+357 96 030922
info@marketpublishers.com

Global Finned Tubular Heaters Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GDC51AC2DE03EN.html
Date: September 2026
Pages: 146
Price: US$ 4,480.00 (Single User License)
ID: GDC51AC2DE03EN

Abstracts

The global Finned Tubular Heaters market size is expected to reach $ 264 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

A finned tubular heater is an electric heating device that utilizes a metal electric heating tube as its core heat source, featuring metal fins attached to the tube's exterior to increase the heat dissipation surface area. It operates by generating heat through an energized resistance wire; this heat is conducted through an insulating magnesium oxide layer to the metal sheath and then transferred efficiently to the surrounding air or fluid via the external fins, resulting in rapid and uniform heating.

In 2025, global sales volume for finned tubular heaters reached 3.84 million units, with a production capacity of approximately 5.10 million units; the average selling price was $57.50 per unit, and the average gross profit margin ranged from 25% to 35%.

Finned tubular heaters typically consist of a stainless steel heating tube, a nickel-chromium alloy resistance wire, high-purity magnesium oxide powder, metal fins, connection terminals, and support structures. The fin structure significantly increases the heat exchange surface area and enhances heat transfer efficiency in airflow conditions. Compared to standard tubular heaters, they offer advantages such as rapid heating, high power density, superior thermal efficiency, a long service life, and excellent resistance to vibration and corrosion.

The technological evolution of finned tubular heaters centers on three key objectives: enhancing heat transfer efficiency, improving reliability, and reducing energy consumption. While traditional products typically feature stainless steel or carbon steel heating elements wrapped in metal fins to boost air heating efficiency through increased

+357 96 030922
info@marketpublishers.com

surface area, the industry is increasingly shifting toward the use of highly thermally conductive fin materials, corrosion-resistant alloy sheaths, optimized fin geometries, high-power-density designs, and modular configurations. In high-end applications, there is a growing focus on temperature uniformity, thermal response speed, service life, and intelligent temperature control capabilities—achieving precise thermal management through integrated temperature sensors, digital controls, and fine-tuned power regulation.

Global policies on energy conservation and emission reduction, stricter building energy efficiency standards, and the trend toward the electrification of industrial equipment are driving the long-term growth of the finned tubular heater industry. Markets in Europe and North America are actively promoting high-efficiency HVAC systems, industrial energy-saving retrofits, and low-carbon manufacturing, thereby demanding higher performance from electric heating equipment. Meanwhile, China is seeing rising demand for high-performance electric heating elements, fueled by the growth of sectors such as new energy vehicles, electronics manufacturing, intelligent equipment, and industrial automation. Additionally, as traditional gas-fired heating systems transition to electric alternatives, the demand for finned-tube heaters as replacements in specific industrial heating applications is steadily increasing.

Report Scope

This report studies the global Finned Tubular Heaters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Finned Tubular Heaters and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Finned Tubular Heaters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Finned Tubular Heaters total production and demand, 2021-2032, (K Units)

Global Finned Tubular Heaters total production value, 2021-2032, (USD Million)

Global Finned Tubular Heaters production by region & country, production,

+357 96 030922
info@marketpublishers.com

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Finned Tubular Heaters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Finned Tubular Heaters domestic production, consumption, key domestic manufacturers and share

Global Finned Tubular Heaters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Finned Tubular Heaters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Finned Tubular Heaters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Finned Tubular Heaters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Watlow, Chromalox, WATTCO, Tutco, Backer Hotwatt, Durex Industries, Tempco Electric Heater, Friedr. Freek, Keller Ihne & Tesch GmbH, Vulcanic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Finned Tubular Heaters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

+357 96 030922
info@marketpublishers.com

Global Finned Tubular Heaters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Finned Tubular Heaters Market, Segmentation by Type:

Straight Finned Tubular Heater

U-Shaped Finned Tubular Heater

W-Shaped Finned Tubular Heater

Others

Global Finned Tubular Heaters Market, Segmentation by Material:

Stainless Steel

Carbon Steel

Aluminum

+357 96 030922
info@marketpublishers.com

Global Finned Tubular Heaters Market, Segmentation by Power:

?1 kW

1–10 kW

?10 kW

Global Finned Tubular Heaters Market, Segmentation by Application:

HVAC

Industrial Drying

Food Processing

Environmental Control

Others

Companies Profiled:

