

Global Fish Oil Supplements for Dogs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fish Oil Supplements for Dogs market size is expected to reach \$ 1488 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of fish oil supplements for dogs reached approximately 48,200 tons, with an average global market price of around US\$20,000/ton. In the same year, the global total production capacity of fish oil supplements for dogs reached 60,250 tons. The industry average gross profit margin of this product reached 45%. Fish oil supplements for dogs are functional pet nutritional supplements specifically developed to meet the nutritional and health needs of canines. They primarily use marine lipids such as deep-sea fish oil, salmon oil, cod liver oil, and krill oil as core ingredients, and are rich in Omega-3 fatty acids (EPA and DHA). These supplements help improve skin and coat health, reduce inflammation, promote joint function, support cardiovascular health, and strengthen the immune system. The products are typically available in liquid oils, softgels, chewable tablets, gummies, and powders, and are widely used in puppy growth, adult dog health care, and chronic disease management in senior dogs. This is one of the fastest-growing segments in the current pet nutrition and health supplement market.

The upstream of the fish oil supplements for dogs industry chain mainly includes deep-sea fish fishing companies, seafood processing companies, fish oil refining companies, Omega-3 concentration technology suppliers, and packaging material suppliers. Core raw material sources include marine resources such as anchovies, sardines, mackerel, salmon, and krill. The midstream consists of pet nutrition manufacturers who produce fish oil products of different specifications using technologies such as molecular distillation, deodorization, concentration and purification, and microencapsulation, and

complete formula development, filling and packaging, and brand operation. The downstream includes pet hospitals, pet chain stores, e-commerce platforms, cross-border e-commerce, and pet subscription service platforms, ultimately selling to canine consumers. With the increasing trend of anthropomorphizing pets, the industry chain is upgrading towards high-purity Omega-3, Sustainable Fisheries Certification (MSC), natural organic, and functional compound formulas.

In the future, the fish oil supplements for dogs market will continue to benefit from global pet anthropomorphism, the upgrading of high-end pet food consumption, and the growing demand for canine chronic disease management. More and more pet owners are treating their pets as family members, and are increasing their investment in joint health, skin care, immune system enhancement, and senior dog care, making fish oil one of the most popular pet nutritional supplements. Meanwhile, increased veterinary recommendations, the expansion of e-commerce sales channels, and the growing trend towards natural health products are further driving market growth. The Asia-Pacific region, especially China, Japan, and Southeast Asia, is experiencing significantly faster growth than mature markets in Europe and the United States, and the global market is expected to maintain medium-to-high-speed growth in the coming years.

This report studies the global Fish Oil Supplements for Dogs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Oil Supplements for Dogs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Oil Supplements for Dogs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fish Oil Supplements for Dogs total production and demand, 2021-2032, (Tons)

Global Fish Oil Supplements for Dogs total production value, 2021-2032, (USD Million)

Global Fish Oil Supplements for Dogs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fish Oil Supplements for Dogs consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fish Oil Supplements for Dogs domestic production, consumption, key domestic manufacturers and share

Global Fish Oil Supplements for Dogs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fish Oil Supplements for Dogs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fish Oil Supplements for Dogs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fish Oil Supplements for Dogs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Icelandirect, Skipper's Pet Products, Nutramax Laboratories, Zesty Paws, Pet Honesty, Now Food, EicosaDerm?Dechra?, VetriScience, Native Pet, NaturVet?Swedencare?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Oil Supplements for Dogs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Oil Supplements for Dogs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fish Oil Supplements for Dogs Market, Segmentation by Type:

Liquid

Capsule

Others

Global Fish Oil Supplements for Dogs Market, Segmentation by Ingredient Sources:

Salmon Oil

Cod Liver Oil

Tuna Oil

Sardine Oil

Krill Oil

Mixed Marine Fish Oil

Global Fish Oil Supplements for Dogs Market, Segmentation by Age Specific:

Puppy-Specific

Adult-Specific

Senior-Specific

Suitable for All Ages

Global Fish Oil Supplements for Dogs Market, Segmentation by Application:

Online Sales

Veterinary Hospital

Vet Clinic

Others

Companies Profiled:

Icelandirect

Skipper's Pet Products

Nutramax Laboratories

Zesty Paws

Pet Honesty

Now Food

EicosaDerm?Dechra?

VetriScience

Native Pet

NaturVet?Swedencare?

Nordic Naturals

Grizzly Pet

Alaska Naturals?Trident Seafoods)

Nutri-Vet

Natural Dog Company

Vetoquinol

Virbac

Blackmores

Beaphar

Canina Pharma

Gambol Pet Group Co., Ltd.

RedDog

NOURSE

Japan Pet Health & Care Co., Ltd.

Key Questions Answered:

1. How big is the global Fish Oil Supplements for Dogs market?
2. What is the demand of the global Fish Oil Supplements for Dogs market?
3. What is the year over year growth of the global Fish Oil Supplements for Dogs market?
4. What is the production and production value of the global Fish Oil Supplements for Dogs market?
5. Who are the key producers in the global Fish Oil Supplements for Dogs market?
6. What are the growth factors driving the market demand?

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