

Global Firestop Foam Spray Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Firestop Foam Spray market size was valued at US\$ 1799 million in 2025 and is forecast to a readjusted size of US\$ 2807 million by 2032 with a CAGR of 6.5% during review period.

Firestop Foam Spray is an intumescent or fire-resistant polyurethane-based spray foam used to seal gaps, joints, and penetrations (around cables, pipes, ducts, and construction joints) in fire-rated walls and floors, where it expands on application and forms a dense, char-forming barrier under heat to block flame, smoke, and toxic gas propagation while maintaining required fire-resistance ratings. The supply chain begins upstream with petrochemical feedstocks (polyols, isocyanates, flame-retardant additives, and blowing agents), which are formulated by specialty chemical producers into fire-rated PU systems; these formulations are then compounded, tested, and certified (UL, ASTM, EN standards) by fire-protection material manufacturers, packaged into pressurized aerosol cans or two-component cartridges by filling and packaging contractors, and distributed through building-materials wholesalers, industrial safety suppliers, and OEM channels to end users in commercial construction, infrastructure, industrial facilities, and residential fire-protection retrofits. In 2025, global firestop foam spray output was about 440,000 tons, backed by roughly 510,000 tons of annual capacity, with unit prices ranging from USD 3,800 to 5,000 per ton and average gross margins around 34%.

This report is a detailed and comprehensive analysis for global Firestop Foam Spray market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Firestop Foam Spray market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Firestop Foam Spray market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Firestop Foam Spray market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Firestop Foam Spray market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Firestop Foam Spray
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Firestop Foam Spray market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company (USA), Hilti (Liechtenstein), Specified Technologies (USA), RectorSeal (USA), Soudal (Belgium), Sika (Switzerland), Fosroc (UK), Nullifire (UK), OTTO-Chemie (Germany), Dow Chemical (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Firestop Foam Spray market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One Component (1K) Foam System

Two Component (2K) Foam System

Market segment by Fire-Resistance Performance

1?2 Hour Rating

3?4 Hour Rating

Market segment by Application

Residential Construction

Commercial Building

Industrial Facility

Infrastructure

Others

Major players covered

3M Company (USA)

Hilti (Liechtenstein)

Specified Technologies (USA)

RectorSeal (USA)

Soudal (Belgium)

Sika (Switzerland)

Fosroc (UK)

Nullifire (UK)

OTTO-Chemie (Germany)

Dow Chemical (USA)

Henkel (Germany)

H.B. Fuller (USA)

Carboline (USA)

Fiberlock Technologies (USA)

Nelson Firestop (USA)

Pyrocrete (UK)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Firestop Foam Spray product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Firestop Foam Spray, with price, sales quantity, revenue, and global market share of Firestop Foam Spray from 2021 to 2026.

Chapter 3, the Firestop Foam Spray competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Firestop Foam Spray breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Firestop Foam Spray market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Firestop Foam Spray.

Chapter 14 and 15, to describe Firestop Foam Spray sales channel, distributors, customers, research findings and conclusion.

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