Watlow

Chromalox

WATTCO

Tutco

Backer Hotwatt

Durex Industries

Tempco Electric Heater

+357 96 030922
info@marketpublishers.com

Friedr. Freek

Keller Ihne & Tesch GmbH

Vulcanic

ACIM Jouanin

Rotfil

Heatrex

Indeeco

AccuTherm

Bucan

Dongfang Electric Heating Technology

Suzhou Huixinsen Electric Heating Appliances

Zhejiang Wansen Electric Heating Equipment

Jiangsu Qianqiu Electric Heating Technology

Key Questions Answered:

1. How big is the global Finned Tubular Heaters market?
2. What is the demand of the global Finned Tubular Heaters market?
3. What is the year over year growth of the global Finned Tubular Heaters market?
4. What is the production and production value of the global Finned Tubular Heaters market?
5. Who are the key producers in the global Finned Tubular Heaters market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Finned Tubular Heaters Introduction
1.2 World Finned Tubular Heaters Supply & Forecast
  1.2.1 World Finned Tubular Heaters Production Value (2021 & 2025 & 2032)
  1.2.2 World Finned Tubular Heaters Production (2021-2032)
  1.2.3 World Finned Tubular Heaters Pricing Trends (2021-2032)
1.3 World Finned Tubular Heaters Production by Region (Based on Production Site)
  1.3.1 World Finned Tubular Heaters Production Value by Region (2021-2032)
  1.3.2 World Finned Tubular Heaters Production by Region (2021-2032)
  1.3.3 World Finned Tubular Heaters Average Price by Region (2021-2032)
  1.3.4 North America Finned Tubular Heaters Production (2021-2032)
  1.3.5 Europe Finned Tubular Heaters Production (2021-2032)
  1.3.6 China Finned Tubular Heaters Production (2021-2032)
  1.3.7 Japan Finned Tubular Heaters Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Finned Tubular Heaters Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Finned Tubular Heaters Major Market Trends

2 DEMAND SUMMARY

2.1 World Finned Tubular Heaters Demand (2021-2032)
2.2 World Finned Tubular Heaters Consumption by Region
  2.2.1 World Finned Tubular Heaters Consumption by Region (2021-2026)
  2.2.2 World Finned Tubular Heaters Consumption Forecast by Region (2027-2032)
2.3 United States Finned Tubular Heaters Consumption (2021-2032)
2.4 China Finned Tubular Heaters Consumption (2021-2032)
2.5 Europe Finned Tubular Heaters Consumption (2021-2032)
2.6 Japan Finned Tubular Heaters Consumption (2021-2032)
2.7 South Korea Finned Tubular Heaters Consumption (2021-2032)
2.8 ASEAN Finned Tubular Heaters Consumption (2021-2032)
2.9 India Finned Tubular Heaters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Finned Tubular Heaters Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World Finned Tubular Heaters Production by Manufacturer (2021-2026)
3.3 World Finned Tubular Heaters Average Price by Manufacturer (2021-2026)
3.4 Finned Tubular Heaters Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Finned Tubular Heaters Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Finned Tubular Heaters in 2025
3.5.3 Global Concentration Ratios (CR8) for Finned Tubular Heaters in 2025
3.6 Finned Tubular Heaters Market: Overall Company Footprint Analysis
3.6.1 Finned Tubular Heaters Market: Region Footprint
3.6.2 Finned Tubular Heaters Market: Company Product Type Footprint
3.6.3 Finned Tubular Heaters Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Finned Tubular Heaters Production Value Comparison
4.1.1 United States VS China: Finned Tubular Heaters Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Finned Tubular Heaters Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Finned Tubular Heaters Production Comparison
4.2.1 United States VS China: Finned Tubular Heaters Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Finned Tubular Heaters Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Finned Tubular Heaters Consumption Comparison
4.3.1 United States VS China: Finned Tubular Heaters Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Finned Tubular Heaters Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Finned Tubular Heaters Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
info@marketpublishers.com

4.4.2 United States Based Manufacturers Finned Tubular Heaters Production Value (2021-2026)
4.4.3 United States Based Manufacturers Finned Tubular Heaters Production (2021-2026)
4.5 China Based Finned Tubular Heaters Manufacturers and Market Share
4.5.1 China Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Finned Tubular Heaters Production Value (2021-2026)
4.5.3 China Based Manufacturers Finned Tubular Heaters Production (2021-2026)
4.6 Rest of World Based Finned Tubular Heaters Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Finned Tubular Heaters Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Finned Tubular Heaters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Finned Tubular Heaters Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Straight Finned Tubular Heater
5.2.2 U-Shaped Finned Tubular Heater
5.2.3 W-Shaped Finned Tubular Heater
5.2.4 Others
5.3 Market Segment by Type
5.3.1 World Finned Tubular Heaters Production by Type (2021-2032)
5.3.2 World Finned Tubular Heaters Production Value by Type (2021-2032)
5.3.3 World Finned Tubular Heaters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Finned Tubular Heaters Market Size Overview by Material: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Material
6.2.1 Stainless Steel

