

Global Fipronil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fipronil market size is expected to reach \$ 1267 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Fipronil is a broad-spectrum phenylpyrazole insecticide with contact, stomach poison, and some systemic action. It exerts its efficacy primarily by interfering with the nervous system of pests and is widely used in agricultural pest control, public health pest control, and some veterinary deworming applications.

The upstream sector mainly includes basic chemical raw materials, fluorinated intermediates, phenylpyrazole synthetic raw materials and solvents, and auxiliaries. The downstream sector mainly covers applications in crop pest control, seed treatment, household and public health pest control, and livestock and pet deworming. The global market price for fipronil is \$277/kg, with annual sales of approximately 3,330 tons.

The global fipronil market is expected to develop towards standardization, differentiation, and regional segmentation. On the one hand, demand for increased agricultural production, public health pest control, and some animal health applications will continue to support the market. On the other hand, due to stricter environmental regulations, higher residue standards, and restrictions on its use in some regions, its application will become more concentrated in efficient, precise, and compliant scenarios. In the future, the focus of corporate competition will shift from simply expanding production capacity to developing high-purity technical grade products, compound formulations, optimizing green production processes, and building regional registration capabilities. At the same time, the emergence of alternative products will also drive the fipronil market towards higher added value and more segmented applications.

This report studies the global Fipronil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fipronil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fipronil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fipronil total production and demand, 2021-2032, (Tons)

Global Fipronil total production value, 2021-2032, (USD Million)

Global Fipronil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fipronil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fipronil domestic production, consumption, key domestic manufacturers and share

Global Fipronil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fipronil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fipronil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fipronil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Bayer AG, Gharda Chemicals Limited, Jiangsu Changqing Agrochemical Co., Ltd., Xuzhou Shennong Chemicals, Jiangsu Tuoqiu Agriculture Chemical, Yongnong Biosciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fipronil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fipronil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fipronil Market, Segmentation by Type:

Fipronil 93%-95%

Fipronil Above 95%

Global Fipronil Market, Segmentation by Mechanism of Action:

Contact Type

Stomach Poison Type

Other

Global Fipronil Market, Segmentation by Target Pests:

For Piercing-Sucking Pests

For Chewing Pests

Global Fipronil Market, Segmentation by Application:

Pesticide for Agricultural

Sanitary Pesticide

Companies Profiled:

BASF

Bayer AG

Gharda Chemicals Limited

Jiangsu Changqing Agrochemical Co., Ltd.

Xuzhou Shennong Chemicals

Jiangsu Tuoqiu Agriculture Chemical

Yongnong Biosciences

Key Questions Answered:

1. How big is the global Fipronil market?
2. What is the demand of the global Fipronil market?
3. What is the year over year growth of the global Fipronil market?
4. What is the production and production value of the global Fipronil market?

5. Who are the key producers in the global Fipronil market?
6. What are the growth factors driving the market demand?

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