

# Global Flrpic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Flrpic market size was valued at US\$ 12.35 million in 2025 and is forecast to a readjusted size of US\$ 17.34 million by 2032 with a CAGR of 4.7% during review period.

Flrpic, also known as F?lrpic or Ir(difppy)?(pic), is a benchmark sky-blue phosphorescent iridium complex used mainly as an OLED emitter dopant and optoelectronic research material. It is a heteroleptic bis-cyclometalated Ir(III) complex with two difluorophenylpyridine ligands and one picolate ancillary ligand. It is valued for sky-blue emission, high emission efficiency and suitable energy levels in phosphorescent OLED research.

Flrpic should be treated as a single benchmark sky-blue phosphorescent iridium complex, not as the broader blue PHOLED emitter market. The correct market scope includes sublimed OLED grade, high-purity research grade, photophysical research grade and small custom batches of Flrpic only. It should not be mixed with Flr6, FlrN4, Ir(pppy)?, Ir(pppy)?(acac), proprietary blue PHOLED emitters or OLED panel revenue.

From the demand side, Flrpic is mainly used in blue / sky-blue PHOLED research, host-material screening, device architecture benchmarking, vacuum evaporation tests and photophysical studies. It is valuable because it is a well-known reference emitter for blue phosphorescent OLED research. However, its role is more research- and validation-oriented than mass-production-oriented, because commercial blue OLED materials usually require proprietary optimization for lifetime, efficiency, color point and device stability.

From the supply side, Lumtec and SunaTech have the clearest public product evidence

and are the strongest OLED-material supply leads. Ossila, Noctiluca and American Elements also have clear product listings and are relevant for OLED research or evaluation-grade supply. Sigma-Aldrich, BLD, Alfa Chemistry, BOC Sciences, Sino-Compound and Stanford Advanced Materials should be classified mainly as research-grade, custom, catalyst, catalog or channel suppliers unless direct manufacturing and sublimation capability is verified. B2B platforms should not be counted as producers.

The key product differentiation factors are sublimation grade, HPLC purity, PL spectrum consistency, thermal stability, sublimation residue, ligand-related impurity control, iridium salt residue control, structural byproduct control and batch-to-batch reproducibility. For OLED evaporation and device evaluation, customers care about more than nominal purity; they also need stable emission color, low volatile residue, good film behavior and reproducible device performance.

The main commercialization risks are blue-emitter lifetime limitations, ligand degradation, substitution by proprietary blue PHOLED materials, iridium cost volatility, purification yield loss and unclear producer identity for some suppliers. Compared with green Ir(ppy)<sub>3</sub>, Flrpic faces a more difficult commercialization path because blue phosphorescent OLED materials are more sensitive to stability and lifetime constraints.

Looking ahead, Flrpic is likely to remain a high-value, low-volume benchmark and evaluation material. Its strongest market role is as a sky-blue PHOLED reference dopant, host-screening material, OLED device research material and photophysical standard, rather than a large-volume commercial display emitter.

This report is a detailed and comprehensive analysis for global Flrpic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Flrpic market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flrpic market size and forecasts by region and country, in consumption value (\$

Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flrpic market size and forecasts, by Product Grade and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flrpic market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Flrpic

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flrpic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luminescence Technology Corp., SunaTech Inc., Sino-Compound, Noctiluca S.A., American Elements, Merck KGaA, BLD Pharmatech Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Flrpic market is split by Product Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Product Grade

Sublimed OLED Grade >99.5%

Sublimed OLED Grade >99.0%

High-purity Research Grade 98%>99%

Photocatalyst / Synthetic Grade

Customer-specific COA Grade

#### Market segment by Emission Color Target

Sky-blue Emission

Light-blue Emission

Blue-green Shifted Emission

White OLED Blue Component

#### Market segment by Host Material System

Carbazole-based Hosts

Triphenylamine / TCTA-type Hosts

Silane / High-triplet-energy Hosts

Bipolar Hosts

Exciplex / Co-host Systems

#### Market segment by Application

Blue / Sky-blue PHOLED R&D

OLED Device Qualification / Pilot Use

Photophysics / ECL / Spectroscopy

Major players covered

Luminescence Technology Corp.

SunaTech Inc.

Sino-Compound

Noctiluca S.A.

American Elements

Merck KGaA

BLD Pharmatech Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flrpic product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Flrpic, with price, sales quantity, revenue, and global market share of Flrpic from 2021 to 2026.

Chapter 3, the Flrpic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flrpic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Grade and by Application, with sales market share and growth rate by Product Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Flrpic market forecast, by regions, by Product Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flrpic.

Chapter 14 and 15, to describe Flrpic sales channel, distributors, customers, research findings and conclusion.

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