+357 96 030922
info@marketpublishers.com

6.2.2 Carbon Steel
6.2.3 Aluminum
6.3 Market Segment by Material
6.3.1 World Finned Tubular Heaters Production by Material (2021-2032)
6.3.2 World Finned Tubular Heaters Production Value by Material (2021-2032)
6.3.3 World Finned Tubular Heaters Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY POWER

7.1 World Finned Tubular Heaters Market Size Overview by Power: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Power
7.2.1 ?1 kW
7.2.2 1–10 kW
7.2.3 ?10 kW
7.3 Market Segment by Power
7.3.1 World Finned Tubular Heaters Production by Power (2021-2032)
7.3.2 World Finned Tubular Heaters Production Value by Power (2021-2032)
7.3.3 World Finned Tubular Heaters Average Price by Power (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Finned Tubular Heaters Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 HVAC
8.2.2 Industrial Drying
8.2.3 Food Processing
8.2.4 Environmental Control
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Finned Tubular Heaters Production by Application (2021-2032)
8.3.2 World Finned Tubular Heaters Production Value by Application (2021-2032)
8.3.3 World Finned Tubular Heaters Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Watlow
9.1.1 Watlow Details

+357 96 030922
info@marketpublishers.com

9.1.2 Watlow Major Business
9.1.3 Watlow Finned Tubular Heaters Product and Services
9.1.4 Watlow Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Watlow Recent Developments/Updates
9.1.6 Watlow Competitive Strengths & Weaknesses
9.2 Chromalox
9.2.1 Chromalox Details
9.2.2 Chromalox Major Business
9.2.3 Chromalox Finned Tubular Heaters Product and Services
9.2.4 Chromalox Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Chromalox Recent Developments/Updates
9.2.6 Chromalox Competitive Strengths & Weaknesses
9.3 WATTCO
9.3.1 WATTCO Details
9.3.2 WATTCO Major Business
9.3.3 WATTCO Finned Tubular Heaters Product and Services
9.3.4 WATTCO Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 WATTCO Recent Developments/Updates
9.3.6 WATTCO Competitive Strengths & Weaknesses
9.4 Tutco
9.4.1 Tutco Details
9.4.2 Tutco Major Business
9.4.3 Tutco Finned Tubular Heaters Product and Services
9.4.4 Tutco Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Tutco Recent Developments/Updates
9.4.6 Tutco Competitive Strengths & Weaknesses
9.5 Backer Hotwatt
9.5.1 Backer Hotwatt Details
9.5.2 Backer Hotwatt Major Business
9.5.3 Backer Hotwatt Finned Tubular Heaters Product and Services
9.5.4 Backer Hotwatt Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Backer Hotwatt Recent Developments/Updates
9.5.6 Backer Hotwatt Competitive Strengths & Weaknesses
9.6 Durex Industries

