and Services

Table 174. Jiatai Laser Five-axis Laser Cutting Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiatai Laser Recent Developments/Updates

Table 176. Jiatai Laser Competitive Strengths & Weaknesses

Table 177. Global Key Players of Five-axis Laser Cutting Equipment Upstream (Raw Materials)

Table 178. Global Five-axis Laser Cutting Equipment Typical Customers

Table 179. Five-axis Laser Cutting Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Five-axis Laser Cutting Equipment Picture

Figure 2. World Five-axis Laser Cutting Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Five-axis Laser Cutting Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Five-axis Laser Cutting Equipment Production (2021-2032) & (K Units)

Figure 5. World Five-axis Laser Cutting Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Five-axis Laser Cutting Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Five-axis Laser Cutting Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Five-axis Laser Cutting Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Five-axis Laser Cutting Equipment Production (2021-2032) & (K Units)

Figure 10. China Five-axis Laser Cutting Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Five-axis Laser Cutting Equipment Production (2021-2032) & (K Units)

Figure 12. Five-axis Laser Cutting Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Five-axis Laser Cutting Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Five-axis Laser Cutting Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Five-axis Laser Cutting Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Five-axis Laser Cutting Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Five-axis Laser Cutting Equipment Markets in 2025

Figure 26. United States VS China: Five-axis Laser Cutting Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Five-axis Laser Cutting Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Five-axis Laser Cutting Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Five-axis Laser Cutting Equipment Production Market Share 2025

Figure 32. World Five-axis Laser Cutting Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Five-axis Laser Cutting Equipment Production Value Market Share by Type in 2025

Figure 34. Gantry Five-Axis Laser Cutting Machine

Figure 35. Cantilever Five-Axis Laser Cutting Machine

Figure 36. Portal-Frame Five-Axis Laser Cutting Machine

Figure 37. World Five-axis Laser Cutting Equipment Production Market Share by Type (2021-2032)

Figure 38. World Five-axis Laser Cutting Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World Five-axis Laser Cutting Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Five-axis Laser Cutting Equipment Production Value by System Architecture, (USD Million), 2021 & 2025 & 2032

Figure 41. World Five-axis Laser Cutting Equipment Production Value Market Share by System Architecture in 2025

Figure 42. Standalone Robotic Laser Workstation

Figure 43. Enclosed Safety Laser Cell

Figure 44. Production Line Integrated Laser System

Figure 45. World Five-axis Laser Cutting Equipment Production Market Share by System Architecture (2021-2032)

Figure 46. World Five-axis Laser Cutting Equipment Production Value Market Share by System Architecture (2021-2032)

Figure 47. World Five-axis Laser Cutting Equipment Average Price by System Architecture (2021-2032) & (US\$/Unit)

Figure 48. World Five-axis Laser Cutting Equipment Production Value by Cooling Type, (USD Million), 2021 & 2025 & 2032

Figure 49. World Five-axis Laser Cutting Equipment Production Value Market Share by Cooling Type in 2025

Figure 50. Water-cooled Type

Figure 51. Air-cooled Type

Figure 52. World Five-axis Laser Cutting Equipment Production Market Share by Cooling Type (2021-2032)

Figure 53. World Five-axis Laser Cutting Equipment Production Value Market Share by Cooling Type (2021-2032)

Figure 54. World Five-axis Laser Cutting Equipment Average Price by Cooling Type (2021-2032) & (US\$/Unit)

Figure 55. World Five-axis Laser Cutting Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Five-axis Laser Cutting Equipment Production Value Market Share by Application in 2025

Figure 57. Automotive and Auto Parts

Figure 58. Aerospace and Defense

Figure 59. Industrial Machinery and Heavy Equipment

Figure 60. Electronics and Semiconductors

Figure 61. Others

Figure 62. World Five-axis Laser Cutting Equipment Production Market Share by Application (2021-2032)

Figure 63. World Five-axis Laser Cutting Equipment Production Value Market Share by Application (2021-2032)

Figure 64. World Five-axis Laser Cutting Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Five-axis Laser Cutting Equipment Industry Chain

Figure 66. Five-axis Laser Cutting Equipment Procurement Model

Figure 67. Five-axis Laser Cutting Equipment Sales Model

Figure 68. Five-axis Laser Cutting Equipment Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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