

Global Fish Descaling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fish Descaling Equipment market size is expected to reach \$ 194 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

The Fish Descaling Equipment (also known as fish skin removal machine or fish skin scraper) is a specialized equipment for aquatic product processing, designed to quickly and efficiently remove fish scales from the surface of fish bodies in bulk. It primarily operates through three core methods: friction-based (brush/roller), high-pressure water jet, and scraper-based. Most models are manufactured with food-grade stainless steel, utilizing mechanical friction, high-pressure water jets, or scraper mechanisms to achieve scale removal. The scale removal rate typically reaches 95%-99%, while minimizing fish body damage. This equipment is widely used in the aquatic product market, restaurants, pre-packaged food production, and fish processing plants, significantly improving efficiency, reducing labor costs, and enhancing working conditions. In 2025, the sales volume reached 135,000 units, with an average price of \$875, a total production capacity of 150,000 units, and a gross margin of 35%.

The current descaling machine industry is in a critical period of automation replacing manual labor and intelligent upgrading and acceleration. With the standardization of aquatic processing and the increasing demand for food safety, the market has significantly increased its requirements for equipment's descaling rate, low damage, easy cleaning, and hygiene compliance. Brush type and drum type are still the mainstream commercial products due to their simple structure and moderate cost; High pressure water jet and scraper type have obvious advantages in large factories and special fish species treatment, but their prices and operation costs are relatively high. Local manufacturers are accelerating the localization and modular design of core components, promoting the upgrading of equipment from 'usable' to 'user-friendly,

durable, and intelligent'.

The focus of future industry competition will shift towards intelligent perception, green environmental protection, and multifunctional integration. AI visual recognition, adaptive pressure regulation, and IoT remote operation and maintenance have become standard equipment for high-end models, which can automatically adapt to different fish species and body types, improving processing consistency and efficiency. The increasing emphasis on environmental protection promotes closed-loop water circulation, fish scale recycling, and the popularization of low-noise and energy-saving design, which meets the green production needs of prefabricated dishes and central kitchens. At the same time, the sinking of channels and the release of RCEP export dividends provide incremental space for local enterprises with technological and cost advantages, and industry concentration is expected to continue to increase.

This report studies the global Fish Descaling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Descaling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Descaling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fish Descaling Equipment total production and demand, 2021-2032, (K Units)

Global Fish Descaling Equipment total production value, 2021-2032, (USD Million)

Global Fish Descaling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fish Descaling Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fish Descaling Equipment domestic production, consumption, key domestic manufacturers and share

Global Fish Descaling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fish Descaling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fish Descaling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fish Descaling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Descaling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Descaling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fish Descaling Equipment Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fish Descaling Equipment Market, Segmentation by Working Principle:

Brush Type Fish Scaling Machine

Drum Type Fish Scaling Machine

High-Pressure Water Jet Scaling Machine

Scraper Type Fish Scaling Machine

Global Fish Descaling Equipment Market, Segmentation by Fish Type:

Small Fish ??3kg?

Medium-size Fish ?3kg-6kg?

Large Fish ??6kg)

Global Fish Descaling Equipment Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

JBT Corporation

MARELEC Food Technologies

Berkel

Manconi USA

Arenco Machine Company

Maybrun Manufacturing

Uni-Food Technic

Key Questions Answered:

1. How big is the global Fish Descaling Equipment market?
2. What is the demand of the global Fish Descaling Equipment market?
3. What is the year over year growth of the global Fish Descaling Equipment market?
4. What is the production and production value of the global Fish Descaling Equipment market?
5. Who are the key producers in the global Fish Descaling Equipment market?
6. What are the growth factors driving the market demand?

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