

Global Fish Viscera Processing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fish Viscera Processing Machine market size was valued at US\$ 397 million in 2025 and is forecast to a readjusted size of US\$ 667 million by 2032 with a CAGR of 7.8% during review period.

Fish viscera processing machines are specialized equipment used to automatically separate, collect, and pre-treat viscera, blood, and abdominal residue generated during the processing of whole fish. They are widely used in seafood processing plants, cold chain processing centers, and large-scale fishery production lines. This equipment typically operates in conjunction with processes such as decapitation, gutting, and slicing. Through mechanical scraping, vacuum suction, or conveying systems, it efficiently and hygienically separates the fish viscera from the fish and centrally transports them to downstream harmless treatment or by-product recycling stages. Compared to traditional manual processing methods, fish viscera processing machines significantly improve processing efficiency, reduce the risk of cross-contamination, improve the working environment, and contribute to the standardization and clean production of seafood processing. Sales volume in 2025 was 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

With the continued growth of global seafood consumption and the gradual improvement of cold chain and standardized processing facilities, the seafood processing industry is transforming from extensive to large-scale and standardized. Under this trend, fish viscera processing machines, as a key link in the fish slaughtering and processing chain, are experiencing increasing market demand. Compared to traditional manual gutting and cleaning methods, mechanized viscera processing not only significantly

improves production efficiency but also effectively reduces food safety risks such as microbial contamination and odor spread, which is beneficial for meeting the higher hygiene standards and traceability requirements of domestic and international seafood exports and supply chain systems. Especially in major seafood producing and exporting countries such as China, Japan, and Norway, this type of equipment is becoming a rigid investment for processing enterprises to improve quality and competitiveness.

The competition in the fish viscera processing machine market is not only reflected in equipment efficiency and stability but also in its ability to link with downstream resource utilization systems. Advanced equipment is evolving towards high flexibility, low-damage processing, and intelligent sorting control, improving the recovery efficiency of viscera and by-products and providing a stable source of raw materials for processing high-value-added by-products such as fish oil and fishmeal. Furthermore, integrated solutions combining automated conveying, online cleaning, and on-site monitoring technologies help reduce labor costs and environmental pollution, while enhancing overall synergy with digital processing workshops to solidify customer loyalty. In the future, with the extension of the aquatic industry chain and the strengthening of green processing requirements, fish viscera processing machines will upgrade from single-equipment systems to systems combining equipment and by-product resource recovery, further expanding the market potential.

This report is a detailed and comprehensive analysis for global Fish Viscera Processing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fish Viscera Processing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Viscera Processing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Viscera Processing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Viscera Processing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fish Viscera Processing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fish Viscera Processing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fish Viscera Processing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fish Viscera Processing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fish Viscera Processing Machine, with price, sales quantity, revenue, and global market share of Fish Viscera Processing Machine from 2021 to 2026.

Chapter 3, the Fish Viscera Processing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fish Viscera Processing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fish Viscera Processing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fish Viscera Processing Machine.

Chapter 14 and 15, to describe Fish Viscera Processing Machine sales channel, distributors, customers, research findings and conclusion.

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