

Global Financial Leasing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G61A0BCF7B3EN.html>

Date: January 2024

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G61A0BCF7B3EN

Abstracts

According to our (Global Info Research) latest study, the global Financial Leasing market size was valued at USD 1463890 million in 2023 and is forecast to a readjusted size of USD 2136650 million by 2030 with a CAGR of 5.6% during review period.

A financial lease is a method used by a business for acquisition of equipment with payment structured over time. To give proper definition, it can be expressed as an agreement wherein the lessor receives lease payments for the covering of ownership costs. Moreover, the lessor holds the responsibility of maintenance, taxes, and insurance.

A financial lease is similar to an out-and-out purchase transaction which has been financed through a term loan, in that the payments are made on a monthly basis. However, unlike an out-and-out purchase transaction in that the lessee doesn't present the obligated balance as debt, shows payments as expensed, and retains the equipment title. During the lease period, the finance company is considered as the legal owner of the asset.

CDB Leasing, ICBC Financial Leasing, BOC Aviation, Minsheng Financial Leasing and CMB Financial Leasing are the key players of Financial Leasing, with about 3% market shares.

North America is the world's most mature market, Enjoyed about 35% financial lease market share.

The Global Info Research report includes an overview of the development of the Financial Leasing industry chain, the market status of Information and Communication

Equipment (Sale and Leaseback, Direct Leasing), Transport Equipment (Sale and Leaseback, Direct Leasing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Financial Leasing.

Regionally, the report analyzes the Financial Leasing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Financial Leasing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Financial Leasing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Financial Leasing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Sale and Leaseback, Direct Leasing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Financial Leasing market.

Regional Analysis: The report involves examining the Financial Leasing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Financial Leasing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Financial Leasing:

Company Analysis: Report covers individual Financial Leasing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Financial Leasing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Information and Communication Equipment, Transport Equipment).

Technology Analysis: Report covers specific technologies relevant to Financial Leasing. It assesses the current state, advancements, and potential future developments in Financial Leasing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Financial Leasing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Financial Leasing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Sale and Leaseback

Direct Leasing

Leveraged Lease

Straight Lease and Modified Lease

Primary and Secondary Lease

Market segment by Application

Information and Communication Equipment

Transport Equipment

Construction Equipment

Industrial equipment

General machinery equipment

Medical equipment

Other

Market segment by players, this report covers

CDB Leasing

ICBC Financial Leasing

BOC Aviation

Minsheng Financial Leasing

CMB Financial Leasing

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and

Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Financial Leasing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Financial Leasing, with revenue, gross margin and global market share of Financial Leasing from 2019 to 2024.

Chapter 3, the Financial Leasing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Financial Leasing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Financial Leasing.

Chapter 13, to describe Financial Leasing research findings and conclusion.

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