

Global Firefighter Helmet-mounted Camera Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Firefighter Helmet-mounted Camera market size was valued at US\$ 1181 million in 2025 and is forecast to a readjusted size of US\$ 2174 million by 2032 with a CAGR of 9.1% during review period.

In 2025, global sales of firefighter helmet-mounted cameras reached 1.85 million units, with an average selling price of \$620 per unit. Total global production capacity stands at approximately 2.6 million units annually, and the industry's average gross profit margin is around 42%. These cameras are professional-grade video capture and transmission devices?either integrated into protective helmets or mounted via helmet brackets?designed to record real-time footage and transmit first-person-view (FPV) information during fires, rescue operations, and hazardous incidents, thereby supporting remote decision-making at command centers. Key features include high-temperature resistance, low-light imaging, infrared-assisted identification, real-time wireless transmission, and data storage/playback capabilities; they typically feature waterproof, dustproof, shock-resistant, and heat-radiation-resistant designs to withstand extreme firefighting environments.

Upstream components include high-strength engineering plastic housings, micro image sensors, infrared modules, battery systems, and wireless communication chips; midstream operations involve professional equipment manufacturers handling optical integration, embedded system development, and protective packaging; downstream markets primarily comprise fire departments, emergency rescue agencies, industrial safety enterprises, and public safety system integrators. Future development will focus on AI-based intelligent recognition, 5G real-time data transmission, multi-device

collaborative command, and the integration of AR-assisted rescue systems. Furthermore, driven by the digital transformation of global emergency management and rising fire safety standards, the market penetration of helmet-mounted visual equipment in the smart firefighting and industrial safety sectors is expected to grow steadily.

This report is a detailed and comprehensive analysis for global Firefighter Helmet-mounted Camera market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Firefighter Helmet-mounted Camera market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighter Helmet-mounted Camera market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighter Helmet-mounted Camera market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Firefighter Helmet-mounted Camera market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Firefighter Helmet-mounted Camera

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Firefighter Helmet-mounted Camera market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fire Cam, SHELLEYES, MOHOC, Bullard, Dräger, Rosenbauer, SETTALL, Hikvision, ZHENGZE, BesoVideo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Firefighter Helmet-mounted Camera market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- High-definition Visible Light Imaging

- Integrated Infrared Thermal Imaging

- Dual-spectrum Fusion

Market segment by Mounting Structure

- Integrated Helmet-mounted

- Clip-on/External Mount

Market segment by Battery Life

- Battery Life: ≥4 hours

Battery Life: 4?8 hours

Battery Life: 8.1?12 hours

Others

Market segment by Application

Fire Departments

Emergency Rescue Agencies

Others

Major players covered

Fire Cam

SHELLEYES

MOHOC

Bullard

Dr?ger

Rosenbauer

SETTALL

Hikvision

ZHENGZE

BesoVideo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Firefighter Helmet-mounted Camera product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Firefighter Helmet-mounted Camera, with price, sales quantity, revenue, and global market share of Firefighter Helmet-mounted Camera from 2021 to 2026.

Chapter 3, the Firefighter Helmet-mounted Camera competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Firefighter Helmet-mounted Camera breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Firefighter Helmet-mounted Camera market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Firefighter Helmet-mounted Camera.

Chapter 14 and 15, to describe Firefighter Helmet-mounted Camera sales channel, distributors, customers, research findings and conclusion.

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