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Global Fishing Net Fibers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fishing Net Fibers market size is expected to reach $ 1759 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Fishing net fibers refer to the fibrous materials used in the manufacture of fishing nets, aquaculture netting, cage seine nets, and other fishery netting. Products are typically delivered in the form of monofilaments, multifilaments, multi-monofilaments, split-film fibers, ribbon fibers, or fishing net-specific yarns. The main materials for fishing net fibers include polyamide, ordinary polyethylene, ultra-high molecular weight polyethylene, polypropylene, polyester, as well as biodegradable fibers and other specialty fibers. The main technical indicators of fishing net fiber products include linear density, monofilament diameter, breaking strength, knot strength, elongation at break, abrasion resistance, UV resistance, seawater resistance, and service life.

Key Findings

Global Fishing Net Fibers volume reached approximately 389 thousand tons in 2025

Average EXW selling price was approximately USD 3,280 per ton in 2025

Polyamide remains the largest material segment supported by extensive nylon net applications

Asia Pacific represents the largest demand region driven by fishing activities and

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aquaculture development

Commercial fishing and aquaculture are the major downstream application segments

The market remains moderately fragmented with international fiber suppliers and regional net manufacturers competing

Market Trends

The Fishing Net Fibers industry is gradually shifting from conventional commodity materials toward higher-performance and more sustainable fiber solutions. Polyamide remains the dominant material due to its strength, flexibility and long-established use in fishing gear, particularly gillnets and other entangling nets. Polyethylene and UHMWPE fibers are gaining adoption in applications requiring lightweight structures, abrasion resistance and longer service life, especially for trawl nets and aquaculture systems. Polyester continues to serve applications requiring dimensional stability and resistance to long-term marine exposure. Meanwhile, recycled nylon and other circular material solutions are attracting increasing attention as the fishing industry responds to marine waste reduction requirements.

Market Dynamics

Drivers

Demand for Fishing Net Fibers is supported by continued seafood consumption, replacement cycles of commercial fishing equipment and expansion of aquaculture production. Fishing gear requires regular replacement due to mechanical wear, marine exposure and operational damage, creating recurring demand for synthetic fiber materials. Growth of offshore aquaculture and modernization of fishing fleets further supports demand for high-strength and durable net materials.

Restraints

The market faces limitations from synthetic polymer price volatility, fragmented downstream demand and limited transparency of fiber-level consumption data. In addition, increasing environmental concerns related to abandoned fishing gear and marine plastic waste create additional requirements for recyclability, traceability and

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sustainable material development.

Opportunities

Opportunities are emerging from high-performance fibers, recycled materials and advanced aquaculture applications. UHMWPE fibers, recycled polyamide materials and engineered net solutions can capture higher-value demand where improved strength-to-weight ratio, durability and environmental performance are required.

Challenges

The industry remains challenged by a fragmented supplier structure, differences in regional fishing practices and limited standardization of fishing net specifications. Competition between cost-efficient regional manufacturers and premium material suppliers may continue to influence pricing and profitability.

Industry Chain Analysis

The Fishing Net Fibers value chain consists of upstream polymer suppliers, fiber producers, net manufacturers and end users. Upstream companies provide raw materials including polyamide, polyester and polyethylene polymers. Fiber producers convert these materials into monofilaments, multifilaments and high-tenacity yarns, which are processed by downstream manufacturers into fishing nets, aquaculture cages and marine containment systems.

Value creation is mainly concentrated in material performance, fiber processing technology and application customization. Upstream material companies contribute polymer technology and scale advantages, while specialized net manufacturers create additional value through weaving technology, mesh structure design and customer-specific solutions.

Segment Insights

Polyamide remains the largest material segment due to its extensive adoption in fishing nets requiring high strength, flexibility and knot performance. Nylon is particularly important in gillnets and other entangling nets where transparency, elasticity and durability are critical.

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Polyethylene and HDPE fibers represent another major segment, especially in trawl nets and aquaculture applications requiring low density, abrasion resistance and long service life. Specialty fibers such as UHMWPE remain a smaller but higher-value segment for applications requiring enhanced mechanical performance.

Downstream Market Opportunities

Commercial fishing remains the largest application area, supported by demand from gillnets, trawl nets, seine nets and other fishing gear. Aquaculture represents an important growth opportunity as offshore cages, predator protection nets and intensive farming systems require stronger and more durable net materials. Recreational fishing and other marine applications provide additional demand for specialized fiber products.

Regional Insights

Asia Pacific is the largest Fishing Net Fibers market, supported by large fishing fleets, extensive aquaculture production and concentrated fishing net manufacturing capacity. China, Japan, India and Southeast Asia represent important demand and production centers.

Developed markets such as Europe and North America show stronger demand for high-performance and sustainable net materials, while Latin America, the Middle East and Africa provide opportunities linked to fisheries development and aquaculture expansion.

Competitive Landscape Analysis

The Fishing Net Fibers market demonstrates a moderately fragmented competitive structure. International fiber suppliers and specialized marine net manufacturers compete across different parts of the value chain. Companies with integrated capabilities covering fiber production, net manufacturing and application solutions have stronger positioning in premium markets.

The upstream segment is relatively concentrated among large synthetic fiber producers, while downstream fishing net manufacturing remains more fragmented due to regional fishing practices and customized requirements. The competitive focus is increasingly shifting toward high-performance materials, sustainable solutions and application-

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specific net designs.

Report Scope

This report studies the global Fishing Net Fibers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fishing Net Fibers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fishing Net Fibers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fishing Net Fibers total production and demand, 2021-2032, (Kilotons)

Global Fishing Net Fibers total production value, 2021-2032, (USD Million)

Global Fishing Net Fibers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fishing Net Fibers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fishing Net Fibers domestic production, consumption, key domestic manufacturers and share

Global Fishing Net Fibers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fishing Net Fibers production by Material, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fishing Net Fibers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Fishing Net Fibers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Momoi Fishing Net Mfg., Garware Technical Fibres, WireCo WorldGroup, Shandong Nanshan Fashion Sci-Tech, Beijing Tongyizhong New Material Technology, Guangdong Yangfan Mesh Industry, Haiyang Technology, Nantong Ntec Monofilament Technology, Wuxi Taiyu Net & Twine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fishing Net Fibers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fishing Net Fibers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Fishing Net Fibers Market, Segmentation by Material:

Polyamide Fibers

UHMWPE Fibers

Polypropylene Fibers

Polyester Fibers

Biodegradable Fibers

Other Fibers

Global Fishing Net Fibers Market, Segmentation by Fiber Structure:

Monofilament

Multifilament

Twine and Braided Yarn

Global Fishing Net Fibers Market, Segmentation by Application:

Gillnets

Trammel Nets

Trawl Nets

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Seine Nets

Aquaculture Nets

Other Fishing Nets

Companies Profiled:

Toray Industries

Momoi Fishing Net Mfg.

Garware Technical Fibres

WireCo WorldGroup

Shandong Nanshan Fashion Sci-Tech

Beijing Tongyizhong New Material Technology

Guangdong Yangfan Mesh Industry

Haiyang Technology

Nantong Ntec Monofilament Technology

Wuxi Taiyu Net & Twine

Toyobo

Kuraray

Aquafil

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King Chou Marine Technology

Key Questions Answered

1. How big is the global Fishing Net Fibers market?
2. What is the demand of the global Fishing Net Fibers market?
3. What is the year over year growth of the global Fishing Net Fibers market?
4. What is the total value of the global Fishing Net Fibers market?
5. Who are the Major Players in the global Fishing Net Fibers market?
6. What are the growth factors driving the market demand?

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