

Global Fishery Insurance Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fishery Insurance market size was valued at US\$ 1346 million in 2025 and is forecast to a readjusted size of US\$ 1981 million by 2032 with a CAGR of 5.7% during review period.

Fishery insurance is a professional risk protection system for fishery workers and related businesses, covering the entire fishery production chain. This insurance primarily targets three core risks: first, asset losses, including vessel sinking, collisions, equipment failures, and damage to aquaculture facilities; second, aquaculture disasters, such as typhoons, red tides, diseases, and pollution leading to large-scale mortality of farmed aquatic products; and third, personal safety, providing accidental injury and medical compensation for crew members. Its unique feature lies in the integration of oceanography, aquaculture, and actuarial techniques, using historical disaster data, hydro-meteorological models, and aquaculture density for pricing. In practice, index insurance is often used to simplify the claims process, or absolute deductibles are set to control moral hazard. Essentially, fishery insurance is a socialized risk management tool for stabilizing the fishery economy and protecting fishermen's livelihoods. It enhances the industry's resilience to disasters through a shared-responsibility mechanism and provides fundamental support for fishery credit and industrial upgrading. The combination of government subsidies and commercial insurance has become a widely adopted model in various countries.

The global development of fishery insurance exhibits significant regional differences. Developed countries, such as Norway, Japan, and Canada, have more mature markets with comprehensive systems covering vessels, aquaculture, and related personnel. They widely utilize innovative tools like index insurance, and governments provide strong support through substantial subsidies and reinsurance. Emerging markets and

developing regions are rapidly catching up. For example, China, Chile, and Vietnam are characterized by policy-driven insurance, with premium subsidies jointly provided by central and local governments. However, their current coverage is relatively narrow, focusing primarily on major risks such as natural disasters, and they lack sufficient actuarial data. Overall, the common challenges facing global fishery insurance include data scarcity, complex risk assessment, and limited payment capacity among small and medium-sized enterprises (SMEs). Future development trends include deepening public-private partnerships and leveraging technologies such as remote sensing and the Internet of Things to improve underwriting and claims efficiency, thereby enhancing the resilience and sustainability of the fisheries economy.

This report is a detailed and comprehensive analysis for global Fishery Insurance market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fishery Insurance market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Fishery Insurance market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Fishery Insurance market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Fishery Insurance market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fishery Insurance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fishery Insurance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allianz, AXA XL, Fish Insurance, Gallagher AU, Howden Insurance, Risk Strategies, Marsh Ireland, Miller Insurance, NAK Katsiberis, National Insurance Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Fishery Insurance market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Freshwater Aquaculture Insurance

Marine Aquaculture Insurance

Market segment by Claims Mechanism

Index Insurance

Income Protection Insurance

Market segment by Underwriting Risks

Natural Disaster Risk Insurance

Specific Accident and Illness Insurance

Comprehensive Risk Insurance

Market segment by Application

Fish

Shellfish

Shrimp

Others

Market segment by players, this report covers

Allianz

AXA XL

Fish Insurance

Gallagher AU

Howden Insurance

Risk Strategies

Marsh Ireland

Miller Insurance

NAK Katsiberis

National Insurance Company

Sunderland Marine

Swiss Re

TARS?M

Willis and Rare

Meslee

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Fishery Insurance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Fishery Insurance, with revenue, gross margin, and global market share of Fishery Insurance from 2021 to 2026.

Chapter 3, the Fishery Insurance competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Fishery Insurance market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Fishery Insurance.

Chapter 13, to describe Fishery Insurance research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Fishery Insurance by Type

1.3.1 Overview: Global Fishery Insurance Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Fishery Insurance Consumption Value Market Share by Type in 2025

