

Global Fish Oil Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fish Oil market size was valued at USD 3054 million in 2023 and is forecast to a readjusted size of USD 4024.1 million by 2030 with a CAGR of 4.0% during review period.

Fish oil is a virtually unique source of natural LC omega-3 fatty acids – EPA, DPA and DHA. It comes from fatty fish, specifically the tissue of fatty fish, such as trout, mackerel, tuna, herring, sardines, and salmon.

This report counts and analyses the crude fish oil, which is obtained at the beginning of the fishmeal production process. Here the anchovy is pressed to separate the solids, which will later become fishmeal. From the fatty material, oil will be stored in tanks, preserving the optimal levels of oxidation or freshness. Fish oil is valued in the market for its great nutritional value of Omega 3 fatty acids, which is essential for the proper functioning of the nervous and cardiovascular systems.

Global Fish Oil key players include TASA, Copeinca, Pesquera Hayduk, FF Skagen A/S and TripleNine Group A/S. Global top five manufacturers hold a share over 15%. Among them, TASA is the leader with about 5% market share.

North America is the largest market, with a share over 30%, followed by Asia Pacific and Europe, with share about 30% and 24% separately. In terms of product type, Feed Grade Fish Oil is the largest segment, with a share over 70%. And in terms of application, the largest application is Aqua-feed, with a share over 50%.

The Global Info Research report includes an overview of the development of the Fish Oil industry chain, the market status of Aqua-feed (Feed Grade Fish Oil, Food Grade

Fish Oil), Food & Beverages (Feed Grade Fish Oil, Food Grade Fish Oil), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fish Oil.

Regionally, the report analyzes the Fish Oil markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fish Oil market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fish Oil market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fish Oil industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Feed Grade Fish Oil, Food Grade Fish Oil).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fish Oil market.

Regional Analysis: The report involves examining the Fish Oil market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fish Oil market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fish Oil:

Company Analysis: Report covers individual Fish Oil manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fish Oil. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aqua-feed, Food & Beverages).

Technology Analysis: Report covers specific technologies relevant to Fish Oil. It assesses the current state, advancements, and potential future developments in Fish Oil areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fish Oil market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fish Oil market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Feed Grade Fish Oil

Food Grade Fish Oil

Pharma Grade Fish Oil

Market segment by Application

Aqua-feed

Food & Beverages

Dietary Supplements

Cosmetic & Beauty Products

Major players covered

TripleNine

FF Skagen A/S

Havsbrøn

Austevoll Seafood ASA

TASA

Pesquera Diamante S.A.

Copeinca

Pesquera Exalmar

Pesquera Hayduk

Pesquera Centinela S.A.C.

Camanchaca

Fiordo Austral Group

Orizon S.A.

Corpesca S.A.

Oceana Group

Pioneer Fishing

Nissui Group

Eskja

Omega Protein Corporation

Animalfeeds International Corporation

United Marine Products

Yashaswi Fish Meal and Oil Company

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fish Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fish Oil, with price, sales, revenue and global market share of Fish Oil from 2019 to 2024.

Chapter 3, the Fish Oil competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fish Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fish Oil market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fish Oil.

Chapter 14 and 15, to describe Fish Oil sales channel, distributors, customers, research findings and conclusion.

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