

# Global Firefighting Garment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Firefighting Garment market size was valued at USD 1899.8 million in 2023 and is forecast to a readjusted size of USD 2711.9 million by 2030 with a CAGR of 5.2% during review period.

A firefighting garment, also known as a turnout gear or bunker gear, is a specialized protective clothing worn by firefighters during firefighting operations. These garments are designed to provide firefighters with protection from heat, flames, hazardous chemicals, and other dangers present in firefighting environments.

It's important to note that firefighting garments undergo rigorous testing and must meet specific standards, such as those set by the National Fire Protection Association (NFPA) in the United States or similar regulatory bodies in other countries. These standards ensure that the garments offer adequate protection to firefighters in various hazardous conditions.

Global 5 largest manufacturers of Firefighting Garment are MSA Safety, Honeywell, LION Apparel, Hunter Apparel Solutions and VIKING Life-Saving Equipment, which make up over 21%. Among them, MSA Safety is the leader with about 8% market share.

North America is the largest market, with a share about 36%, followed by Europe and Asia-Pacific, with the share about 34% and 24%. In terms of product type, Common Type occupies the largest share of the total market, about 63%. And in terms of application, the largest application is Structural Firefighting, followed by Wildland Firefighting.

The Global Info Research report includes an overview of the development of the Firefighting Garment industry chain, the market status of Structural Firefighting (Common Type, Light Weight Type), Wildland Firefighting (Common Type, Light Weight Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Firefighting Garment.

Regionally, the report analyzes the Firefighting Garment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Firefighting Garment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Firefighting Garment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Firefighting Garment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Common Type, Light Weight Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Firefighting Garment market.

**Regional Analysis:** The report involves examining the Firefighting Garment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Firefighting Garment market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Firefighting Garment:

**Company Analysis:** Report covers individual Firefighting Garment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Firefighting Garment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Structural Firefighting, Wildland Firefighting).

**Technology Analysis:** Report covers specific technologies relevant to Firefighting Garment. It assesses the current state, advancements, and potential future developments in Firefighting Garment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Firefighting Garment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Firefighting Garment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Common Type

Light Weight Type

## Market segment by Application

Structural Firefighting

Wildland Firefighting

Others

## Major players covered

MSA Safety

Honeywell

LION Apparel

Hunter Apparel Solutions

VIKING Life-Saving Equipment

S-Gard

PGI

Ballyclare

Veridian Fire Protective Gear

Rosenbauer

Ricochet

Elliotts

Eagle Technical Products

Seyntex

CrewBoss

FlamePro

Stewart & Heaton

Texport

Glofab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Firefighting Garment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Firefighting Garment, with price, sales, revenue and global market share of Firefighting Garment from 2019 to 2024.

Chapter 3, the Firefighting Garment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Firefighting Garment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Firefighting Garment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Firefighting Garment.

Chapter 14 and 15, to describe Firefighting Garment sales channel, distributors, customers, research findings and conclusion.

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