

Global Fishmeal Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fishmeal market size was valued at USD 6468 million in 2023 and is forecast to a readjusted size of USD 7936.8 million by 2030 with a CAGR of 3.0% during review period.

Fishmeal is an excellent high protein feed ingredient. It is a brown powder or cake has been obtained by removing most of the water and some or all of the oil from fish or fish waste. It is an excellent source of protein, lipids (oils), minerals, and vitamins. It is used primarily in diets for aquaculture systems, domestic animals, sometimes used as a high-quality organic fertilizer.

Global Fishmeal key players include TASA, Diamante, Austevoll Seafood ASA, COPEINCA, Corpesca SA, etc. Global top five players hold a share about 20%.

China is the largest market, with a share about 30%, followed by Europe and Asia-Pacific, having a total share about 35 percent.

In terms of product, Steam dried(SD) is the largest segment, with a share about 90%. And in terms of application, the largest application is Poultry feed, followed by Aquaculture feed, Pig feed, Pet food.

The Global Info Research report includes an overview of the development of the Fishmeal industry chain, the market status of Aquaculture feed (Steam dried(SD), Flame dried(FD)), Poultry feed (Steam dried(SD), Flame dried(FD)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fishmeal.

Regionally, the report analyzes the Fishmeal markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fishmeal market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fishmeal market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fishmeal industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Steam dried(SD), Flame dried(FD)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fishmeal market.

Regional Analysis: The report involves examining the Fishmeal market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fishmeal market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fishmeal:

Company Analysis: Report covers individual Fishmeal manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fishmeal This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aquaculture feed, Poultry feed).

Technology Analysis: Report covers specific technologies relevant to Fishmeal. It assesses the current state, advancements, and potential future developments in Fishmeal areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fishmeal market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fishmeal market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Steam dried(SD)

Flame dried(FD)

Market segment by Application

Aquaculture feed

Poultry feed

Pig feed

Pet food

Major players covered

TASA

Diamante

Austevoll Seafood ASA

COPEINCA

Corpesca SA

Omega Protein

Coomarpes

KT Group

Cermaq

FF Skagen

Austral

Kodiak Fishmeal

Havsbrun

Hayduk

Exalmar

Strel Nikova

Nissui

Iceland Pelagic

Daybrook

Rongcheng Blue Ocean Marine Bio

Hisheng Feeds

Chishan Group

Dalian Longyuan Fishmeal

Fengyu Halobios

Hainan Fish oil and fish meal

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fishmeal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fishmeal, with price, sales, revenue and global market share of Fishmeal from 2019 to 2024.

Chapter 3, the Fishmeal competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fishmeal breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fishmeal market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fishmeal.

Chapter 14 and 15, to describe Fishmeal sales channel, distributors, customers, research findings and conclusion.

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