

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Fire Damper Market 2018, Forecast to 2023

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Abstracts

A fire damper can be defined as “a device installed in ducts and air transfer opening of an air distribution or smoke control system designed to close automatically upon detection of heat.

Scope of the Report:

This report focuses on the Fire Damper in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The fire damper industry concentration is not high; there are many manufacturers in the world, and high-end products mainly from China, USA, UK, Germany and Spain etc.

The manufacturers in U.S. have a long history and unshakable status in this field. Manufacturers such as Ruskin, Greenheck and Nailor have relative higher level of product's quality. As to Germany, TROX has become as a global leader. In UK, Actionair leads the technology development. Most of Chinese manufactures locate in Shandong and Jiangsu province.

Many companies have several plants, usually locate in the place close to aimed consumption region. There are international companies set up factories in China either, such as Greenheck whose plant is located in Tianjin province.

The key consumption markets locate at developed countries. The Europe takes the market share of 29.3%, followed by USA with 25.18%. China's consumption market has a quicker growing speed of CAGR 4.85%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

In the international market, the marketing channels characteristic differ from company to company.

The international leading companies prefer setting up factories directly into aimed market, and taking own sales department to expand market. The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Companies in developing countries such as China, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

In the fire damper market, there still has a distinct feature that the import and export rate of this industry is not high caused by the fact that many international manufactures expand their business through building factories or investments.

The market is not only influenced by the price, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising safety standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of fire damper will increase.

The worldwide market for Fire Damper is expected to grow at a CAGR of roughly 1.8% over the next five years, will reach 220 million US\$ in 2023, from 200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

TROX

Ruskin

FLAKT WOODS

Greenheck

Actionair

HALTON

Rf-Technologies

Nailor

Flamgard Calidair

MP3

Aldes

Lorient

KOOLAIR

BSB Engineering Services

Ventilation Systems JSC

Klimaoprema

Lloyd Industries

Celmec

Systemair

Air Management Inc

AMALVA

ALNOR Systems

Tecno-ventil SpA

NCA Manufacturing, Inc

TANGRA

Chongqing Eran

Shandong Zhongda

Jingjiang Nachuan

Suzhou Foundation

Dezhou Changxing

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Mechanical Dampers

Intumescent Dampers

Air Transfer Fire Dampers

Other Types

Market Segment by Applications, can be divided into

Residential Buildings

Commercial Buildings

Industrial Buildings

Marine

Other Applications

There are 15 Chapters to deeply display the global Fire Damper market.

Chapter 1, to describe Fire Damper Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Fire Damper, with sales, revenue, and price of Fire Damper, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Fire Damper, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Fire Damper market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Fire Damper sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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