

# Global Firestop Foam Spray Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Firestop Foam Spray market size is expected to reach \$ 2807 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Firestop Foam Spray is an intumescent or fire-resistant polyurethane-based spray foam used to seal gaps, joints, and penetrations (around cables, pipes, ducts, and construction joints) in fire-rated walls and floors, where it expands on application and forms a dense, char-forming barrier under heat to block flame, smoke, and toxic gas propagation while maintaining required fire-resistance ratings. The supply chain begins upstream with petrochemical feedstocks (polyols, isocyanates, flame-retardant additives, and blowing agents), which are formulated by specialty chemical producers into fire-rated PU systems; these formulations are then compounded, tested, and certified (UL, ASTM, EN standards) by fire-protection material manufacturers, packaged into pressurized aerosol cans or two-component cartridges by filling and packaging contractors, and distributed through building-materials wholesalers, industrial safety suppliers, and OEM channels to end users in commercial construction, infrastructure, industrial facilities, and residential fire-protection retrofits. In 2025, global firestop foam spray output was about 440,000 tons, backed by roughly 510,000 tons of annual capacity, with unit prices ranging from USD 3,800 to 5,000 per ton and average gross margins around 34%.

This report studies the global Firestop Foam Spray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Firestop Foam Spray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Firestop Foam Spray that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Firestop Foam Spray total production and demand, 2021-2032, (Tons)  
Global Firestop Foam Spray total production value, 2021-2032, (USD Million)  
Global Firestop Foam Spray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)  
Global Firestop Foam Spray consumption by region & country, CAGR, 2021-2032 & (Tons)  
U.S. VS China: Firestop Foam Spray domestic production, consumption, key domestic manufacturers and share  
Global Firestop Foam Spray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)  
Global Firestop Foam Spray production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global Firestop Foam Spray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Firestop Foam Spray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company (USA), Hilti (Liechtenstein), Specified Technologies (USA), RectorSeal (USA), Soudal (Belgium), Sika (Switzerland), Fosroc (UK), Nullifire (UK), OTTO-Chemie (Germany), Dow Chemical (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Firestop Foam Spray market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Firestop Foam Spray Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Firestop Foam Spray Market, Segmentation by Type:

One Component (1K) Foam System

Two Component (2K) Foam System

### Global Firestop Foam Spray Market, Segmentation by Fire-Resistance Performance:

1?2 Hour Rating

3?4 Hour Rating

### Global Firestop Foam Spray Market, Segmentation by Application:

Residential Construction

Commercial Building

Industrial Facility

Infrastructure

Others

Companies Profiled:

3M Company (USA)

Hilti (Liechtenstein)

Specified Technologies (USA)

RectorSeal (USA)

Soudal (Belgium)

Sika (Switzerland)

Fosroc (UK)

Nullifire (UK)

OTTO-Chemie (Germany)

Dow Chemical (USA)

Henkel (Germany)

H.B. Fuller (USA)

Carboline (USA)

Fiberlock Technologies (USA)

Nelson Firestop (USA)

## Pyrocrete (UK)

### **Key Questions Answered:**

1. How big is the global Firestop Foam Spray market?
2. What is the demand of the global Firestop Foam Spray market?
3. What is the year over year growth of the global Firestop Foam Spray market?
4. What is the production and production value of the global Firestop Foam Spray market?
5. Who are the key producers in the global Firestop Foam Spray market?
6. What are the growth factors driving the market demand?

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