+357 96 030922
info@marketpublishers.com

9.6.1 Durex Industries Details
9.6.2 Durex Industries Major Business
9.6.3 Durex Industries Finned Tubular Heaters Product and Services
9.6.4 Durex Industries Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Durex Industries Recent Developments/Updates
9.6.6 Durex Industries Competitive Strengths & Weaknesses
9.7 Tempco Electric Heater
9.7.1 Tempco Electric Heater Details
9.7.2 Tempco Electric Heater Major Business
9.7.3 Tempco Electric Heater Finned Tubular Heaters Product and Services
9.7.4 Tempco Electric Heater Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Tempco Electric Heater Recent Developments/Updates
9.7.6 Tempco Electric Heater Competitive Strengths & Weaknesses
9.8 Friedr. Freek
9.8.1 Friedr. Freek Details
9.8.2 Friedr. Freek Major Business
9.8.3 Friedr. Freek Finned Tubular Heaters Product and Services
9.8.4 Friedr. Freek Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Friedr. Freek Recent Developments/Updates
9.8.6 Friedr. Freek Competitive Strengths & Weaknesses
9.9 Keller Ihne & Tesch GmbH
9.9.1 Keller Ihne & Tesch GmbH Details
9.9.2 Keller Ihne & Tesch GmbH Major Business
9.9.3 Keller Ihne & Tesch GmbH Finned Tubular Heaters Product and Services
9.9.4 Keller Ihne & Tesch GmbH Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Keller Ihne & Tesch GmbH Recent Developments/Updates
9.9.6 Keller Ihne & Tesch GmbH Competitive Strengths & Weaknesses
9.10 Vulcanic
9.10.1 Vulcanic Details
9.10.2 Vulcanic Major Business
9.10.3 Vulcanic Finned Tubular Heaters Product and Services
9.10.4 Vulcanic Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Vulcanic Recent Developments/Updates
9.10.6 Vulcanic Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.11 ACIM Jouanin
9.11.1 ACIM Jouanin Details
9.11.2 ACIM Jouanin Major Business
9.11.3 ACIM Jouanin Finned Tubular Heaters Product and Services
9.11.4 ACIM Jouanin Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 ACIM Jouanin Recent Developments/Updates
9.11.6 ACIM Jouanin Competitive Strengths & Weaknesses
9.12 Rotfil
9.12.1 Rotfil Details
9.12.2 Rotfil Major Business
9.12.3 Rotfil Finned Tubular Heaters Product and Services
9.12.4 Rotfil Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Rotfil Recent Developments/Updates
9.12.6 Rotfil Competitive Strengths & Weaknesses
9.13 Heatrex
9.13.1 Heatrex Details
9.13.2 Heatrex Major Business
9.13.3 Heatrex Finned Tubular Heaters Product and Services
9.13.4 Heatrex Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Heatrex Recent Developments/Updates
9.13.6 Heatrex Competitive Strengths & Weaknesses
9.14 Indeeco
9.14.1 Indeeco Details
9.14.2 Indeeco Major Business
9.14.3 Indeeco Finned Tubular Heaters Product and Services
9.14.4 Indeeco Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Indeeco Recent Developments/Updates
9.14.6 Indeeco Competitive Strengths & Weaknesses
9.15 AccuTherm
9.15.1 AccuTherm Details
9.15.2 AccuTherm Major Business
9.15.3 AccuTherm Finned Tubular Heaters Product and Services
9.15.4 AccuTherm Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 AccuTherm Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.15.6 AccuTherm Competitive Strengths & Weaknesses
9.16 Bucan
9.16.1 Bucan Details
9.16.2 Bucan Major Business
9.16.3 Bucan Finned Tubular Heaters Product and Services
9.16.4 Bucan Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Bucan Recent Developments/Updates
9.16.6 Bucan Competitive Strengths & Weaknesses
9.17 Dongfang Electric Heating Technology
9.17.1 Dongfang Electric Heating Technology Details
9.17.2 Dongfang Electric Heating Technology Major Business
9.17.3 Dongfang Electric Heating Technology Finned Tubular Heaters Product and Services
9.17.4 Dongfang Electric Heating Technology Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Dongfang Electric Heating Technology Recent Developments/Updates
9.17.6 Dongfang Electric Heating Technology Competitive Strengths & Weaknesses
9.18 Suzhou Huixinsen Electric Heating Appliances
9.18.1 Suzhou Huixinsen Electric Heating Appliances Details
9.18.2 Suzhou Huixinsen Electric Heating Appliances Major Business
9.18.3 Suzhou Huixinsen Electric Heating Appliances Finned Tubular Heaters Product and Services
9.18.4 Suzhou Huixinsen Electric Heating Appliances Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Suzhou Huixinsen Electric Heating Appliances Recent Developments/Updates
9.18.6 Suzhou Huixinsen Electric Heating Appliances Competitive Strengths & Weaknesses
9.19 Zhejiang Wansen Electric Heating Equipment
9.19.1 Zhejiang Wansen Electric Heating Equipment Details
9.19.2 Zhejiang Wansen Electric Heating Equipment Major Business
9.19.3 Zhejiang Wansen Electric Heating Equipment Finned Tubular Heaters Product and Services
9.19.4 Zhejiang Wansen Electric Heating Equipment Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Zhejiang Wansen Electric Heating Equipment Recent Developments/Updates
9.19.6 Zhejiang Wansen Electric Heating Equipment Competitive Strengths & Weaknesses
9.20 Jiangsu Qianqiu Electric Heating Technology

