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Global Fish Collagen Peptides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fish Collagen Peptides market size is expected to reach $ 711 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Collagen peptides are a kind of protein with diverse functions and an important element in healthy nutrition. Their nutritional and physiological properties can promote bone and joint health and help people have beautiful skin. This report mainly studies the fish collagen peptide market. Fish Collagen Peptides are low-molecular-weight protein peptides produced primarily from collagen-rich fish processing by-products such as fish skin, scales, and bones through collagen extraction, controlled enzymatic hydrolysis, purification, concentration, and drying. They mainly consist of Type I collagen-derived peptide chains rich in glycine, proline, and hydroxyproline and are characterized by good water solubility and formulation compatibility. Commercial products are generally supplied as powders or granules, while higher-value grades may feature controlled molecular-weight distributions or specific peptide profiles. Fish collagen peptides are mainly used as functional protein ingredients in dietary supplements, functional foods and beverages, beauty-from-within products, medical nutrition, and personal care formulations. In 2025, global Fish Collagen Peptides sales volume was 28.0 thousand metric tons, with an average selling price of about USD 16.8/kg and an industry gross margin of 20%–35%. The Fish Collagen Peptides value chain starts with fish-processing by-products such as fish skin, scales, and bones, together with proteolytic enzymes and food-grade processing aids. Midstream manufacturers produce fish collagen peptides through collagen extraction, enzymatic hydrolysis, filtration, purification, concentration, and spray drying, while downstream applications mainly include dietary supplements, functional foods and beverages, nutricosmetics, sports nutrition, medical nutrition, and personal care.

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Market drivers: As consumers' awareness of health and beauty continues to increase, fish collagen peptides are favored for their nourishing effects on skin, hair and nails. This has driven the rapid growth of the fish collagen peptide market. As the global population ages, the demand for health products and medical products is also increasing. As a functional protein with multiple health benefits, fish collagen peptides have broad market prospects among the elderly. The continuous advancement of biotechnology has improved the extraction and purification technology of fish collagen peptides, improving the purity and biological activity of the product. This helps to expand the application areas of the product and enhance the market competitiveness of the product. Fish collagen peptides are widely used in many fields such as health products, food and beverages, cosmetics, agriculture, animal nutrition and pharmaceuticals. This diversified application provides the market with more growth opportunities.

Market development trend: The global fish collagen peptide market size is expected to continue to grow, mainly due to the improvement of consumer health awareness and the intensification of the aging trend of the population. With the continuous advancement of biotechnology, the extraction and purification technology of fish collagen peptides will be further improved. This will help improve the quality of the product and reduce costs, thereby promoting the further development of the market. In addition to the traditional health care products and pharmaceutical industries, the application of fish collagen peptides in food and beverages, cosmetics and other fields will continue to expand. Especially in the cosmetics industry, fish collagen peptides are favored by consumers for their nourishing effects on skin and hair. The demand for fish collagen peptides in the Asia-Pacific region, especially in the Chinese market, will continue to grow. This is mainly due to the accelerated product development speed of domestic enterprises and the continuous emergence of new technologies. At the same time, mature markets such as North America and Europe will also maintain steady growth.

Market constraints: The raw materials of fish collagen peptides are mainly derived from fish processing by-products and low-value fish. However, the supply of these raw materials is affected by various factors such as season, region and catch, which may lead to insufficient supply of raw materials or price fluctuations. The production process of fish collagen peptides requires high-precision technology and equipment support, which may lead to high production costs. At the same time, strict quality control is also required during the production process to ensure the safety and effectiveness of the product. With the continuous development of the market, competition is becoming increasingly fierce. There are many brands and manufacturers in the market, and product homogeneity is serious. This may lead to more intense price wars and market

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share competition.

Report Scope

This report studies the global Fish Collagen Peptides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fish Collagen Peptides and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fish Collagen Peptides that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fish Collagen Peptides total production and demand, 2021-2032, (Tons)

Global Fish Collagen Peptides total production value, 2021-2032, (USD Million)

Global Fish Collagen Peptides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fish Collagen Peptides consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fish Collagen Peptides domestic production, consumption, key domestic manufacturers and share

Global Fish Collagen Peptides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fish Collagen Peptides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fish Collagen Peptides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Fish Collagen Peptides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rousselot, GELITA, Nitta Gelatin, Weishardt, Lapi Gelatine, Dezhou Lanli Biotechnology, Hainan Peptide Valley Biotechnology, Hainan Huayan Collagen Technology, Jiangxi Cosen Biology, Baotou Dongbao Bio-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fish Collagen Peptides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fish Collagen Peptides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Fish Collagen Peptides Market, Segmentation by Type:

Fish Skin & Scales

Fish Bones & Fins

Global Fish Collagen Peptides Market, Segmentation by Molecular Weight:

<1,000 Da

1,000–3,000 Da

>3,000 Da

Global Fish Collagen Peptides Market, Segmentation by Product Form:

Powder

Granules

Liquid

Global Fish Collagen Peptides Market, Segmentation by Application:

Health Care Products

Food

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Cosmetic

Others

Companies Profiled:

Rousselot

GELITA

Nitta Gelatin

Weishardt

Lapi Gelatine

Dezhou Lanli Biotechnology

Hainan Peptide Valley Biotechnology

Hainan Huayan Collagen Technology

Jiangxi Cosen Biology

Baotou Dongbao Bio-Tech

Hubei Reborn Biotechnology

Shandong Hailongyuan Bio-Tech

Shandong Hengxin Biotech

Hubei Nutratide Biotech

Key Questions Answered

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1. How big is the global Fish Collagen Peptides market?
2. What is the demand of the global Fish Collagen Peptides market?
3. What is the year over year growth of the global Fish Collagen Peptides market?
4. What is the total value of the global Fish Collagen Peptides market?
5. Who are the Major Players in the global Fish Collagen Peptides market?
6. What are the growth factors driving the market demand?

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