

Global Fish Viscera Processing Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF88A875E562EN.html>

Date: February 2026

Pages: 164

Price: US\$ 4,480.00 (Single User License)

ID: GF88A875E562EN

Abstracts

The global Fish Viscera Processing Machine market size is expected to reach \$ 667 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Fish viscera processing machines are specialized equipment used to automatically separate, collect, and pre-treat viscera, blood, and abdominal residue generated during the processing of whole fish. They are widely used in seafood processing plants, cold chain processing centers, and large-scale fishery production lines. This equipment typically operates in conjunction with processes such as decapitation, gutting, and slicing. Through mechanical scraping, vacuum suction, or conveying systems, it efficiently and hygienically separates the fish viscera from the fish and centrally transports them to downstream harmless treatment or by-product recycling stages. Compared to traditional manual processing methods, fish viscera processing machines significantly improve processing efficiency, reduce the risk of cross-contamination, improve the working environment, and contribute to the standardization and clean production of seafood processing. Sales volume in 2025 was 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

With the continued growth of global seafood consumption and the gradual improvement of cold chain and standardized processing facilities, the seafood processing industry is transforming from extensive to large-scale and standardized. Under this trend, fish viscera processing machines, as a key link in the fish slaughtering and processing chain, are experiencing increasing market demand. Compared to traditional manual gutting and cleaning methods, mechanized viscera processing not only significantly improves production efficiency but also effectively reduces food safety risks such as microbial contamination and odor spread, which is beneficial for meeting the higher hygiene standards and traceability requirements of domestic and international seafood

exports and supply chain systems. Especially in major seafood producing and exporting countries such as China, Japan, and Norway, this type of equipment is becoming a rigid investment for processing enterprises to improve quality and competitiveness.

The competition in the fish viscera processing machine market is not only reflected in equipment efficiency and stability but also in its ability to link with downstream resource utilization systems. Advanced equipment is evolving towards high flexibility, low-damage processing, and intelligent sorting control, improving the recovery efficiency of viscera and by-products and providing a stable source of raw materials for processing high-value-added by-products such as fish oil and fishmeal. Furthermore, integrated solutions combining automated conveying, online cleaning, and on-site monitoring technologies help reduce labor costs and environmental pollution, while enhancing overall synergy with digital processing workshops to solidify customer loyalty. In the future, with the extension of the aquatic industry chain and the strengthening of green processing requirements, fish viscera processing machines will upgrade from single-equipment systems to systems combining equipment and by-product resource recovery, further expanding the market potential.

This report studies the global Fish Viscera Processing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Viscera Processing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Viscera Processing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fish Viscera Processing Machine total production and demand, 2021-2032, (K Units)

Global Fish Viscera Processing Machine total production value, 2021-2032, (USD Million)

Global Fish Viscera Processing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fish Viscera Processing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fish Viscera Processing Machine domestic production, consumption, key domestic manufacturers and share

Global Fish Viscera Processing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fish Viscera Processing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fish Viscera Processing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fish Viscera Processing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Viscera Processing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Viscera Processing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fish Viscera Processing Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fish Viscera Processing Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fish Viscera Processing Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fish Viscera Processing Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Fish Viscera Processing Machine market?
2. What is the demand of the global Fish Viscera Processing Machine market?
3. What is the year over year growth of the global Fish Viscera Processing Machine market?
4. What is the production and production value of the global Fish Viscera Processing Machine market?
5. Who are the key producers in the global Fish Viscera Processing Machine market?
6. What are the growth factors driving the market demand?

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