

# Global Fire Fighting Vehicle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fire Fighting Vehicle market size is expected to reach \$ 9733 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2024, global Fire Fighting Vehicle production reached approximately 24 thousand units, with an average global market price of around US\$ 310000 per unit. A fire fighting vehicle (also known as a fire truck, fire engine, or fire apparatus) is a specialized motor vehicle designed to transport firefighters and equipment to the scene of a fire or emergency, and to assist in extinguishing fires. These vehicles play a critical role in fire protection and emergency response. The gross profit margin for fire fighting vehicles typically falls within a range of 15% to 40%. A typical fire-fighting vehicle production line has an annual capacity of approximately 100–600 units, depending on factory size, automation level, and product complexity.

The fire fighting vehicle market is an essential segment of the global fire safety and emergency services industry. These vehicles are critical for responding to fires, rescuing people, and managing hazardous situations, such as natural disasters and industrial accidents. The market is driven by several factors, including urbanization, increasing awareness of fire safety, government regulations, technological advancements, and rising demand for fire protection across various industries. As cities expand, the need for modern fire fighting vehicles to handle both residential and industrial fires increases. In urban areas, fire fighting vehicles are equipped with advanced technology to handle complex fire scenarios, including high-rise fires. Governments and municipalities are tightening fire safety standards and regulations, leading to higher demand for fire fighting vehicles that meet these stringent requirements. The incorporation of new technologies, such as electric fire trucks, drones, robotics, and smart sensors, is driving the development of next-generation fire

fighting vehicles. These innovations help improve fire suppression capabilities and increase firefighter safety. With an increasing focus on disaster preparedness and response, both public and private sectors are investing more in fire safety equipment, leading to greater demand for fire fighting vehicles. Increasing demand for eco-friendly fire fighting vehicles, including electric or hybrid trucks, to reduce emissions and environmental impact. Especially in regions prone to wildfires (e.g., California, Australia), specialized vehicles like brush trucks and water tenders are seeing higher demand. The fire fighting vehicle market is evolving rapidly, driven by the need for advanced firefighting technology, increased fire safety awareness, and rising risks from natural disasters and urban development. While traditional fire trucks continue to dominate the market, innovative solutions such as electric fire trucks and autonomous systems are expected to shape the future of the industry. Fire departments and governments worldwide are investing in modernizing their fleets, and manufacturers are responding with more specialized, efficient, and eco-friendly vehicles. The fire-fighting vehicle industry value chain consists of a specialized and integrated system that spans from raw material procurement to final assembly, sales, and after-sales service. At the upstream stage, the chain includes suppliers of automotive chassis, pumps, water tanks, foam systems, hydraulic components, control electronics, communication equipment, and fire-fighting tools. These components form the core of the vehicle's operational capability. Key materials such as high-strength steel, aluminum alloys, and composite panels are also critical to achieving durability and weight optimization. The midstream stage is represented by fire-fighting vehicle manufacturers and assemblers. This segment involves vehicle design, chassis modification, superstructure fabrication, system integration, painting, and quality testing. Most production follows an engineer-to-order (ETO) model, where vehicles are tailored to customer specifications such as pump capacity, ladder height, or rescue function. Major global players such as Rosenbauer, Magirus (CNH Industrial), E-ONE, Pierce Manufacturing, and Ziegler maintain vertically integrated operations that combine mechanical, hydraulic, and electronic subsystems to ensure performance reliability and compliance with national fire standards. The downstream stage covers distribution, procurement, and end-user delivery, primarily involving government agencies, municipal fire departments, airports, industrial facilities, and emergency service organizations. Tender-based procurement is the dominant model, emphasizing quality, certification, and service reliability over price alone.

This report studies the global Fire Fighting Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fire

Fighting Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fire Fighting Vehicle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fire Fighting Vehicle total production and demand, 2021-2032, (Units)

Global Fire Fighting Vehicle total production value, 2021-2032, (USD Million)

Global Fire Fighting Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fire Fighting Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fire Fighting Vehicle domestic production, consumption, key domestic manufacturers and share

Global Fire Fighting Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fire Fighting Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fire Fighting Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fire Fighting Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oshkosh, Rosenbauer, REV Group, MORITA, CIMC TIANDA, Magirus, Desautel, Zhongzhuo, SANY Group, ZOOMLION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fire Fighting Vehicle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Fire Fighting Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Fire Fighting Vehicle Market, Segmentation by Type:

Conventional Fire Fighting Vehicle

Elevating Fire Fighting Vehicle

Other

#### Global Fire Fighting Vehicle Market, Segmentation by Chassis and Structure:

Light

Medium

Heavy

## Global Fire Fighting Vehicle Market, Segmentation by Drive System:

Diesel

Electric

## Global Fire Fighting Vehicle Market, Segmentation by Application:

Municipal

Industrial

ARFF

## Companies Profiled:

Oshkosh

Rosenbauer

REV Group

MORITA

CIMC TIANDA

Magirus

Desautel

Zhongzhuo

SANY Group

ZOOMLION

Yongqiang Vehicles

XCMG

Hyundai Everdigm

Tianhe

Jieda Fire-protection

**Key Questions Answered:**

1. How big is the global Fire Fighting Vehicle market?
2. What is the demand of the global Fire Fighting Vehicle market?
3. What is the year over year growth of the global Fire Fighting Vehicle market?
4. What is the production and production value of the global Fire Fighting Vehicle market?
5. Who are the key producers in the global Fire Fighting Vehicle market?
6. What are the growth factors driving the market demand?

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