+357 96 030922
info@marketpublishers.com

9.20.1 Jiangsu Qianqiu Electric Heating Technology Details
9.20.2 Jiangsu Qianqiu Electric Heating Technology Major Business
9.20.3 Jiangsu Qianqiu Electric Heating Technology Finned Tubular Heaters Product and Services
9.20.4 Jiangsu Qianqiu Electric Heating Technology Finned Tubular Heaters Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Jiangsu Qianqiu Electric Heating Technology Recent Developments/Updates
9.20.6 Jiangsu Qianqiu Electric Heating Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Finned Tubular Heaters Industry Chain
10.2 Finned Tubular Heaters Upstream Analysis
10.2.1 Finned Tubular Heaters Core Raw Materials
10.2.2 Main Manufacturers of Finned Tubular Heaters Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Finned Tubular Heaters Production Mode
10.6 Finned Tubular Heaters Procurement Model
10.7 Finned Tubular Heaters Industry Sales Model and Sales Channels
10.7.1 Finned Tubular Heaters Sales Model
10.7.2 Finned Tubular Heaters Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Finned Tubular Heaters Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Finned Tubular Heaters Production Value by Region (2021-2026) & (USD Million)
Table 3. World Finned Tubular Heaters Production Value by Region (2027-2032) & (USD Million)
Table 4. World Finned Tubular Heaters Production Value Market Share by Region (2021-2026)
Table 5. World Finned Tubular Heaters Production Value Market Share by Region (2027-2032)
Table 6. World Finned Tubular Heaters Production by Region (2021-2026) & (K Units)
Table 7. World Finned Tubular Heaters Production by Region (2027-2032) & (K Units)
Table 8. World Finned Tubular Heaters Production Market Share by Region (2021-2026)
Table 9. World Finned Tubular Heaters Production Market Share by Region (2027-2032)
Table 10. World Finned Tubular Heaters Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Finned Tubular Heaters Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Finned Tubular Heaters Major Market Trends
Table 13. World Finned Tubular Heaters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Finned Tubular Heaters Consumption by Region (2021-2026) & (K Units)
Table 15. World Finned Tubular Heaters Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Finned Tubular Heaters Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Finned Tubular Heaters Producers in 2025
Table 18. World Finned Tubular Heaters Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Finned Tubular Heaters Producers in 2025
Table 20. World Finned Tubular Heaters Average Price by Manufacturer (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Unit)
Table 21. Global Finned Tubular Heaters Company Evaluation Quadrant
Table 22. World Finned Tubular Heaters Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Finned Tubular Heaters Production Site of Key Manufacturer
Table 24. Finned Tubular Heaters Market: Company Product Type Footprint
Table 25. Finned Tubular Heaters Market: Company Product Application Footprint
Table 26. Finned Tubular Heaters Competitive Factors
Table 27. Finned Tubular Heaters New Entrant and Capacity Expansion Plans
Table 28. Finned Tubular Heaters Mergers & Acquisitions Activity
Table 29. United States VS China Finned Tubular Heaters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Finned Tubular Heaters Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Finned Tubular Heaters Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Finned Tubular Heaters Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Finned Tubular Heaters Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Finned Tubular Heaters Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Finned Tubular Heaters Production Market Share (2021-2026)
Table 37. China Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Finned Tubular Heaters Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Finned Tubular Heaters Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Finned Tubular Heaters Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Finned Tubular Heaters Production Market Share (2021-2026)
Table 42. Rest of World Based Finned Tubular Heaters Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Finned Tubular Heaters Production

