

# Global Financial Cloud Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Financial Cloud market size was valued at USD 49340 million in 2023 and is forecast to a readjusted size of USD 268320 million by 2030 with a CAGR of 27.4% during review period.

Financial cloud refers to financial institutions to make use of cloud computing and service advantages, its data value, customer, processes, and through technical means, such as data centers, client into 'the cloud', to improve the system experience, improve operation ability, the reorganization of the data value, providing customers with a higher level of financial services, reduce running cost, finally to streamline the core business, expansion of dispersive channels. Due to the high technical barriers and financial barriers of the financial cloud. At present, the financial cloud market has not yet formed an absolute dominant pattern. Companies producing advanced financial clouds are mainly concentrated in the United States, Europe, China and Japan. In particular, as the market leader in financial cloud, Amazon (AWS) has a global market share of approximately 15% in 2018. Other major service providers include Microsoft, IBM, Salesforce.com, inc., SAP SE, Oracle, Google, Ali Cloud, Capgemini, ServiceNow, Workday, VMware, Tencent, Fujitsu, Huawei, etc. Global and Chinese financial cloud has developed rapidly in recent years, with total sales of approximately \$2.2 billion in 2018 and expected to reach \$131.1 billion by 2025, with a compound growth rate of 29% from 2018 to 2025. North America is the region with the largest share of the global financial cloud market, with a market share of 53% in 2018. In the consumer market, the growth rate of global consumption is stable. Due to the advanced Internet technology and the rapid economic development, North America, Europe and the Asia-Pacific region are still the major consumer regions. The global market for financial clouds is expected to reach about \$131.1 billion by 2025, up from \$6.3 billion in 2014. In China, total financial cloud market sales in 2018 were approximately \$1.9 billion and are expected to reach \$13.1

billion by 2025, with a compound growth rate of 31% from 2018 to 2025. The application fields of financial cloud can be divided into four categories, such as Banks, securities companies, insurance companies, and others. According to the 2018 survey results, 81 percent of the financial cloud markets are Banks, 10 percent are insurance companies, 9 percent are securities companies and 2 percent are others. With the development of economy, countries are demanding more and more standardization, precision and intelligence in this field. At the same time, these countries will need more financial clouds. Therefore, the financial cloud has huge market potential in the future.

Global Financial Cloud key players include Amazon (AWS), Microsoft, IBM, Salesforce.com, etc. Global top four manufacturers hold a share over 40%.

North America is the largest market, with a share over 50%, followed by Europe, and Asia Pacific, both have a share over 35 percent.

In terms of product, IaaS is the largest segment, with a share over 60%. And in terms of application, the largest application is Bank, followed by Insurance Company, Securities Company, etc.

The Global Info Research report includes an overview of the development of the Financial Cloud industry chain, the market status of Bank (SaaS, IaaS), Securities Company (SaaS, IaaS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Financial Cloud.

Regionally, the report analyzes the Financial Cloud markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Financial Cloud market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Financial Cloud market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Financial Cloud industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., SaaS, IaaS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Financial Cloud market.

**Regional Analysis:** The report involves examining the Financial Cloud market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Financial Cloud market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Financial Cloud:

**Company Analysis:** Report covers individual Financial Cloud players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Financial Cloud This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bank, Securities Company).

**Technology Analysis:** Report covers specific technologies relevant to Financial Cloud. It assesses the current state, advancements, and potential future developments in Financial Cloud areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Financial Cloud market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Financial Cloud market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

## Market segment by Type

SaaS

IaaS

PaaS

## Market segment by Application

Bank

Securities Company

Insurance Company

Others

## Market segment by players, this report covers

Amazon (AWS)

Microsoft

IBM

Salesforce.com

SAP SE

Oracle

Google

Ali Cloud

Capgemini

ServiceNow

Workday

VMware

Tencent

FUJITSU CONNECTED TECHNOLOGIES

Huawei

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Financial Cloud product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Financial Cloud, with revenue, gross margin and global market share of Financial Cloud from 2019 to 2024.

Chapter 3, the Financial Cloud competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Financial Cloud market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Financial Cloud.

Chapter 13, to describe Financial Cloud research findings and conclusion.

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