

Global Filtration & Separation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Filtration & Separation Equipment market size was valued at US\$ 94663 million in 2025 and is forecast to a readjusted size of US\$ 137589 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global production capacity for filtration and separation equipment reached approximately 4.2 million units, with actual output around 3.3 million units. The average equipment price is about US\$ 28,000 per unit, and gross margins typically range from 25% to 40%, depending on technology type, material selection, and application sector. Filtration and separation equipment refers to a broad class of industrial devices designed to remove solid particles, droplets, or specific components from gases or liquids through physical, chemical, or physicochemical mechanisms. Common technologies include membrane filtration, depth filtration, centrifugal separation, adsorption, and thermal separation. These systems are essential in industries such as water treatment, chemicals, pharmaceuticals, food and beverage, electronics, energy, and environmental protection, ensuring product purity, process stability, and regulatory compliance.

Upstream components of the filtration and separation industry include filter media (membranes, fibers, nonwovens), metals, polymers, adsorbents, housings, and control components. The midstream focuses on equipment design, system integration, manufacturing, testing, and customization for specific separation requirements. Downstream applications span municipal and industrial water treatment, chemical processing, pharmaceuticals, food and beverage, electronics manufacturing, energy, and environmental engineering. The industry is characterized by strong technology

diversity, application-driven customization, and a growing proportion of service and consumables revenue.

The filtration and separation equipment market is supported by tightening environmental regulations, rising demand for high-purity products, and continuous industrial process upgrades. Water treatment and environmental protection remain the largest demand segments, while pharmaceuticals, electronics, and food processing drive growth in high-end and precision separation equipment. Advances in membrane technology, material science, and system integration are improving separation efficiency and reducing operating costs. End-users increasingly focus on total cost of ownership, system reliability, and compliance with environmental and safety standards. Asia-Pacific is the largest and fastest-growing region, driven by industrial expansion, urbanization, and infrastructure investment. Overall, the market demonstrates steady growth, relatively healthy margins, and a clear trend toward high-efficiency, application-specific, and service-oriented filtration and separation solutions.

This report is a detailed and comprehensive analysis for global Filtration & Separation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Filtration & Separation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Filtration & Separation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Filtration & Separation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Filtration & Separation Equipment market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Filtration & Separation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Filtration & Separation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Sartorius, Merck Millipore, Donaldson Company, Eaton, MANN+HUMMEL, Parker Hannifin, 3M, Pentair, GEA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Filtration & Separation Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coarse Filtration

Fine Filtration

Microfiltration

Ultrafiltration

Market segment by Filtration Medium

Filter Cartridge

Filter Bag

Filter Plate

Others

Market segment by Application

General Manufacturing

Semiconductor & Electronics

Food & Beverage

Pharmaceuticals

Chemical Industry

Water Treatment & Environmental

Others

Major players covered

Pall Corporation

Sartorius

Merck Millipore

Donaldson Company

Eaton

MANN+HUMMEL

Parker Hannifin

3M

Pentair

GEA Group

Alfa Laval

ANDRITZ

Camfil

SPX FLOW

Flottweg

Evoqua Water Technologies

Veolia Water Technologies

Filtration Group

HYDAC

Xylem

Sulzer

WesTech Engineering

FLSmidth

Metso Outotec

Market segment by region, regional analysis covers

Global Filtration & Separation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Filtration & Separation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Filtration & Separation Equipment, with price, sales quantity, revenue, and global market share of Filtration & Separation Equipment from 2021 to 2026.

Chapter 3, the Filtration & Separation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Filtration & Separation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Filtration & Separation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Filtration & Separation Equipment.

Chapter 14 and 15, to describe Filtration & Separation Equipment sales channel,

distributors, customers, research findings and conclusion.

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