

# Global Filtration & Separation Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Filtration & Separation Equipment market size is expected to reach \$ 137589 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global production capacity for filtration and separation equipment reached approximately 4.2 million units, with actual output around 3.3 million units. The average equipment price is about US\$ 28,000 per unit, and gross margins typically range from 25% to 40%, depending on technology type, material selection, and application sector. Filtration and separation equipment refers to a broad class of industrial devices designed to remove solid particles, droplets, or specific components from gases or liquids through physical, chemical, or physicochemical mechanisms. Common technologies include membrane filtration, depth filtration, centrifugal separation, adsorption, and thermal separation. These systems are essential in industries such as water treatment, chemicals, pharmaceuticals, food and beverage, electronics, energy, and environmental protection, ensuring product purity, process stability, and regulatory compliance.

Upstream components of the filtration and separation industry include filter media (membranes, fibers, nonwovens), metals, polymers, adsorbents, housings, and control components. The midstream focuses on equipment design, system integration, manufacturing, testing, and customization for specific separation requirements. Downstream applications span municipal and industrial water treatment, chemical processing, pharmaceuticals, food and beverage, electronics manufacturing, energy, and environmental engineering. The industry is characterized by strong technology diversity, application-driven customization, and a growing proportion of service and consumables revenue.

The filtration and separation equipment market is supported by tightening environmental regulations, rising demand for high-purity products, and continuous industrial process upgrades. Water treatment and environmental protection remain the largest demand segments, while pharmaceuticals, electronics, and food processing drive growth in high-end and precision separation equipment. Advances in membrane technology, material science, and system integration are improving separation efficiency and reducing operating costs. End-users increasingly focus on total cost of ownership, system reliability, and compliance with environmental and safety standards. Asia-Pacific is the largest and fastest-growing region, driven by industrial expansion, urbanization, and infrastructure investment. Overall, the market demonstrates steady growth, relatively healthy margins, and a clear trend toward high-efficiency, application-specific, and service-oriented filtration and separation solutions.

This report studies the global Filtration & Separation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Filtration & Separation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Filtration & Separation Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Filtration & Separation Equipment total production and demand, 2021-2032, (K Units)

Global Filtration & Separation Equipment total production value, 2021-2032, (USD Million)

Global Filtration & Separation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Filtration & Separation Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Filtration & Separation Equipment domestic production, consumption, key domestic manufacturers and share

Global Filtration & Separation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Filtration & Separation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Filtration & Separation Equipment production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Filtration & Separation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Sartorius, Merck Millipore, Donaldson Company, Eaton, MANN+HUMMEL, Parker Hannifin, 3M, Pentair, GEA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Filtration & Separation Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Filtration & Separation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Filtration & Separation Equipment Market, Segmentation by Type:

Coarse Filtration

Fine Filtration

Microfiltration

Ultrafiltration

### Global Filtration & Separation Equipment Market, Segmentation by Filtration Medium:

Filter Cartridge

Filter Bag

Filter Plate

Others

### Global Filtration & Separation Equipment Market, Segmentation by Application:

General Manufacturing

Semiconductor & Electronics

Food & Beverage

Pharmaceuticals

Chemical Industry

Water Treatment & Environmental

Others

Companies Profiled:

Pall Corporation

Sartorius

Merck Millipore

Donaldson Company

Eaton

MANN+HUMMEL

Parker Hannifin

3M

Pentair

GEA Group

Alfa Laval

ANDRITZ

Camfil

SPX FLOW

Flottweg

Evoqua Water Technologies

Veolia Water Technologies

Filtration Group

HYDAC

Xylem

Sulzer

WesTech Engineering

FLSmidth

Metso Outotec

**Key Questions Answered:**

1. How big is the global Filtration & Separation Equipment market?
2. What is the demand of the global Filtration & Separation Equipment market?
3. What is the year over year growth of the global Filtration & Separation Equipment market?
4. What is the production and production value of the global Filtration & Separation Equipment market?
5. Who are the key producers in the global Filtration & Separation Equipment market?
6. What are the growth factors driving the market demand?

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