

Global Fish Evisceration Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fish Evisceration Machine market size was valued at US\$ 397 million in 2025 and is forecast to a readjusted size of US\$ 667 million by 2032 with a CAGR of 7.8% during review period.

A fish viscera removal machine is a specialized automated device used in the initial processing of fish. Its main function is to quickly and stably separate and remove the internal organs (such as viscera clumps, gill residue, blood, etc.) from fish after slaughter or gutting. This equipment typically combines mechanical scraping, negative pressure suction, or rotary cleaning structures to achieve high-efficiency, low-pollution viscera processing while ensuring the integrity and appearance quality of the fish. Fish viscera removal machines are widely used in seafood processing plants, frozen food companies, and seafood export processing bases. They are essential equipment for improving processing efficiency, reducing reliance on manual labor, and meeting the requirements of food hygiene and large-scale production. Sales in 2025 were 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

With the expansion of aquaculture and the increasing standardization of the supply chain, traditional manual fish viscera removal methods face problems such as low efficiency, difficulty in hygiene control, and high labor costs. Fish viscera removal machines, as an important entry point for automation in the processing industry, can significantly improve processing speed, stability, and on-site hygiene levels, better meeting the demands of modern aquatic product processing enterprises for food safety, batch production capacity, and consistent quality. In export-oriented markets, cold chain processing centers, and large-scale integrated aquatic product production enterprises,

this type of equipment is becoming a key investment to accelerate production line transformation and product quality improvement.

Future market growth will no longer rely solely on single-machine sales, but will instead create new value spaces around 'equipment capabilities + by-product resource utilization + digital and intelligent operation.' On the one hand, while efficiently removing viscera, it provides a stable input for the standardized recycling of byproducts such as fish oil and fishmeal, thereby increasing the overall added value of processing. On the other hand, with the integration of intelligent sensing, automatic control, and industrial internet technologies, fish viscera removal machines are gradually becoming network-connected processing nodes, enabling production data collection, status monitoring, and remote optimization. These intelligent manufacturing attributes not only enhance the competitiveness of individual machines but also provide a new growth engine for integrating the supply chain, optimizing production plans, and reducing operating costs, giving them a longer-term market potential in the construction of smart factories and green processing systems.

This report is a detailed and comprehensive analysis for global Fish Evisceration Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fish Evisceration Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Evisceration Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Evisceration Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fish Evisceration Machine market shares of main players, shipments in revenue

(\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fish Evisceration Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fish Evisceration Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fish Evisceration Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fish Evisceration Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fish Evisceration Machine, with price, sales quantity, revenue, and global market share of Fish Evisceration Machine from 2021 to 2026.

Chapter 3, the Fish Evisceration Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fish Evisceration Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fish Evisceration Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fish Evisceration Machine.

Chapter 14 and 15, to describe Fish Evisceration Machine sales channel, distributors, customers, research findings and conclusion.

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