

Global Fire Resistant Fiberglass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fire Resistant Fiberglass market size was valued at US\$ 1893 million in 2025 and is forecast to a readjusted size of US\$ 2908 million by 2032 with a CAGR of 6.4% during review period.

Fire-resistant fiberglass is a composite material made from fiberglass as the base material and specially treated to give it excellent fire-resistant properties. It is widely used in construction, home appliances, electrical equipment, and automobiles, primarily providing fire protection, thermal insulation, and slowing the spread of fire. Fire-resistant fiberglass can withstand prolonged exposure to high temperatures without melting or burning, making it widely used in fireproofing, heat insulation, soundproofing, and other applications.

Global production of fire-resistant fiberglass is projected to reach 1.46 million tons in 2025, with an average price of \$1,260 per ton.

Upstream mainly includes suppliers of glass raw materials and chemical additives such as silica sand, limestone, boron compounds, sizing agents, and flame-retardant additives, along with melting and fiber-forming equipment. The technology is relatively mature, though there are still barriers in high-performance formulations and uniformity control, and raw materials and energy account for a large portion of costs. Downstream applications include construction and infrastructure, electrical and power systems, transportation, and industrial protection. The construction sector is the primary demand driver, with applications in fire doors, partitions, coatings, and pipe insulation, while demand is also growing in wind turbine blades, cable insulation, and rail transit fire protection systems. With stricter fire safety regulations and increasing safety

awareness, downstream demand continues to expand.

The industry is evolving toward higher performance, composite integration, and environmentally friendly solutions, with products advancing toward higher temperature resistance, lower smoke density, and improved mechanical properties, often combined with resins and ceramics to expand application scope. Growth is driven by stricter fire safety standards, infrastructure development, increasing safety requirements in energy and electrical systems, and stronger industrial safety regulations. Constraints include fluctuations in raw material and energy prices, higher technical barriers for advanced products, and pricing pressure from intensified competition, along with rising environmental compliance costs. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with lower margins for commoditized products and higher margins for high-performance and customized composite materials. Companies can improve profitability by enhancing product value and optimizing energy efficiency.

This report is a detailed and comprehensive analysis for global Fire Resistant Fiberglass market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fire Resistant Fiberglass market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fire Resistant Fiberglass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fire Resistant Fiberglass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fire Resistant Fiberglass market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fire Resistant Fiberglass

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fire Resistant Fiberglass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Vetrotex, Johns Manville, PPG Industries, AGY Holding Corp., Nippon Electric Glass Co., Ltd., Nitto Boseki Co., Ltd., Unitika Ltd., BGF Industries, Inc., Hexcel Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fire Resistant Fiberglass market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Short-Cut Fibers

Filament Fibers

Market segment by Composition

High-Silica Fire-Resistant Glass Fiber

Borosilicate Fire-Resistant Glass Fiber

Low-Alkali Fire-Resistant Glass Fiber

High-Strength S-Type Glass Fiber

Market segment by Form

Fiberglass Cloth

Fiberglass Wool

Fiberglass Yarn

Fiberglass Rope

Other

Market segment by Application

Construction Industry

Industrial

Transportation

Electrical and Electronic

Military Specialty

Major players covered

Owens Corning

Vetrotex

Johns Manville

PPG Industries

AGY Holding Corp.

Nippon Electric Glass Co., Ltd.

Nitto Boseki Co., Ltd.

Unitika Ltd.

BGF Industries, Inc.

Hexcel Corporation

Isovolta AG

Valmiera Glass Group

3B Fibreglass

China Jushi Co., Ltd.

Chongqing Polycomp International Corp.

Taishan Fiberglass Inc.

Sichuan Weibo New Material Group Co., Ltd.

Shandong Fiberglass Group Corp.

Jiangsu Changhai Composite Materials Co., Ltd.

Zhejiang Hengshi Fiberglass Fabrics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fire Resistant Fiberglass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fire Resistant Fiberglass, with price, sales quantity, revenue, and global market share of Fire Resistant Fiberglass from 2021 to 2026.

Chapter 3, the Fire Resistant Fiberglass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fire Resistant Fiberglass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fire Resistant Fiberglass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fire Resistant Fiberglass.

Chapter 14 and 15, to describe Fire Resistant Fiberglass sales channel, distributors, customers, research findings and conclusion.

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