1.3.3 Freshwater Aquaculture Insurance

1.3.4 Marine Aquaculture Insurance

1.4 Classification of Fishery Insurance by Claims Mechanism

1.4.1 Overview: Global Fishery Insurance Market Size by Claims Mechanism: 2021 Versus 2025 Versus 2032

1.4.2 Global Fishery Insurance Consumption Value Market Share by Claims Mechanism in 2025

1.4.3 Index Insurance

1.4.4 Income Protection Insurance

1.5 Classification of Fishery Insurance by Underwriting Risks

1.5.1 Overview: Global Fishery Insurance Market Size by Underwriting Risks: 2021 Versus 2025 Versus 2032

1.5.2 Global Fishery Insurance Consumption Value Market Share by Underwriting Risks in 2025

1.5.3 Natural Disaster Risk Insurance

1.5.4 Specific Accident and Illness Insurance

1.5.5 Comprehensive Risk Insurance

1.6 Global Fishery Insurance Market by Application

1.6.1 Overview: Global Fishery Insurance Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Fish

1.6.3 Shellfish

1.6.4 Shrimp

1.6.5 Others

1.7 Global Fishery Insurance Market Size & Forecast

1.8 Global Fishery Insurance Market Size and Forecast by Region

1.8.1 Global Fishery Insurance Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Fishery Insurance Market Size by Region, (2021-2032)

1.8.3 North America Fishery Insurance Market Size and Prospect (2021-2032)

- 1.8.4 Europe Fishery Insurance Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Fishery Insurance Market Size and Prospect (2021-2032)
- 1.8.6 South America Fishery Insurance Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Fishery Insurance Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Allianz

- 2.1.1 Allianz Details
- 2.1.2 Allianz Major Business
- 2.1.3 Allianz Fishery Insurance Product and Solutions
- 2.1.4 Allianz Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Allianz Recent Developments and Future Plans

2.2 AXA XL

- 2.2.1 AXA XL Details
- 2.2.2 AXA XL Major Business
- 2.2.3 AXA XL Fishery Insurance Product and Solutions
- 2.2.4 AXA XL Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 AXA XL Recent Developments and Future Plans

2.3 Fish Insurance

- 2.3.1 Fish Insurance Details
- 2.3.2 Fish Insurance Major Business
- 2.3.3 Fish Insurance Fishery Insurance Product and Solutions
- 2.3.4 Fish Insurance Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Fish Insurance Recent Developments and Future Plans

2.4 Gallagher AU

- 2.4.1 Gallagher AU Details
- 2.4.2 Gallagher AU Major Business
- 2.4.3 Gallagher AU Fishery Insurance Product and Solutions
- 2.4.4 Gallagher AU Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Gallagher AU Recent Developments and Future Plans

2.5 Howden Insurance

- 2.5.1 Howden Insurance Details
- 2.5.2 Howden Insurance Major Business
- 2.5.3 Howden Insurance Fishery Insurance Product and Solutions

2.5.4 Howden Insurance Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Howden Insurance Recent Developments and Future Plans

2.6 Risk Strategies

2.6.1 Risk Strategies Details

2.6.2 Risk Strategies Major Business

2.6.3 Risk Strategies Fishery Insurance Product and Solutions

2.6.4 Risk Strategies Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Risk Strategies Recent Developments and Future Plans

2.7 Marsh Ireland

2.7.1 Marsh Ireland Details

2.7.2 Marsh Ireland Major Business

2.7.3 Marsh Ireland Fishery Insurance Product and Solutions

2.7.4 Marsh Ireland Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Marsh Ireland Recent Developments and Future Plans

2.8 Miller Insurance

2.8.1 Miller Insurance Details

2.8.2 Miller Insurance Major Business

2.8.3 Miller Insurance Fishery Insurance Product and Solutions

2.8.4 Miller Insurance Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Miller Insurance Recent Developments and Future Plans

2.9 NAK Katsiberis

2.9.1 NAK Katsiberis Details

2.9.2 NAK Katsiberis Major Business

2.9.3 NAK Katsiberis Fishery Insurance Product and Solutions

2.9.4 NAK Katsiberis Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 NAK Katsiberis Recent Developments and Future Plans

2.10 National Insurance Company

2.10.1 National Insurance Company Details

2.10.2 National Insurance Company Major Business

2.10.3 National Insurance Company Fishery Insurance Product and Solutions

2.10.4 National Insurance Company Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 National Insurance Company Recent Developments and Future Plans

