

Global Fire Fighting Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fire Fighting Equipment market size is expected to reach \$ 9248 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Fire fighting equipment encompasses a broad range of tools, devices, and systems designed to prevent, control, and extinguish fires. These tools are essential for the safety of firefighters and the public. These equipment are designed to extinguish or contain fires, protect firefighters, and minimize damage to property. The products counted in our report include fire extinguishers, fire hydrants, fire hoses and nozzles, fire blankets, etc.

In 2025, global Fire Fighting Equipment sales volume reached approximately 136 million units, with an average price of approximately US\$ 52 per unit

1. Demand is shifting from basic compliance purchasing to full fire-risk management. Fire Fighting Equipment demand is being driven not only by new building construction, but also by stricter enforcement of building codes, industrial safety rules, insurance requirements, and retrofit demand in aging commercial and industrial facilities. In residential and commercial buildings, demand remains strong for fire extinguishers, hydrants, sprinklers, alarms, emergency lighting, evacuation systems, and smoke-control equipment. In industrial markets, especially oil & gas, chemicals, power, warehousing, logistics, data centers, and energy storage, customers increasingly require integrated systems rather than single products. This benefits suppliers that can provide fire pumps, suppression systems, detection, control panels, engineering design, installation, testing, and maintenance as a package. Market research sources commonly identify tighter fire codes, rapid construction activity, industrial safety investment, and IoT-enabled fire systems as major growth drivers for the global fire

safety equipment market.

2. Technology is moving toward intelligent, connected, and application-specific equipment. Traditional fire equipment such as portable extinguishers, hose reels, hydrants, fire pumps, and sprinklers remains essential, but the higher-growth part of the market is increasingly linked to smart detection, remote monitoring, predictive maintenance, and special-risk suppression. Fire alarm panels, detectors, electrical fire monitoring systems, gas detection systems, and cloud-based monitoring platforms are becoming more important because building owners want earlier warning and lower maintenance risk. At the same time, lithium-ion battery fires in e-bikes, energy storage systems, electric vehicles, warehouses, and data centers are creating demand for more specialized thermal runaway detection, water mist, aerosol, clean-agent, foam, and containerized suppression solutions. Recent fire-service data from the UK, for example, shows a sharp rise in lithium-ion battery fire incidents, which supports the broader trend that battery-related fire risk is becoming a major driver of new equipment development.

3. Sustainability and regulation are reshaping suppression agents, especially firefighting foam. One of the clearest trends is the transition away from PFAS-containing firefighting foams toward fluorine-free and lower-environmental-impact alternatives. The European Commission announced new restrictions on PFAS in firefighting foams in 2025, with phased transition periods depending on application; portable extinguishers face shorter transition periods, while high-risk industrial sites receive longer timelines because of operational safety requirements. This creates both pressure and opportunity for manufacturers: legacy foam products may face replacement demand, while suppliers of fluorine-free foam, clean agents, water mist, and alternative suppression technologies can gain share. For market reports, this means the fire fighting equipment market should not be analyzed only by volume; product mix is changing toward higher-value, compliant, environmentally acceptable systems with stronger certification, testing, and lifecycle-service requirements.

This report studies the global Fire Fighting Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fire Fighting Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fire Fighting Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fire Fighting Equipment total market, 2021-2032, (USD Million)

Global Fire Fighting Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fire Fighting Equipment total market, key domestic companies, and share, (USD Million)

Global Fire Fighting Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fire Fighting Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Fire Fighting Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fire Fighting Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Johnson Controls, Minimax, IDEX Corporation, Amerex, BAVARIA, Presto, Protec Fire Detection, Yamato Protec, Delta Fire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fire Fighting Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fire Fighting Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fire Fighting Equipment Market, Segmentation by Type:

Fire Extinguishers

Fire Hydrants

Fire Hoses and Nozzles

Fire Blankets

Other

Global Fire Fighting Equipment Market, Segmentation by Product:

Active Type

Passive Type

Global Fire Fighting Equipment Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Fire Fighting Equipment Market, Segmentation by Application:

Commercial

Residential

Industrial

Companies Profiled:

Carrier

Johnson Controls

Minimax

IDEX Corporation

Amerex

BAVARIA

Presto

Protec Fire Detection

Yamato Protec

Delta Fire

BRK

Sureland

Buckeye Fire Equipment

Longcheng

Gielle Group

ANAF S.p.A.

Ogniochron

Feuerschutz Jockel GmbH

NDC

Nanjing Jiangpu

KANEX

Mobiak

NAFFCO

SFFECO

Jade Bird Fire

Key Questions Answered

1. How big is the global Fire Fighting Equipment market?
2. What is the demand of the global Fire Fighting Equipment market?
3. What is the year over year growth of the global Fire Fighting Equipment market?
4. What is the total value of the global Fire Fighting Equipment market?
5. Who are the Major Players in the global Fire Fighting Equipment market?
6. What are the growth factors driving the market demand?

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