

Global Finolimumab Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Finolimumab market size is expected to reach \$ 317 million by 2032, rising at a market growth of 28.3% CAGR during the forecast period (2026-2032).

Finolimumab is a recombinant humanized anti-PD-1 monoclonal antibody developed by Sinocelltech. It specifically binds to the PD-1 receptor on the surface of T cells, blocks the PD-1/PD-L1 immunosuppressive pathway, relieves the inhibition of the body's immune system by tumor cells, and activates the endogenous anti-tumor immune response, thereby inhibiting tumor proliferation and metastasis. As a new generation of immune checkpoint inhibitor, this drug is mainly used for the treatment of solid tumors such as recurrent or metastatic squamous cell carcinoma of the head and neck and advanced hepatocellular carcinoma. It is characterized by high affinity, moderate half-life and controllable immune-related adverse reactions. It can be used alone or in combination with chemotherapy and targeted drugs, providing a long-acting and safe immunotherapy option for patients with advanced malignant tumors. In 2025, global Finolimumab (AnYouPing®) production reached approximately 12,000 vials

As a new generation of domestic PD?1 inhibitor, Finolimumab occupies a unique position in the domestic immunotherapy market by virtue of its differentiated indication layout and clinical efficacy advantages. Its core strength lies in filling the gap of domestic PD?1 in the first-line treatment of the full population with head and neck squamous cell carcinoma, while demonstrating excellent survival benefits in hepatocellular carcinoma, with clinical data significantly superior to traditional regimens. Faced with the intense competition and highly saturated domestic PD?1 market between imported and domestic products, Finolimumab has strong potential for domestic substitution relying on localized R&D, clinical data more suitable for Chinese patients, and price advantages over imported drugs. Its inclusion in the national medical

insurance catalogue has significantly improved accessibility and affordability, which will further drive the rapid growth of market penetration. In the future, its market expansion will focus on indication expansion, penetration into primary medical markets, and development of combination therapies. Meanwhile, it faces challenges such as medical insurance price reduction, rapid follow-up of competitors, and intensified price competition. It is necessary to consolidate and expand its market position through continuous clinical value establishment, academic promotion and optimization of commercialization strategies.

This report studies the global Finolimumab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Finolimumab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Finolimumab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Finolimumab total production and demand, 2021-2032, (Units)

Global Finolimumab total production value, 2021-2032, (USD Million)

Global Finolimumab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Finolimumab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Finolimumab domestic production, consumption, key domestic manufacturers and share

Global Finolimumab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Finolimumab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Finolimumab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Finolimumab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinocelltech Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Finolimumab market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Finolimumab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Finolimumab Market, Segmentation by Type:

100 mg / 4 mL

200 mg / 8 mL

Global Finolimumab Market, Segmentation by Combination Therapy:

Combination with Platinum-Based Chemotherapeutic Agents

Combination with Anti-Angiogenic Targeted Drugs

Global Finolimumab Market, Segmentation by Antibody Type:

Monoclonal Antibody

Polyclonal Antibody

Global Finolimumab Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Finolimumab Market, Segmentation by Application:

Head and Neck Squamous Cell Carcinoma

Hepatocellular Carcinoma (HCC)

Non-Small Cell Lung Cancer (NSCLC)

Others

Companies Profiled:

Sinocelltech Group

Key Questions Answered:

1. How big is the global Finolimumab market?
2. What is the demand of the global Finolimumab market?
3. What is the year over year growth of the global Finolimumab market?
4. What is the production and production value of the global Finolimumab market?
5. Who are the key producers in the global Finolimumab market?
6. What are the growth factors driving the market demand?

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