

Global Fishing Wire Rope Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Fishing Wire Rope market size was valued at US\$ 478 million in 2024 and is forecast to a readjusted size of USD 524 million by 2031 with a CAGR of 1.1% during review period.

Fishing wire rope is a high-strength wire rope designed for marine fishing, aquaculture and fishing boat operations. It is widely used in trawling, anchoring, cables, hoisting and fishing gear fixing. It is usually made of galvanized or stainless steel to enhance corrosion resistance and seawater erosion resistance, ensuring stable performance in high humidity, high salt and high tension working environments. Fishing wire rope has excellent tensile strength, wear resistance and flexibility, and can withstand repeated bending and impact in long-term operations, ensuring the safety and efficiency of fishing operations.

The global market for steel wire ropes for fishing has grown steadily, driven by the expansion of deep-sea aquaculture, the upgrading of deep-sea fishing technology and the intelligentization of fishing equipment. The core driving force on the demand side comes from the growth of global aquatic product consumption (per capita consumption in 2030 will increase by 15% compared with 2023), the large-scale application of deep-sea aquaculture facilities (such as deep-sea cages and aquaculture vessels) (China's 'Blue Granary' plans to invest more than US\$20 billion) and the modernization of deep-sea fishing fleets (such as tuna purse seine vessels and squid fishing boats. The replacement cycle of steel wire ropes is shortened to 2 years). In terms of regional distribution, Asia-Pacific (led by China, Japan, and Southeast Asia) accounts for more than 50% of the global share, and demand in Northern Europe (Norwegian salmon farming), Latin America (Peruvian anchovy fishing) and Africa (West African deep-sea

fishery development) has increased significantly, and the North American market has a relatively slow growth rate due to environmental regulations.

Analysis of core influencing factors:

Iteration of corrosion-resistant and lightweight technologies: The marine environment with high salt spray, high humidity and biological attachment (barnacles, algae) drives the steel wire rope to upgrade to high strength (above 1770MPa), corrosion resistance (galvanized aluminum alloy coating, 316L stainless steel material) and lightweight (30% weight reduction of composite fiber core). The penetration rate of surface treatment technology (such as epoxy resin coating to resist biocorrosion) and intelligent monitoring (sensors to detect wear and wire breakage in real time) has been improved, which can extend the service life to more than 5 years and reduce maintenance costs by 40%.

Cost fluctuations and supply chain risks: On the raw material side, the price of high-carbon steel wire is dominated by iron ore pricing power (Vale, Rio Tinto) and energy costs (the increase in natural gas prices in 2023 will push up European steel prices by 20%).

This report is a detailed and comprehensive analysis for global Fishing Wire Rope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fishing Wire Rope market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Fishing Wire Rope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Fishing Wire Rope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2020-2031

Global Fishing Wire Rope market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fishing Wire Rope
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fishing Wire Rope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kiswire, Bridon-Bekaert, WireCo World Group, Usha Martin, Jiangsu langshan Wrie Rope, Teufelberger, Guizhou steel rope, DSR Wire, Tokyo Rope, Jiangsu Juliwire Rope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fishing Wire Rope market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Regular Lay

Lang Lay

Market segment by Application

Trawling

Fixed Net and Rolled Net

Fishing Net Making

Others

Major players covered

Kiswire

Bridon-Bekaert

WireCo World Group

Usha Martin

Jiangsu langshan Wrie Rope

Teufelberger

Guizhou steel rope

DSR Wire

Tokyo Rope

Jiangsu Juliwire Rope

Xianyang BOMCO Steel Tube?Wirerope

Kobelco Wire

SAFETY

JULI SLING

Jiangsu Shenwang group

Zhongying steel rope

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fishing Wire Rope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fishing Wire Rope, with price, sales quantity, revenue, and global market share of Fishing Wire Rope from 2020 to 2025.

Chapter 3, the Fishing Wire Rope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fishing Wire Rope breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fishing Wire Rope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fishing Wire Rope.

Chapter 14 and 15, to describe Fishing Wire Rope sales channel, distributors, customers, research findings and conclusion.

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