2.11 Sunderland Marine

- 2.11.1 Sunderland Marine Details
- 2.11.2 Sunderland Marine Major Business
- 2.11.3 Sunderland Marine Fishery Insurance Product and Solutions
- 2.11.4 Sunderland Marine Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Sunderland Marine Recent Developments and Future Plans
- 2.12 Swiss Re
 - 2.12.1 Swiss Re Details
 - 2.12.2 Swiss Re Major Business
 - 2.12.3 Swiss Re Fishery Insurance Product and Solutions
 - 2.12.4 Swiss Re Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Swiss Re Recent Developments and Future Plans
- 2.13 TARS?M
 - 2.13.1 TARS?M Details
 - 2.13.2 TARS?M Major Business
 - 2.13.3 TARS?M Fishery Insurance Product and Solutions
 - 2.13.4 TARS?M Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 TARS?M Recent Developments and Future Plans
- 2.14 Willis and Rare
 - 2.14.1 Willis and Rare Details
 - 2.14.2 Willis and Rare Major Business
 - 2.14.3 Willis and Rare Fishery Insurance Product and Solutions
 - 2.14.4 Willis and Rare Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Willis and Rare Recent Developments and Future Plans
- 2.15 Meslee
 - 2.15.1 Meslee Details
 - 2.15.2 Meslee Major Business
 - 2.15.3 Meslee Fishery Insurance Product and Solutions
 - 2.15.4 Meslee Fishery Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Meslee Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Fishery Insurance Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)

- 3.2.1 Market Share of Fishery Insurance by Company Revenue
- 3.2.2 Top 3 Fishery Insurance Players Market Share in 2025
- 3.2.3 Top 6 Fishery Insurance Players Market Share in 2025
- 3.3 Fishery Insurance Market: Overall Company Footprint Analysis
 - 3.3.1 Fishery Insurance Market: Region Footprint
 - 3.3.2 Fishery Insurance Market: Company Product Type Footprint
 - 3.3.3 Fishery Insurance Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Fishery Insurance Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Fishery Insurance Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Fishery Insurance Consumption Value Market Share by Application (2021-2026)
- 5.2 Global Fishery Insurance Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America Fishery Insurance Consumption Value by Type (2021-2032)
- 6.2 North America Fishery Insurance Market Size by Application (2021-2032)
- 6.3 North America Fishery Insurance Market Size by Country
 - 6.3.1 North America Fishery Insurance Consumption Value by Country (2021-2032)
 - 6.3.2 United States Fishery Insurance Market Size and Forecast (2021-2032)
 - 6.3.3 Canada Fishery Insurance Market Size and Forecast (2021-2032)
 - 6.3.4 Mexico Fishery Insurance Market Size and Forecast (2021-2032)

7 EUROPE

- 7.1 Europe Fishery Insurance Consumption Value by Type (2021-2032)
- 7.2 Europe Fishery Insurance Consumption Value by Application (2021-2032)
- 7.3 Europe Fishery Insurance Market Size by Country
 - 7.3.1 Europe Fishery Insurance Consumption Value by Country (2021-2032)
 - 7.3.2 Germany Fishery Insurance Market Size and Forecast (2021-2032)

- 7.3.3 France Fishery Insurance Market Size and Forecast (2021-2032)
- 7.3.4 United Kingdom Fishery Insurance Market Size and Forecast (2021-2032)
- 7.3.5 Russia Fishery Insurance Market Size and Forecast (2021-2032)
- 7.3.6 Italy Fishery Insurance Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Fishery Insurance Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific Fishery Insurance Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Fishery Insurance Market Size by Region
 - 8.3.1 Asia-Pacific Fishery Insurance Consumption Value by Region (2021-2032)
 - 8.3.2 China Fishery Insurance Market Size and Forecast (2021-2032)
 - 8.3.3 Japan Fishery Insurance Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea Fishery Insurance Market Size and Forecast (2021-2032)
 - 8.3.5 India Fishery Insurance Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia Fishery Insurance Market Size and Forecast (2021-2032)
 - 8.3.7 Australia Fishery Insurance Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Fishery Insurance Consumption Value by Type (2021-2032)
- 9.2 South America Fishery Insurance Consumption Value by Application (2021-2032)
- 9.3 South America Fishery Insurance Market Size by Country
 - 9.3.1 South America Fishery Insurance Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Fishery Insurance Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Fishery Insurance Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Fishery Insurance Consumption Value by Type (2021-2032)
- 10.2 Middle East & Africa Fishery Insurance Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Fishery Insurance Market Size by Country
 - 10.3.1 Middle East & Africa Fishery Insurance Consumption Value by Country (2021-2032)
 - 10.3.2 Turkey Fishery Insurance Market Size and Forecast (2021-2032)
 - 10.3.3 Saudi Arabia Fishery Insurance Market Size and Forecast (2021-2032)
 - 10.3.4 UAE Fishery Insurance Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

