

# Global Financial Planning Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Financial Planning Software market size is expected to reach \$ 4971 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Financial planning is a long-term process of wisely managing your finances so that you can achieve your goals and dreams, while at the same time helping to negotiate the financial barriers that inevitably arise in every stage of life.

Global Financial Planning Software key players include eMoney Advisor, Advicent, PIEtech?, Inc., Money Tree, etc. Global top four manufacturers hold a share over 45%.

USA is the largest market, with a share about 45%, followed by India, and UK, both have a share over 35 percent.

In terms of application, the largest application is SME, followed by Large Enterprise, Personal Purpose, etc.

This report studies the global Financial Planning Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Financial Planning Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Financial Planning Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Financial Planning Software total market, 2021-2032, (USD Million)

Global Financial Planning Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Financial Planning Software total market, key domestic companies, and share, (USD Million)

Global Financial Planning Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Financial Planning Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Financial Planning Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Financial Planning Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PIEtech, Inc., EMoney Advisor, Advicent, Money Tree, WealthTec, Oltis Software, Advisor Software, Envestnet, InStream Solutions, Wealthcare Capital Management, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Financial Planning Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Financial Planning Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Financial Planning Software Market, Segmentation by Type:

Cloud-based Financial Planning Software

On-premise Type Financial Planning Software

#### Global Financial Planning Software Market, Segmentation by Application:

SME

Large Enterprise

Personal Purpose

Others

#### Companies Profiled:

PIEtech, Inc.

EMoney Advisor

Advicent

Money Tree

WealthTec

Oltis Software

Advisor Software

Investnet

InStream Solutions

Wealthcare Capital Management

SunGard WealthStation (FIS)

Advizr

RightCapital

Cheshire Software

Razor Logic Systems

Moneywise Software

Struktur AG

Futurewise Technologies

ESPlanner Inc.

ISoftware Limited

FinPal Pty Ltd

WealthTrace

Sigma Conso

Prevero GmbH (Unit4)

SAP

### **Key Questions Answered**

1. How big is the global Financial Planning Software market?
2. What is the demand of the global Financial Planning Software market?
3. What is the year over year growth of the global Financial Planning Software market?
4. What is the total value of the global Financial Planning Software market?
5. Who are the Major Players in the global Financial Planning Software market?
6. What are the growth factors driving the market demand?

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