

Global Fish Skin Processing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fish Skin Processing Machine market size is expected to reach \$ 667 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Fish skin processing machines are specialized equipment used in aquatic product processing for the automated processing of fish skin. Their main functions include skin peeling, scaling, degreasing, washing, stretching and shaping, and slitting to meet the standardized raw material requirements of food processing (such as fish skin snacks and collagen raw materials) or leather processing (fish skin tanning). This type of equipment typically uses roller friction, blade roller peeling, scraping devices, and a water washing system in conjunction to improve fish skin processing efficiency, reduce manual labor intensity, and minimize oil residue and odor problems. It is widely used in fish deep-processing plants and by-product comprehensive utilization lines. Sales volume in 2025 was 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

From the demand side, the market growth of fish skin processing equipment is mainly driven by the 'high-value utilization of aquatic by-products'. In the past, fish skin was mostly used as low-value by-products in feed or directly discarded. However, in recent years, with the expansion of demand for deep-processed products such as fish skin snacks (roasted fish skin, fried fish skin), freeze-dried fish skin products, collagen peptides, and gelatin, fish skin has gradually transformed from 'waste' into a priced industrial raw material. Especially in large-scale farmed species such as salmon, cod, tilapia, and basa, the source of fish skin is stable and the output is large, making processing plants more willing to build dedicated fish skin processing lines to improve the by-product yield. For export-oriented enterprises, standardized fish skin processing

also helps meet the requirements of overseas customers for oil residue, microbial indicators, and appearance consistency, thereby improving order stability and bargaining power.

From a supply and industry trend perspective, fish skin processing equipment is upgrading from single-machine processing to 'continuous, clean, and automated' processes. Early equipment was mostly simple scaling or peeling structures, with limited efficiency and a significant impact on the integrity of the fish skin. Current mainstream upgrades focus on reducing breakage rates, improving degreasing effects, reducing residual fishy odor, and achieving integrated production lines with segmentation, peeling, washing, drying/freeze-drying, and packaging processes. The core of future industry competition will not lie in simple mechanical processing capabilities, but in 'fish skin quality control capabilities' (such as uniform thickness, intact appearance, and high oil removal rate) and food-grade hygienic design (easy to clean, corrosion-resistant, and reducing bacterial growth hotspots). Therefore, the high-end market is more likely to be dominated by equipment manufacturers with complete production line delivery capabilities and the ability to provide process parameters and quality assurance solutions, while the low-end market will continue to be characterized by price competition and regional fragmentation.

This report studies the global Fish Skin Processing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Skin Processing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Skin Processing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fish Skin Processing Machine total production and demand, 2021-2032, (K Units)

Global Fish Skin Processing Machine total production value, 2021-2032, (USD Million)

Global Fish Skin Processing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fish Skin Processing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fish Skin Processing Machine domestic production, consumption, key domestic manufacturers and share

Global Fish Skin Processing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fish Skin Processing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fish Skin Processing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fish Skin Processing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Skin Processing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Skin Processing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fish Skin Processing Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fish Skin Processing Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Fish Skin Processing Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Fish Skin Processing Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Fish Skin Processing Machine market?
2. What is the demand of the global Fish Skin Processing Machine market?
3. What is the year over year growth of the global Fish Skin Processing Machine market?
4. What is the production and production value of the global Fish Skin Processing Machine market?
5. Who are the key producers in the global Fish Skin Processing Machine market?
6. What are the growth factors driving the market demand?

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