- 11.1 Fishery Insurance Market Drivers
- 11.2 Fishery Insurance Market Restraints
- 11.3 Fishery Insurance Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers
 - 11.4.4 Threat of Substitutes
 - 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Fishery Insurance Industry Chain
- 12.2 Fishery Insurance Upstream Analysis
- 12.3 Fishery Insurance Midstream Analysis
- 12.4 Fishery Insurance Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Fishery Insurance Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Fishery Insurance Consumption Value by Claims Mechanism, (USD Million), 2021 & 2025 & 2032

Table 3. Global Fishery Insurance Consumption Value by Underwriting Risks, (USD Million), 2021 & 2025 & 2032

Table 4. Global Fishery Insurance Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Fishery Insurance Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Fishery Insurance Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Allianz Company Information, Head Office, and Major Competitors

Table 8. Allianz Major Business

Table 9. Allianz Fishery Insurance Product and Solutions

Table 10. Allianz Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Allianz Recent Developments and Future Plans

Table 12. AXA XL Company Information, Head Office, and Major Competitors

Table 13. AXA XL Major Business

Table 14. AXA XL Fishery Insurance Product and Solutions

Table 15. AXA XL Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. AXA XL Recent Developments and Future Plans

Table 17. Fish Insurance Company Information, Head Office, and Major Competitors

Table 18. Fish Insurance Major Business

Table 19. Fish Insurance Fishery Insurance Product and Solutions

Table 20. Fish Insurance Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Gallagher AU Company Information, Head Office, and Major Competitors

Table 22. Gallagher AU Major Business

Table 23. Gallagher AU Fishery Insurance Product and Solutions

Table 24. Gallagher AU Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Gallagher AU Recent Developments and Future Plans

Table 26. Howden Insurance Company Information, Head Office, and Major Competitors
Table 27. Howden Insurance Major Business
Table 28. Howden Insurance Fishery Insurance Product and Solutions
Table 29. Howden Insurance Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. Howden Insurance Recent Developments and Future Plans
Table 31. Risk Strategies Company Information, Head Office, and Major Competitors
Table 32. Risk Strategies Major Business
Table 33. Risk Strategies Fishery Insurance Product and Solutions
Table 34. Risk Strategies Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. Risk Strategies Recent Developments and Future Plans
Table 36. Marsh Ireland Company Information, Head Office, and Major Competitors
Table 37. Marsh Ireland Major Business
Table 38. Marsh Ireland Fishery Insurance Product and Solutions
Table 39. Marsh Ireland Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Marsh Ireland Recent Developments and Future Plans
Table 41. Miller Insurance Company Information, Head Office, and Major Competitors
Table 42. Miller Insurance Major Business
Table 43. Miller Insurance Fishery Insurance Product and Solutions
Table 44. Miller Insurance Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. Miller Insurance Recent Developments and Future Plans
Table 46. NAK Katsiberis Company Information, Head Office, and Major Competitors
Table 47. NAK Katsiberis Major Business
Table 48. NAK Katsiberis Fishery Insurance Product and Solutions
Table 49. NAK Katsiberis Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. NAK Katsiberis Recent Developments and Future Plans
Table 51. National Insurance Company Company Information, Head Office, and Major Competitors
Table 52. National Insurance Company Major Business
Table 53. National Insurance Company Fishery Insurance Product and Solutions
Table 54. National Insurance Company Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. National Insurance Company Recent Developments and Future Plans
Table 56. Sunderland Marine Company Information, Head Office, and Major

Competitors

Table 57. Sunderland Marine Major Business

Table 58. Sunderland Marine Fishery Insurance Product and Solutions

Table 59. Sunderland Marine Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Sunderland Marine Recent Developments and Future Plans