+357 96 030922
info@marketpublishers.com

Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Finned Tubular Heaters Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Finned Tubular Heaters Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Finned Tubular Heaters Production Market Share (2021-2026)
Table 47. World Finned Tubular Heaters Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Finned Tubular Heaters Production by Type (2021-2026) & (K Units)
Table 49. World Finned Tubular Heaters Production by Type (2027-2032) & (K Units)
Table 50. World Finned Tubular Heaters Production Value by Type (2021-2026) & (USD Million)
Table 51. World Finned Tubular Heaters Production Value by Type (2027-2032) & (USD Million)
Table 52. World Finned Tubular Heaters Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Finned Tubular Heaters Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Finned Tubular Heaters Production Value by Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Finned Tubular Heaters Production by Material (2021-2026) & (K Units)
Table 56. World Finned Tubular Heaters Production by Material (2027-2032) & (K Units)
Table 57. World Finned Tubular Heaters Production Value by Material (2021-2026) & (USD Million)
Table 58. World Finned Tubular Heaters Production Value by Material (2027-2032) & (USD Million)
Table 59. World Finned Tubular Heaters Average Price by Material (2021-2026) & (US$/Unit)
Table 60. World Finned Tubular Heaters Average Price by Material (2027-2032) & (US$/Unit)
Table 61. World Finned Tubular Heaters Production Value by Power, (USD Million), 2021 & 2025 & 2032
Table 62. World Finned Tubular Heaters Production by Power (2021-2026) & (K Units)
Table 63. World Finned Tubular Heaters Production by Power (2027-2032) & (K Units)
Table 64. World Finned Tubular Heaters Production Value by Power (2021-2026) & (USD Million)
Table 65. World Finned Tubular Heaters Production Value by Power (2027-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 66. World Finned Tubular Heaters Average Price by Power (2021-2026) & (US$/Unit)
Table 67. World Finned Tubular Heaters Average Price by Power (2027-2032) & (US$/Unit)
Table 68. World Finned Tubular Heaters Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Finned Tubular Heaters Production by Application (2021-2026) & (K Units)
Table 70. World Finned Tubular Heaters Production by Application (2027-2032) & (K Units)
Table 71. World Finned Tubular Heaters Production Value by Application (2021-2026) & (USD Million)
Table 72. World Finned Tubular Heaters Production Value by Application (2027-2032) & (USD Million)
Table 73. World Finned Tubular Heaters Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Finned Tubular Heaters Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Watlow Basic Information, Manufacturing Base and Competitors
Table 76. Watlow Major Business
Table 77. Watlow Finned Tubular Heaters Product and Services
Table 78. Watlow Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Watlow Recent Developments/Updates
Table 80. Watlow Competitive Strengths & Weaknesses
Table 81. Chromalox Basic Information, Manufacturing Base and Competitors
Table 82. Chromalox Major Business
Table 83. Chromalox Finned Tubular Heaters Product and Services
Table 84. Chromalox Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Chromalox Recent Developments/Updates
Table 86. Chromalox Competitive Strengths & Weaknesses
Table 87. WATTCO Basic Information, Manufacturing Base and Competitors
Table 88. WATTCO Major Business
Table 89. WATTCO Finned Tubular Heaters Product and Services
Table 90. WATTCO Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. WATTCO Recent Developments/Updates
Table 92. WATTCO Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 93. Tutco Basic Information, Manufacturing Base and Competitors
Table 94. Tutco Major Business
Table 95. Tutco Finned Tubular Heaters Product and Services
Table 96. Tutco Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Tutco Recent Developments/Updates
Table 98. Tutco Competitive Strengths & Weaknesses
Table 99. Backer Hotwatt Basic Information, Manufacturing Base and Competitors
Table 100. Backer Hotwatt Major Business
Table 101. Backer Hotwatt Finned Tubular Heaters Product and Services
Table 102. Backer Hotwatt Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Backer Hotwatt Recent Developments/Updates
Table 104. Backer Hotwatt Competitive Strengths & Weaknesses
Table 105. Durex Industries Basic Information, Manufacturing Base and Competitors
Table 106. Durex Industries Major Business
Table 107. Durex Industries Finned Tubular Heaters Product and Services
Table 108. Durex Industries Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Durex Industries Recent Developments/Updates
Table 110. Durex Industries Competitive Strengths & Weaknesses
Table 111. Tempco Electric Heater Basic Information, Manufacturing Base and Competitors
Table 112. Tempco Electric Heater Major Business
Table 113. Tempco Electric Heater Finned Tubular Heaters Product and Services
Table 114. Tempco Electric Heater Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Tempco Electric Heater Recent Developments/Updates
Table 116. Tempco Electric Heater Competitive Strengths & Weaknesses
Table 117. Friedr. Freek Basic Information, Manufacturing Base and Competitors
Table 118. Friedr. Freek Major Business
Table 119. Friedr. Freek Finned Tubular Heaters Product and Services
Table 120. Friedr. Freek Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Friedr. Freek Recent Developments/Updates
Table 122. Friedr. Freek Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 123. Keller Ihne & Tesch GmbH Basic Information, Manufacturing Base and Competitors
Table 124. Keller Ihne & Tesch GmbH Major Business
Table 125. Keller Ihne & Tesch GmbH Finned Tubular Heaters Product and Services
Table 126. Keller Ihne & Tesch GmbH Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Keller Ihne & Tesch GmbH Recent Developments/Updates
Table 128. Keller Ihne & Tesch GmbH Competitive Strengths & Weaknesses
Table 129. Vulcanic Basic Information, Manufacturing Base and Competitors
Table 130. Vulcanic Major Business
Table 131. Vulcanic Finned Tubular Heaters Product and Services
