

Global Firefighting Rescue Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Firefighting Rescue Robots market size was valued at US\$ 4584 million in 2025 and is forecast to a readjusted size of US\$ 8601 million by 2032 with a CAGR of 9.4% during review period.

In 2025, global Firefighting Rescue Robots production reached approximately 30 K units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 35 K units. Gross Profit Margin: 39%. Firefighting and rescue robots are unmanned ground or aerial robotic systems designed to support emergency response operations in hazardous environments such as building fires, industrial explosions, chemical leaks, and disaster zones. Upstream includes sensors, chips, batteries, and actuators; midstream is robot manufacturers and system integrators; downstream includes fire departments, industrial safety teams, military rescue units, and critical infrastructure operators. The market is shifting from manual firefighting support tools to intelligent, semi-autonomous systems that primarily aim to reduce human risk and improve response speed in extreme environments.

This report is a detailed and comprehensive analysis for global Firefighting Rescue Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Firefighting Rescue Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighting Rescue Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighting Rescue Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighting Rescue Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Firefighting Rescue Robots

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Firefighting Rescue Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Howe & Howe Technologies (Private, USA), Rosenbauer International AG (VIE: ROS, Austria), Shark Robotics (Private, France), Angatec GmbH (Private, Germany), Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan), EmiControls SRL (Private, Italy), DOK-ING d.o.o. (Private, Croatia), Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China), Vimal Fire (Private, India), Hyundai Rotem (KRX: 064350, South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Firefighting Rescue Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Tracked Ground Robots (UGVs)

- Wheeled Robots

- Quadruped Robots

- Aerial Robots (Firefighting Drones)

Market segment by Core Function

- Fire Suppression Robots

- Reconnaissance Robots

- Search & Rescue Robots

- Hazard Monitoring Robots

- Logistics Support Robots

Market segment by Control Mode

- Teleoperated Systems

- Semi-Autonomous Systems

- Fully Autonomous Systems

Market segment by Application

Fire Departments

Industrial Emergency Teams

Military Emergency Response Units

Public Safety / Disaster Rescue Agencies

Major players covered

Howe & Howe Technologies (Private, USA)

Rosenbauer International AG (VIE: ROS, Austria)

Shark Robotics (Private, France)

Angatec GmbH (Private, Germany)

Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan)

EmiControls SRL (Private, Italy)

DOK-ING d.o.o. (Private, Croatia)

Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China)

Vimal Fire (Private, India)

Hyundai Rotem (KRX: 064350, South Korea)

JTT Technology Co., Ltd. (Private, China)

Baijirobot (Private, China)

Unitree Robotics (Private, China)

Luckyram Co., Ltd. (Private, China)

Harris Corporation (NYSE: LHX via L3Harris, USA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Firefighting Rescue Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Firefighting Rescue Robots, with price, sales quantity, revenue, and global market share of Firefighting Rescue Robots from 2021 to 2026.

Chapter 3, the Firefighting Rescue Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Firefighting Rescue Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Firefighting Rescue Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Firefighting Rescue Robots.

Chapter 14 and 15, to describe Firefighting Rescue Robots sales channel, distributors, customers, research findings and conclusion.

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