Table 61. Swiss Re Company Information, Head Office, and Major Competitors

Table 62. Swiss Re Major Business

Table 63. Swiss Re Fishery Insurance Product and Solutions

Table 64. Swiss Re Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Swiss Re Recent Developments and Future Plans

Table 66. TARS?M Company Information, Head Office, and Major Competitors

Table 67. TARS?M Major Business

Table 68. TARS?M Fishery Insurance Product and Solutions

Table 69. TARS?M Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. TARS?M Recent Developments and Future Plans

Table 71. Willis and Rare Company Information, Head Office, and Major Competitors

Table 72. Willis and Rare Major Business

Table 73. Willis and Rare Fishery Insurance Product and Solutions

Table 74. Willis and Rare Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Willis and Rare Recent Developments and Future Plans

Table 76. Meslee Company Information, Head Office, and Major Competitors

Table 77. Meslee Major Business

Table 78. Meslee Fishery Insurance Product and Solutions

Table 79. Meslee Fishery Insurance Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Meslee Recent Developments and Future Plans

Table 81. Global Fishery Insurance Revenue (USD Million) by Players (2021-2026)

Table 82. Global Fishery Insurance Revenue Share by Players (2021-2026)

Table 83. Breakdown of Fishery Insurance by Company Type (Tier 1, Tier 2, and Tier 3)

Table 84. Market Position of Players in Fishery Insurance, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 85. Head Office of Key Fishery Insurance Players

Table 86. Fishery Insurance Market: Company Product Type Footprint

Table 87. Fishery Insurance Market: Company Product Application Footprint

Table 88. Fishery Insurance New Market Entrants and Barriers to Market Entry

Table 89. Fishery Insurance Mergers, Acquisition, Agreements, and Collaborations

Table 90. Global Fishery Insurance Consumption Value (USD Million) by Type
(2021-2026)

Table 91. Global Fishery Insurance Consumption Value Share by Type (2021-2026)

Table 92. Global Fishery Insurance Consumption Value Forecast by Type (2027-2032)

Table 93. Global Fishery Insurance Consumption Value by Application (2021-2026)

Table 94. Global Fishery Insurance Consumption Value Forecast by Application
(2027-2032)

Table 95. North America Fishery Insurance Consumption Value by Type (2021-2026) &
(USD Million)

Table 96. North America Fishery Insurance Consumption Value by Type (2027-2032) &
(USD Million)

Table 97. North America Fishery Insurance Consumption Value by Application
(2021-2026) & (USD Million)

Table 98. North America Fishery Insurance Consumption Value by Application
(2027-2032) & (USD Million)

Table 99. North America Fishery Insurance Consumption Value by Country (2021-2026)
& (USD Million)

Table 100. North America Fishery Insurance Consumption Value by Country
(2027-2032) & (USD Million)

Table 101. Europe Fishery Insurance Consumption Value by Type (2021-2026) & (USD
Million)

Table 102. Europe Fishery Insurance Consumption Value by Type (2027-2032) & (USD
Million)

Table 103. Europe Fishery Insurance Consumption Value by Application (2021-2026) &
(USD Million)

Table 104. Europe Fishery Insurance Consumption Value by Application (2027-2032) &
(USD Million)

Table 105. Europe Fishery Insurance Consumption Value by Country (2021-2026) &
(USD Million)

Table 106. Europe Fishery Insurance Consumption Value by Country (2027-2032) &
(USD Million)

Table 107. Asia-Pacific Fishery Insurance Consumption Value by Type (2021-2026) &
(USD Million)

Table 108. Asia-Pacific Fishery Insurance Consumption Value by Type (2027-2032) &
(USD Million)

Table 109. Asia-Pacific Fishery Insurance Consumption Value by Application
(2021-2026) & (USD Million)

Table 110. Asia-Pacific Fishery Insurance Consumption Value by Application

(2027-2032) & (USD Million)

Table 111. Asia-Pacific Fishery Insurance Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific Fishery Insurance Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America Fishery Insurance Consumption Value by Type (2021-2026) & (USD Million)

Table 114. South America Fishery Insurance Consumption Value by Type (2027-2032) & (USD Million)

Table 115. South America Fishery Insurance Consumption Value by Application (2021-2026) & (USD Million)