Table 132. Vulcanic Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Vulcanic Recent Developments/Updates
Table 134. Vulcanic Competitive Strengths & Weaknesses
Table 135. ACIM Jouanin Basic Information, Manufacturing Base and Competitors
Table 136. ACIM Jouanin Major Business
Table 137. ACIM Jouanin Finned Tubular Heaters Product and Services
Table 138. ACIM Jouanin Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. ACIM Jouanin Recent Developments/Updates
Table 140. ACIM Jouanin Competitive Strengths & Weaknesses
Table 141. Rotfil Basic Information, Manufacturing Base and Competitors
Table 142. Rotfil Major Business
Table 143. Rotfil Finned Tubular Heaters Product and Services
Table 144. Rotfil Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Rotfil Recent Developments/Updates
Table 146. Rotfil Competitive Strengths & Weaknesses
Table 147. Heatrex Basic Information, Manufacturing Base and Competitors
Table 148. Heatrex Major Business
Table 149. Heatrex Finned Tubular Heaters Product and Services
Table 150. Heatrex Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Heatrex Recent Developments/Updates
Table 152. Heatrex Competitive Strengths & Weaknesses
Table 153. Indeeco Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 154. Indeeco Major Business
Table 155. Indeeco Finned Tubular Heaters Product and Services
Table 156. Indeeco Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Indeeco Recent Developments/Updates
Table 158. Indeeco Competitive Strengths & Weaknesses
Table 159. AccuTherm Basic Information, Manufacturing Base and Competitors
Table 160. AccuTherm Major Business
Table 161. AccuTherm Finned Tubular Heaters Product and Services
Table 162. AccuTherm Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. AccuTherm Recent Developments/Updates
Table 164. AccuTherm Competitive Strengths & Weaknesses
Table 165. Bucan Basic Information, Manufacturing Base and Competitors
Table 166. Bucan Major Business
Table 167. Bucan Finned Tubular Heaters Product and Services
Table 168. Bucan Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Bucan Recent Developments/Updates
Table 170. Bucan Competitive Strengths & Weaknesses
Table 171. Dongfang Electric Heating Technology Basic Information, Manufacturing Base and Competitors
Table 172. Dongfang Electric Heating Technology Major Business
Table 173. Dongfang Electric Heating Technology Finned Tubular Heaters Product and Services
Table 174. Dongfang Electric Heating Technology Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Dongfang Electric Heating Technology Recent Developments/Updates
Table 176. Dongfang Electric Heating Technology Competitive Strengths & Weaknesses
Table 177. Suzhou Huixinsen Electric Heating Appliances Basic Information, Manufacturing Base and Competitors
Table 178. Suzhou Huixinsen Electric Heating Appliances Major Business
Table 179. Suzhou Huixinsen Electric Heating Appliances Finned Tubular Heaters Product and Services
Table 180. Suzhou Huixinsen Electric Heating Appliances Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 181. Suzhou Huixinsen Electric Heating Appliances Recent Developments/Updates
Table 182. Suzhou Huixinsen Electric Heating Appliances Competitive Strengths & Weaknesses
Table 183. Zhejiang Wansen Electric Heating Equipment Basic Information, Manufacturing Base and Competitors
Table 184. Zhejiang Wansen Electric Heating Equipment Major Business
Table 185. Zhejiang Wansen Electric Heating Equipment Finned Tubular Heaters Product and Services
Table 186. Zhejiang Wansen Electric Heating Equipment Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Zhejiang Wansen Electric Heating Equipment Recent Developments/Updates
Table 188. Zhejiang Wansen Electric Heating Equipment Competitive Strengths & Weaknesses
Table 189. Jiangsu Qianqiu Electric Heating Technology Basic Information, Manufacturing Base and Competitors
Table 190. Jiangsu Qianqiu Electric Heating Technology Major Business
Table 191. Jiangsu Qianqiu Electric Heating Technology Finned Tubular Heaters Product and Services
Table 192. Jiangsu Qianqiu Electric Heating Technology Finned Tubular Heaters Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Jiangsu Qianqiu Electric Heating Technology Recent Developments/Updates
Table 194. Jiangsu Qianqiu Electric Heating Technology Competitive Strengths & Weaknesses
Table 195. Global Key Players of Finned Tubular Heaters Upstream (Raw Materials)
Table 196. Global Finned Tubular Heaters Typical Customers
Table 197. Finned Tubular Heaters Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Finned Tubular Heaters Picture
Figure 2. World Finned Tubular Heaters Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Finned Tubular Heaters Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Finned Tubular Heaters Production (2021-2032) & (K Units)
Figure 5. World Finned Tubular Heaters Average Price (2021-2032) & (US$/Unit)
Figure 6. World Finned Tubular Heaters Production Value Market Share by Region (2021-2032)
Figure 7. World Finned Tubular Heaters Production Market Share by Region (2021-2032)
Figure 8. North America Finned Tubular Heaters Production (2021-2032) & (K Units)
Figure 9. Europe Finned Tubular Heaters Production (2021-2032) & (K Units)
Figure 10. China Finned Tubular Heaters Production (2021-2032) & (K Units)
Figure 11. Japan Finned Tubular Heaters Production (2021-2032) & (K Units)
Figure 12. Finned Tubular Heaters Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 15. World Finned Tubular Heaters Consumption Market Share by Region (2021-2032)
Figure 16. United States Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 17. China Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 18. Europe Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 19. Japan Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 20. South Korea Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 22. India Finned Tubular Heaters Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Finned Tubular Heaters by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Finned Tubular Heaters Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Finned Tubular Heaters Markets in 2025
Figure 26. United States VS China: Finned Tubular Heaters Production Value Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

