

# Global Fish Sorting Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fish Sorting Equipment market size is expected to reach \$ 667 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032). Fish sorting equipment refers to aquatic product processing equipment specifically designed for the automated sorting and diversion of fish bodies (torso sections) after deheading, gutting, or cutting. Grading is primarily based on fish weight, length, thickness, or morphological characteristics. This equipment typically integrates a precision conveying mechanism, dynamic weighing or visual recognition system, and multi-channel dispensing device, enabling single-piece identification and stable grading even under high-speed operation. Fish separation equipment is widely used in fish fillet processing, frozen fish segment production, and pre-processing of raw materials for deep processing. It is a crucial link between primary and deep processing, playing a key role in improving size consistency, reducing reliance on manual labor, and increasing overall processing efficiency. Sales volume in 2025 was 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 240,000 units, with a gross profit margin of 40%.

As the profit center of seafood processing gradually shifts to fish fillets, frozen fish segments, and ready-to-eat/pre-prepared products, the demand for sorting by 'fish body' rather than 'whole fish' is rapidly increasing. Fish body sorting equipment can directly serve downstream slicing specification control, weighing and packaging, and order-based production, enabling raw materials to complete value stratification before entering deep processing. This trend is driving the upgrade of equipment from simple weight grading to multi-parameter combination identification based on 'weight + length + thickness.' The technological barriers and average order value of individual units are rising simultaneously, making it a priority investment item in the capital expenditures of medium and large-sized processing plants.

The market expansion of fish sorting equipment does not rely on an increase in the total

amount of fishery resources, but is driven more by the upgrading of processing models. On the one hand, the manual deheading and evisceration method is gradually losing its competitiveness in terms of cost, stability, and food safety. On the other hand, export-oriented aquatic product enterprises are increasingly demanding higher requirements for specification consistency, controllable yield, and delivery stability, forcing the automation of front-end grading. The future market will show a growth structure of 'upgrading existing production lines + replacing with high-end models,' with equipment reliability, ease of cleaning, and long-term operational stability becoming the core elements of competition among manufacturers.

This report studies the global Fish Sorting Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Sorting Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Sorting Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fish Sorting Equipment total production and demand, 2021-2032, (K Units)

Global Fish Sorting Equipment total production value, 2021-2032, (USD Million)

Global Fish Sorting Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fish Sorting Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fish Sorting Equipment domestic production, consumption, key domestic manufacturers and share

Global Fish Sorting Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fish Sorting Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fish Sorting Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fish Sorting Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Sorting Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Sorting Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fish Sorting Equipment Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fish Sorting Equipment Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fish Sorting Equipment Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fish Sorting Equipment Market, Segmentation by Application:

Factory

Restaurant

Others

**Companies Profiled:**

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

### **Key Questions Answered:**

1. How big is the global Fish Sorting Equipment market?
2. What is the demand of the global Fish Sorting Equipment market?
3. What is the year over year growth of the global Fish Sorting Equipment market?
4. What is the production and production value of the global Fish Sorting Equipment market?
5. Who are the key producers in the global Fish Sorting Equipment market?
6. What are the growth factors driving the market demand?

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