Table 116. South America Fishery Insurance Consumption Value by Application (2027-2032) & (USD Million)

Table 117. South America Fishery Insurance Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America Fishery Insurance Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Middle East & Africa Fishery Insurance Consumption Value by Type (2021-2026) & (USD Million)

Table 120. Middle East & Africa Fishery Insurance Consumption Value by Type (2027-2032) & (USD Million)

Table 121. Middle East & Africa Fishery Insurance Consumption Value by Application (2021-2026) & (USD Million)

Table 122. Middle East & Africa Fishery Insurance Consumption Value by Application (2027-2032) & (USD Million)

Table 123. Middle East & Africa Fishery Insurance Consumption Value by Country (2021-2026) & (USD Million)

Table 124. Middle East & Africa Fishery Insurance Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Global Key Players of Fishery Insurance Upstream (Raw Materials)

Table 126. Global Fishery Insurance Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Fishery Insurance Picture

Figure 2. Global Fishery Insurance Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Fishery Insurance Consumption Value Market Share by Type in 2025

Figure 4. Freshwater Aquaculture Insurance

Figure 5. Marine Aquaculture Insurance

Figure 6. Global Fishery Insurance Consumption Value by Claims Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Fishery Insurance Consumption Value Market Share by Claims Mechanism in 2025

Figure 8. Index Insurance

Figure 9. Income Protection Insurance

Figure 10. Global Fishery Insurance Consumption Value by Underwriting Risks, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Fishery Insurance Consumption Value Market Share by Underwriting Risks in 2025

Figure 12. Natural Disaster Risk Insurance

Figure 13. Specific Accident and Illness Insurance

Figure 14. Comprehensive Risk Insurance

Figure 15. Global Fishery Insurance Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Fishery Insurance Consumption Value Market Share by Application in 2025

Figure 17. Fish Picture

Figure 18. Shellfish Picture

Figure 19. Shrimp Picture

Figure 20. Others Picture

Figure 21. Global Fishery Insurance Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Fishery Insurance Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Market Fishery Insurance Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 24. Global Fishery Insurance Consumption Value Market Share by Region (2021-2032)

Figure 25. Global Fishery Insurance Consumption Value Market Share by Region in

2025

Figure 26. North America Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 31. Company Three Recent Developments and Future Plans

Figure 32. Global Fishery Insurance Revenue Share by Players in 2025

Figure 33. Fishery Insurance Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 34. Market Share of Fishery Insurance by Player Revenue in 2025

Figure 35. Top 3 Fishery Insurance Players Market Share in 2025

Figure 36. Top 6 Fishery Insurance Players Market Share in 2025

Figure 37. Global Fishery Insurance Consumption Value Share by Type (2021-2026)

Figure 38. Global Fishery Insurance Market Share Forecast by Type (2027-2032)

Figure 39. Global Fishery Insurance Consumption Value Share by Application (2021-2026)

Figure 40. Global Fishery Insurance Market Share Forecast by Application (2027-2032)

Figure 41. North America Fishery Insurance Consumption Value Market Share by Type (2021-2032)

Figure 42. North America Fishery Insurance Consumption Value Market Share by Application (2021-2032)

Figure 43. North America Fishery Insurance Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Fishery Insurance Consumption Value Market Share by Type (2021-2032)

Figure 48. Europe Fishery Insurance Consumption Value Market Share by Application (2021-2032)

Figure 49. Europe Fishery Insurance Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 51. France Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Fishery Insurance Consumption Value Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Fishery Insurance Consumption Value Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Fishery Insurance Consumption Value Market Share by Region (2021-2032)

Figure 58. China Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 61. India Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Fishery Insurance Consumption Value Market Share by Type (2021-2032)

Figure 65. South America Fishery Insurance Consumption Value Market Share by Application (2021-2032)

Figure 66. South America Fishery Insurance Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Fishery Insurance Consumption Value Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Fishery Insurance Consumption Value Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Fishery Insurance Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 74. UAE Fishery Insurance Consumption Value (2021-2032) & (USD Million)

Figure 75. Fishery Insurance Market Drivers

Figure 76. Fishery Insurance Market Restraints

Figure 77. Fishery Insurance Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Fishery Insurance Industrial Chain

Figure 80. Methodology

Figure 81. Research Process and Data Source

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