Figure 27. United States VS China: Finned Tubular Heaters Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Finned Tubular Heaters Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Finned Tubular Heaters Production Market Share 2025
Figure 30. China Based Manufacturers Finned Tubular Heaters Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Finned Tubular Heaters Production Market Share 2025
Figure 32. World Finned Tubular Heaters Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Finned Tubular Heaters Production Value Market Share by Type in 2025
Figure 34. Straight Finned Tubular Heater
Figure 35. U-Shaped Finned Tubular Heater
Figure 36. W-Shaped Finned Tubular Heater
Figure 37. Others
Figure 38. World Finned Tubular Heaters Production Market Share by Type (2021-2032)
Figure 39. World Finned Tubular Heaters Production Value Market Share by Type (2021-2032)
Figure 40. World Finned Tubular Heaters Average Price by Type (2021-2032) & (US$/Unit)
Figure 41. World Finned Tubular Heaters Production Value by Material, (USD Million), 2021 & 2025 & 2032
Figure 42. World Finned Tubular Heaters Production Value Market Share by Material in 2025
Figure 43. Stainless Steel
Figure 44. Carbon Steel
Figure 45. Aluminum
Figure 46. World Finned Tubular Heaters Production Market Share by Material (2021-2032)
Figure 47. World Finned Tubular Heaters Production Value Market Share by Material (2021-2032)
Figure 48. World Finned Tubular Heaters Average Price by Material (2021-2032) & (US$/Unit)
Figure 49. World Finned Tubular Heaters Production Value by Power, (USD Million), 2021 & 2025 & 2032

+357 96 030922
info@marketpublishers.com

Figure 50. World Finned Tubular Heaters Production Value Market Share by Power in 2025
Figure 51. ?1 kW
Figure 52. 1–10 kW
Figure 53. ?10 kW
Figure 54. World Finned Tubular Heaters Production Market Share by Power (2021-2032)
Figure 55. World Finned Tubular Heaters Production Value Market Share by Power (2021-2032)
Figure 56. World Finned Tubular Heaters Average Price by Power (2021-2032) & (US$/Unit)
Figure 57. World Finned Tubular Heaters Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Finned Tubular Heaters Production Value Market Share by Application in 2025
Figure 59. HVAC
Figure 60. Industrial Drying
Figure 61. Food Processing
Figure 62. Environmental Control
Figure 63. Others
Figure 64. World Finned Tubular Heaters Production Market Share by Application (2021-2032)
Figure 65. World Finned Tubular Heaters Production Value Market Share by Application (2021-2032)
Figure 66. World Finned Tubular Heaters Average Price by Application (2021-2032) & (US$/Unit)
Figure 67. Finned Tubular Heaters Industry Chain
Figure 68. Finned Tubular Heaters Procurement Model
Figure 69. Finned Tubular Heaters Sales Model
Figure 70. Finned Tubular Heaters Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Finned Tubular Heaters Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GDC51AC2DE03EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GDC51AC2DE03EN.html