

# Global Fire Fighting Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fire Fighting Robot market size was valued at US\$ 756 million in 2025 and is forecast to a readjusted size of US\$ 1912 million by 2032 with a CAGR of 12.0% during review period.

The Fire Fighting Robot is evolving from a niche unmanned device into a core platform for hazardous fireground operations. In the traditional market definition, Fire Fighting Robot products mainly refer to ground-based mobile platforms, including tracked, wheeled, legged/quadruped and other specialized ground configurations. Typical payloads include water monitors, foam monitors, ventilation units, thermal imaging cameras, gas detectors, lighting systems, robotic arms and communication relay modules. Commercially, the Fire Fighting Robot is not merely a robot chassis; it is a system-level product combining mobility, firefighting payload, sensing, remote control, field deployment, training and maintenance. The primary value lies in reducing firefighter exposure, extending front-line operating time and improving situational awareness in high-risk environments.

By 2025 revenue, the Top 5 suppliers were Magirus, Rosenbauer, CITIC Heavy Industry Kaicheng Intelligent Equipment, Mitsubishi Heavy Industries and Textron Systems, with a combined share of approximately 31.7%. By 2025 volume, the Top 5 suppliers were Magirus, Rosenbauer, CITIC Heavy Industry Kaicheng Intelligent Equipment, DEEP Robotics and Zoomlion Heavy Industry Science and Technology, with a combined share of approximately 26.3%.

Asia-Pacific is the largest regional market for Fire Fighting Robot products by volume. In 2025, Asia-Pacific recorded 3,569 units, accounting for 51.46% of global volume,

significantly ahead of North America at 20.76% and Europe at 20.07%. Demand in Asia-Pacific is driven by fire rescue forces, petrochemical and chemical operators, power infrastructure, energy storage facilities, rail transit, underground spaces and industrial parks. Chinese suppliers are competitive in mid-range tracked Fire Fighting Robot products, quadruped reconnaissance platforms and scenario-based integrated solutions. North America and Europe have smaller volume shares, but they maintain stronger positions in high-end heavy-duty, explosion-proof, modular and high-flow Fire Fighting Robot systems.

Tracked Fire Fighting Robot products remain the dominant product category. In 2025, tracked platforms reached 4,793 units, accounting for 69.1% of global volume, and generated USD 531.56 million, accounting for 72.4% of global revenue. Tracked platforms offer stronger mobility and stability in debris, slopes, wet surfaces, foam-covered areas and industrial fireground conditions, making them the primary choice for suppression, reconnaissance, ventilation, hose towing and tank cooling. Wheeled Fire Fighting Robot products accounted for 15.0% of 2025 volume and are more suitable for industrial parks, warehouses, airports and tunnels with structured surfaces. Legged/quadruped Fire Fighting Robot products accounted for 11.0% of 2025 volume but are expected to achieve a 23.96% volume CAGR from 2026 to 2032, supported by indoor reconnaissance, stair mobility, remote guarding, gas detection and thermal imaging applications.

Application demand is shifting from single-point fire suppression to broader safety and emergency-response coverage. In 2025, fire rescue forces and government emergency departments represented the largest volume segment, with 3,257 units and a 46.96% share. Petrochemical, chemical, oil & gas and hazardous-materials operators accounted for 1,821 units and a 26.26% share, but their revenue weight was higher due to more stringent requirements for explosion-proof design, high-flow suppression, heat resistance, long-distance communication and system integration. Energy, power, energy storage and data centers represented 11.04% of 2025 volume and are emerging as a high-growth segment. Rail transit, tunnels and underground facilities are more project-driven, while other applications include airports, ports, ships, manufacturing, warehousing, defense and wildland ground firefighting.

This report is a detailed and comprehensive analysis for global Fire Fighting Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fire Fighting Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Fire Fighting Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Fire Fighting Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Fire Fighting Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fire Fighting Robot
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fire Fighting Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magirus (Mutares), Rosenbauer, Mitsubishi Heavy Industries, Textron Systems, DOK-ING, LUF Ltd, Shark Robotics, Angatec, EmiControls, Trypper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Fire Fighting Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Tracked Type

Wheeled Type

Leged/Quadruped Type

Others

### Market segment by Function

Fire Extinguishing Type

Detection Type

Smoke Exhaust Type

Hazardous Chemical Decontamination Type

Demolition Type

Rescue/Transportation Type

Others

### Market segment by Weight

Below 300 Kg

300-1000 Kg

Above 1000 Kg

#### Market segment by Application

Fire and Rescue/Government Emergency Response Departments

Petrochemical/Chemical/Oil and Gas/Hazardous Chemical Enterprises

Energy and Power/Energy Storage/Data Centers

Rail Transit/Tunnels/Underground Spaces

Others

#### Major players covered

Magirus (Mutares)

Rosenbauer

Mitsubishi Heavy Industries

Textron Systems

DOK-ING

LUF Ltd

Shark Robotics

Angatec

EmiControls

Trypper

Leotronics

Club First Robotics

CITIC Heavy Industry Kaicheng Intelligent Equipment

Zoomlion Heavy Industry Science and Technology

DEEP Robotics

Unitree Robotics

Xuzhou Construction Machinery Group

Zhejiang Chengshi Robot

Shandong Guoxing Intelligent Technology

Shanghai Wujin Fire Safety Equipment

Xuzhou Handler Special Vehicle

Qingdao Aoxi Intelligent Technology

Shanghai Qiangshi

Beijing Topsyky Century Holding

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fire Fighting Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fire Fighting Robot, with price, sales quantity, revenue, and global market share of Fire Fighting Robot from 2021 to 2026.

Chapter 3, the Fire Fighting Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fire Fighting Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fire Fighting Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fire Fighting Robot.

Chapter 14 and 15, to describe Fire Fighting Robot sales channel, distributors, customers, research findings and conclusion.

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