

Global Fire-resistant Sandwich Panel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fire-resistant Sandwich Panel market size is expected to reach \$ 20436 million by 2032, rising at a market growth of 0.1% CAGR during the forecast period (2026-2032).

In 2025, global Fire-resistant Sandwich Panel production reached approximately 838 million square meters, with an average price of 23.66 USD per square meter.

A fire-resistant sandwich panel is a prefabricated building material composed of two outer facing sheets bonded to a fire-resistant core material, designed to provide structural integrity, thermal insulation, and enhanced fire performance. The facing sheets are commonly made of coated steel, aluminum, or other metal materials, while the core typically consists of mineral wool, fire-retardant polyurethane, or other non-combustible or low-combustibility materials. These panels are widely used in building envelopes, partitions, ceilings, and industrial facilities where fire safety and thermal efficiency are critical.

From an industry and supply-chain perspective, fire-resistant sandwich panels rely on upstream inputs such as metal coils, fire-resistant core materials, adhesives, coatings, and protective films. Typical production lines include metal sheet profiling and roll forming, core material preparation, continuous or discontinuous lamination, curing, cutting to size, surface finishing, and quality inspection, including fire resistance and mechanical performance testing. Downstream applications include industrial plants, logistics warehouses, cold storage facilities, commercial buildings, public infrastructure, and temporary or modular structures, where panels are selected based on fire rating, insulation performance, load-bearing requirements, and installation efficiency.

The fire-resistant sandwich panel market is supported by increasing fire safety regulations, the growth of industrial and logistics facilities, and the expansion of prefabricated and modular construction. As building codes become stricter, especially for large-span industrial buildings and public facilities, demand for panels with certified

fire resistance and stable insulation performance continues to rise. These panels offer advantages in construction speed, weight reduction, and thermal efficiency, making them attractive alternatives to traditional masonry or concrete systems. Regionally, Asia-Pacific represents the largest and fastest-growing market, driven by industrialization, warehouse construction, and infrastructure investment. Europe shows stable demand due to stringent fire standards and a mature prefabricated building sector, while North America is supported by growth in logistics, cold storage, and commercial renovations. Key growth drivers include stricter fire codes, the need for energy-efficient building envelopes, and labor-saving construction methods. Constraints include fluctuations in steel prices, cost differences among core materials, and certification requirements that increase testing and compliance costs. Market competition increasingly focuses on fire rating performance, panel durability, thermal efficiency, and project delivery capability rather than price alone.

This report studies the global Fire-resistant Sandwich Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fire-resistant Sandwich Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fire-resistant Sandwich Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fire-resistant Sandwich Panel total production and demand, 2021-2032, (K Sqm)

Global Fire-resistant Sandwich Panel total production value, 2021-2032, (USD Million)

Global Fire-resistant Sandwich Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Fire-resistant Sandwich Panel consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Fire-resistant Sandwich Panel domestic production, consumption, key domestic manufacturers and share

Global Fire-resistant Sandwich Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Fire-resistant Sandwich Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Fire-resistant Sandwich Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Fire-resistant Sandwich Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Metecno, Lattonedil,

Isopan, ArcelorMittal, Assan Panel, Nucor, TATA Steel, Nikkei Panel, Romakowski, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fire-resistant Sandwich Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fire-resistant Sandwich Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fire-resistant Sandwich Panel Market, Segmentation by Type:

PUR/PIR Sandwich Panels

EPS Sandwich Panels

Mineral Wool Sandwich Panels

Others

Global Fire-resistant Sandwich Panel Market, Segmentation by Outer Material:

Steel

Aluminum

Others

Global Fire-resistant Sandwich Panel Market, Segmentation by End Use:

Residential Building

Commercial Building

Others

Global Fire-resistant Sandwich Panel Market, Segmentation by Application:

Building Wall

Building Roof

Cold Storage

Others

Companies Profiled:

Kingspan

Metecno

Lattonedil

Isopan

ArcelorMittal

Assan Panel

Nucor

TATA Steel

Nikkei Panel

Romakowski

Italpanelli

Nippon Steel Coated Sheet

Jiangsu Jingxue

Duowei

Marcegaglia

Ruukki

Igkogyo

Wiskind

Tonmat

Alubel

Zhongjie Group

Huadu Group

BRD New Materia

BCOMS

Isomec

GuangDong DaChang

Panelco

PH??NG NAM PANEL

MatecPanel

Panel Viet

Viet Xo Steel

Key Questions Answered:

1. How big is the global Fire-resistant Sandwich Panel market?
2. What is the demand of the global Fire-resistant Sandwich Panel market?
3. What is the year over year growth of the global Fire-resistant Sandwich Panel market?
4. What is the production and production value of the global Fire-resistant Sandwich Panel market?
5. Who are the key producers in the global Fire-resistant Sandwich Panel market?
6. What are the growth factors driving the market demand?

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