

Global Fire Resistant Fiberglass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fire Resistant Fiberglass market size is expected to reach \$ 2908 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Fire-resistant fiberglass is a composite material made from fiberglass as the base material and specially treated to give it excellent fire-resistant properties. It is widely used in construction, home appliances, electrical equipment, and automobiles, primarily providing fire protection, thermal insulation, and slowing the spread of fire. Fire-resistant fiberglass can withstand prolonged exposure to high temperatures without melting or burning, making it widely used in fireproofing, heat insulation, soundproofing, and other applications.

Global production of fire-resistant fiberglass is projected to reach 1.46 million tons in 2025, with an average price of \$1,260 per ton.

Upstream mainly includes suppliers of glass raw materials and chemical additives such as silica sand, limestone, boron compounds, sizing agents, and flame-retardant additives, along with melting and fiber-forming equipment. The technology is relatively mature, though there are still barriers in high-performance formulations and uniformity control, and raw materials and energy account for a large portion of costs. Downstream applications include construction and infrastructure, electrical and power systems, transportation, and industrial protection. The construction sector is the primary demand driver, with applications in fire doors, partitions, coatings, and pipe insulation, while demand is also growing in wind turbine blades, cable insulation, and rail transit fire protection systems. With stricter fire safety regulations and increasing safety awareness, downstream demand continues to expand.

The industry is evolving toward higher performance, composite integration, and

environmentally friendly solutions, with products advancing toward higher temperature resistance, lower smoke density, and improved mechanical properties, often combined with resins and ceramics to expand application scope. Growth is driven by stricter fire safety standards, infrastructure development, increasing safety requirements in energy and electrical systems, and stronger industrial safety regulations. Constraints include fluctuations in raw material and energy prices, higher technical barriers for advanced products, and pricing pressure from intensified competition, along with rising environmental compliance costs. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with lower margins for commoditized products and higher margins for high-performance and customized composite materials. Companies can improve profitability by enhancing product value and optimizing energy efficiency.

This report studies the global Fire Resistant Fiberglass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fire Resistant Fiberglass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fire Resistant Fiberglass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fire Resistant Fiberglass total production and demand, 2021-2032, (Kilotons)

Global Fire Resistant Fiberglass total production value, 2021-2032, (USD Million)

Global Fire Resistant Fiberglass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fire Resistant Fiberglass consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fire Resistant Fiberglass domestic production, consumption, key domestic manufacturers and share

Global Fire Resistant Fiberglass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fire Resistant Fiberglass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fire Resistant Fiberglass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fire Resistant Fiberglass market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Vetrotex, Johns Manville, PPG Industries, AGY Holding Corp., Nippon Electric Glass Co., Ltd., Nitto Boseki Co., Ltd., Unitika Ltd., BGF Industries, Inc., Hexcel Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fire Resistant Fiberglass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fire Resistant Fiberglass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fire Resistant Fiberglass Market, Segmentation by Type:

Short-Cut Fibers

Filament Fibers

Global Fire Resistant Fiberglass Market, Segmentation by Composition:

High-Silica Fire-Resistant Glass Fiber

Borosilicate Fire-Resistant Glass Fiber

Low-Alkali Fire-Resistant Glass Fiber

High-Strength S-Type Glass Fiber

Global Fire Resistant Fiberglass Market, Segmentation by Form:

Fiberglass Cloth

Fiberglass Wool

Fiberglass Yarn

Fiberglass Rope

Other

Global Fire Resistant Fiberglass Market, Segmentation by Application:

Construction Industry

Industrial

Transportation

Electrical and Electronic

Military Specialty

Companies Profiled:

Owens Corning

Vetrotex

Johns Manville

PPG Industries

AGY Holding Corp.

Nippon Electric Glass Co., Ltd.

Nitto Boseki Co., Ltd.

Unitika Ltd.

BGF Industries, Inc.

Hexcel Corporation

Isovolta AG

Valmiera Glass Group

3B Fibreglass

China Jushi Co., Ltd.

Chongqing Polycomp International Corp.

Taishan Fiberglass Inc.

Sichuan Weibo New Material Group Co., Ltd.

Shandong Fiberglass Group Corp.

Jiangsu Changhai Composite Materials Co., Ltd.

Zhejiang Hengshi Fiberglass Fabrics Co., Ltd.

Key Questions Answered:

1. How big is the global Fire Resistant Fiberglass market?
2. What is the demand of the global Fire Resistant Fiberglass market?
3. What is the year over year growth of the global Fire Resistant Fiberglass market?
4. What is the production and production value of the global Fire Resistant Fiberglass market?
5. Who are the key producers in the global Fire Resistant Fiberglass market?
6. What are the growth factors driving the market demand?

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