

Global Fire Extinguishers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fire Extinguishers market size is expected to reach \$ 3938 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2024, global Fire Extinguishers production capacity is 300 million units, with production volume reached approximately 180 million units, with an average global market price of around US\$ 15 per unit. The market gross margin is mainly 20%-30%.

Fire extinguishers are portable or mobile fire-fighting equipment used to extinguish initial fires. They rely on extinguishing agents such as dry powder, carbon dioxide, foam, water-based, clean gases, and wet chemicals to achieve rapid fire suppression through spraying cooling, suffocation, inhibition of chemical reactions, or isolation of combustible materials. They are suitable for various fire categories (A/B/C/D/K). They are widely used in residential buildings, commercial buildings, industrial plants, warehousing and logistics, transportation, energy facilities, data centers, kitchens, and flammable liquid environments, making them one of the most basic and widely used fire safety equipment globally. With increasing building density, deeper industrial automation, updated regulations and standards, and the continuous strengthening of mandatory equipment systems in various countries, the fire extinguisher market exhibits high demand stability and a rigid replacement cycle, making it a fundamental and stable category within the fire-fighting equipment industry.

The fire extinguisher industry chain consists of 'raw materials ? extinguishing agents ? cylinders and valves ? assembly and pressure testing ? certification system ? downstream applications.' The upstream includes basic materials such as steel, aluminum, high-pressure cylinders, spray hoses, pressure gauges, propellant gases (nitrogen/carbon dioxide), and silicone oil seals, as well as extinguishing agents such as

dry powder, foam, CO₂, clean gases, and wet chemical solutions. The midstream comprises fire extinguisher manufacturers, who handle cylinder molding, welding, painting, filling, valve assembly, pressure testing (water/air pressure), leak detection, and safety valve calibration, and obtain certifications according to standards such as UL, EN3, CE, CCC, and Kitemark. The downstream includes buildings, industrial parks, petrochemical plants, power and energy facilities, data centers, transportation (automobiles, ships, aviation), commercial kitchens, and public places, while also leveraging fire protection engineers, security channels, government procurement, and international trade to form a sales network. The industry chain is characterized by high regulatory requirements, strong periodic replacement needs, and significant regional certification barriers.

The fire extinguishers market is poised for steady growth, driven by factors including the expansion of the global building stock, accelerated urbanization, increased density of industrial parks, stricter regulatory requirements, and heightened risks in emerging scenarios such as commercial kitchens, warehousing and logistics, electric vehicles, and data centers. Developing countries are generating new demand through infrastructure construction and the expansion of residential and commercial buildings, while mature markets in Europe, America, and Asia are characterized by stable replacement cycles driven by regulations through 'regular replacement + maintenance updates.' Simultaneously, emerging industrial scenarios such as new energy factories, lithium battery production lines, electric vehicle charging stations, and photovoltaic/energy storage facilities are placing higher demands on fire extinguishing efficiency, environmental friendliness, and equipment compatibility, accelerating the growth of alternative fire extinguishing agents (such as clean gases, water-based atomized fire extinguishing agents, and fluorine-free foam) and high-performance metal fire extinguishing agents. New risks such as kitchen oil fires (Class K) and lithium battery thermal runaway are also expanding the demand for specialized fire extinguishers. Furthermore, increasingly stringent fire protection product standards in various countries (UL299, EN3, GB4351, etc.) and the promotion of third-party certification have raised the technical threshold for the industry, leading to higher market share for high-quality, compliant products. Overall, the fire extinguisher market will maintain stable growth of low to mid-single digits, with clean gas, water-based fire extinguishers, and fire extinguishers for special scenarios showing the fastest growth and representing the main direction of market structure upgrading.

This report studies the global Fire Extinguishers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fire Extinguishers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fire Extinguishers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fire Extinguishers total production and demand, 2021-2032, (M Units)

Global Fire Extinguishers total production value, 2021-2032, (USD Million)

Global Fire Extinguishers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Fire Extinguishers consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Fire Extinguishers domestic production, consumption, key domestic manufacturers and share

Global Fire Extinguishers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Fire Extinguishers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Fire Extinguishers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Fire Extinguishers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Tyco Fire Protection, Minimax, Amerex, BRK, Yamatoprotect, BAVARIA, ANAF S.p.A., Longcheng, Gielle Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fire Extinguishers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fire Extinguishers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fire Extinguishers Market, Segmentation by Type:

Dry Chemical

Foam

Carbon Dioxide

Others

Global Fire Extinguishers Market, Segmentation by Movement:

Portable Fire Extinguishers

Trolley Fire Extinguishers

Global Fire Extinguishers Market, Segmentation by Capacity:

1-2kg

2-5kg

5-10kg

More than 10kg

Global Fire Extinguishers Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Carrier

Tyco Fire Protection

Minimax

Amerex

BRK

Yamatoprotect

BAVARIA

ANAF S.p.A.

Longcheng

Gielle Group

Sureland

Presto

Tianyi

Ogniochron

Protec Fire Detection

HATSUTA SEISAKUSHO

Desautel

Nanjing Jiangpu

NDC

Feuerschutz Jockel GmbH

MB

Reje Safe

Lichfield Fire & Safety Equipment

Mobiak

KANEX

Cervinka

Pastor

Tianguang

Key Questions Answered:

1. How big is the global Fire Extinguishers market?
2. What is the demand of the global Fire Extinguishers market?
3. What is the year over year growth of the global Fire Extinguishers market?
4. What is the production and production value of the global Fire Extinguishers market?
5. Who are the key producers in the global Fire Extinguishers market?
6. What are the growth factors driving the market demand?

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