

Global Fish Paste Products Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fish Paste Products market size was valued at US\$ 6591 million in 2025 and is forecast to a readjusted size of US\$ 9205 million by 2032 with a CAGR of 5.0% during review period.

Fish Paste Products (widely known as Surimi-based Products) are value-added seafood items made primarily from refined fish protein. The process involves washing, dewatering, and refining minced fish meat to remove fats and impurities, resulting in a highly functional protein paste called surimi. This paste is then blended with salt, starch, seasonings, and other ingredients, shaped into various forms, and heat-set to create a characteristic elastic texture known as 'gel strength.' Iconic examples include imitation crab sticks, fish balls, kamaboko (fish cake), and chikuwa. These products are valued for their high protein content, convenience, and ability to transform diverse fish species into standardized, nutritious food formats with an extended shelf life.

In 2025, global Fish Paste Products sales reached approximately 2.5 million tons, with an average global market price of around US\$ 2,568 per MT.

Market Development Opportunities & Main Driving Factors

Driven by the global shift toward 'sustainable protein' and convenience-led consumption, surimi is expanding from mature categories such as imitation crab and fish cakes into frozen prepared foods, ready-to-eat retail, and industrialized foodservice supply chains—supported by its high-protein profile, easy standardization, versatile texturization, and cost efficiency. Company annual reports often reflect structural demand tailwinds from aging populations and growing dual-income households, where

“time-saving, hassle-free, nutritionally balanced” at-home eating gains traction. In an inflationary environment, consumers’ focus on value-for-money and consistent quality further favors scalable, reliable marine protein solutions. For producers, formulation upgrades, branding, channel optimization, overseas expansion, and category innovation can shift the industry from 'volume-driven' growth to 'value-driven' growth.

Market Challenges, Risks, & Restraints

Key uncertainties are concentrated in raw material availability and cold-chain costs. Supply of major input fish is highly dependent on fishery management, quotas, and seasonality; changes in stock assessments or regulations can quickly transmit into raw material prices and margin volatility. Climate-driven ecological disruption also raises regional supply risks, requiring greater investment in sourcing diversification, inventory strategies, and supply-chain resilience. Operationally, swings in energy, logistics, and FX can widen the lag between cost inflation and price pass-through, while downstream channels remain price sensitive. If sell-through slows, inventory pressure and deeper promotions can compress margins.

Downstream Demand Trends

Downstream demand is shifting from 'surimi as an ingredient' toward 'finished products and solution delivery.' Large food manufacturers and leading brands increasingly prioritize supply stability, specification consistency, and traceability—embedding surimi into longer-term sourcing and formulation platforms. Meanwhile, chain restaurants, group catering, and retail freezers are seeing stronger demand for standardized products that enable fast cooking/reheating, pushing surimi items into more consumption scenarios. On the product side, low-fat/high-protein positioning, reduced-salt formulations, improved texture, and diversified formats (sticks, balls, patties, slices) are key innovation directions. Commercially, a higher share of value-added processing and ready-to-eat offerings elevates the importance of cold-chain efficiency and channel coverage—gradually moving the industry from 'selling raw material' to capturing long-term value through 'brands and supply-chain capability.'

This report is a detailed and comprehensive analysis for global Fish Paste Products market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fish Paste Products market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Fish Paste Products market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Fish Paste Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Fish Paste Products market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fish Paste Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fish Paste Products market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anjoyfood, Viciunai Group, Kibun Foods, Trident Seafoods, Ichimasa Kamaboko, Angulas Aguinaga, Luck Union Foods, Fleury Michon, Sugiyo, Haixin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fish Paste Products market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steamed and Boiled

Fried

Grilled/Roasted

Others

Market segment by Raw Material Source

Marine Fish

Freshwater Fish

Market segment by Application

Households

HoReCa

Others

Major players covered

Anjoyfood

Viciunai Group

Kibun Foods

Trident Seafoods

Ichimasa Kamaboko

Angulas Aguinaga

Luck Union Foods

Fleury Michon

Sugiyo

Haixin

Coraya

Aquamar

Gadre Marine

Shenglong Industrial

Fujimitsu

Haibawang

QL Foods

Trans-Ocean Products (Maruha Nichiro)

Nissui

Nueva Pescanova

Thong Siek Global

Longsheng

Fuzhou Baiyang Seafood

Saint Malo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fish Paste Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fish Paste Products, with price, sales quantity, revenue, and global market share of Fish Paste Products from 2021 to 2026.

Chapter 3, the Fish Paste Products competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fish Paste Products breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fish Paste Products market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fish Paste Products.

Chapter 14 and 15, to describe Fish Paste Products sales channel, distributors, customers, research findings and conclusion.

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