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Global Filtration Microplates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Filtration Microplates market size is expected to reach $ 517 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Filtration microplates are disposable multiwell plates in which each well incorporates a membrane, depth-filter medium, porous frit or composite filtration layer so that multiple liquid samples can be clarified, separated, retained or cleaned in parallel. The market includes standard and deep-well formats used for particulate removal, cell or bead retention, ligand-binding and immunospot assays, ultrafiltration or molecular-weight cutoff, protein precipitation and pass-through sample cleanup, whether driven by vacuum, positive pressure, centrifugation, gravity or diffusion. It excludes solid-bottom assay, culture, PCR, storage and collection plates; standalone membranes and filters; inserts; manifolds and instruments; and conventional packed-sorbent extraction plates whose primary function is chromatographic retention. Revenue is measured at manufacturer net sales of the filter plate itself, with only the plate value allocated from bundles. The 2025 ASP is US$62 per unit, global sales volume is approximately 4.86 million units, and the estimated average gross margin is approximately 49%.The upstream segment supplies plate materials, filtration membranes, sealing materials, molds and testing equipment. Midstream manufacturers handle plate molding, membrane cutting and bonding, assembly, sterilization, testing and packaging. Downstream customers include pharmaceutical and biotechnology companies, research institutions, clinical laboratories, and food and environmental testing organizations. Market demand is driven by laboratory automation and recurring consumables replacement.

The market is moving from manual tube-by-tube filtration toward parallel 96-well processing. Standardized plate footprints allow filtration to be integrated with liquid

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handlers, vacuum manifolds, positive-pressure stations and downstream analytical instruments, reducing sample transfers and operator variability.

Growth is strongest in bioanalytical sample preparation, nucleic-acid workflows, multiplex assays and high-throughput screening. General filter plates remain volume leaders, while protein-precipitation, solvent-resistant and molecular-weight-cutoff plates contribute a disproportionate share of revenue.

Product differentiation increasingly depends on low nonspecific binding, solvent compatibility, low hold-up volume, uniform flow and prevention of well-to-well crosstalk. Buyers are paying more attention to extractables, membrane integrity, automation tolerances and lot-to-lot consistency rather than pore size alone.

The main substitution risk comes from magnetic-bead workflows and simplified “dilute-and-shoot” methods that remove a filtration step. Price competition is also increasing in standard 96-well products, so suppliers are shifting toward application-specific membranes, validated workflows and custom plate configurations.

Report Scope

This report studies the global Filtration Microplates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Filtration Microplates and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Filtration Microplates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Filtration Microplates total production and demand, 2021-2032, (K Units)

Global Filtration Microplates total production value, 2021-2032, (USD Million)

Global Filtration Microplates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Filtration Microplates consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Filtration Microplates domestic production, consumption, key domestic manufacturers and share

Global Filtration Microplates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Filtration Microplates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Filtration Microplates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Filtration Microplates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Thermo Fisher Scientific Inc., Corning Incorporated, Danaher Corporation (Cytiva/Pall), Porvair plc (Porvair Sciences), Agilent Technologies, Inc., Waters Corporation, Biotage AB, QIAGEN N.V., GVS S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Filtration Microplates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Filtration Microplates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Filtration Microplates Market, Segmentation by Type:

Polyvinylidene Fluoride (PVDF)

Mixed Cellulose (MCE)

Polytetrafluoroethylene (PTFE)

Other

Global Filtration Microplates Market, Segmentation by Sterility:

Sterile Filter Plates

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Non-Sterile Filter Plates

Global Filtration Microplates Market, Segmentation by Physical Format:

Standard 96-Well Plates

Deep-Well 96-Well Plates

384-Well High-Density Plates

24- or 48-Well Specialty Plates

Global Filtration Microplates Market, Segmentation by Application:

Laboratory

Hospital

Other

Companies Profiled:

Merck KGaA

Thermo Fisher Scientific Inc.

Corning Incorporated

Danaher Corporation (Cytiva/Pall)

Porvair plc (Porvair Sciences)

Agilent Technologies, Inc.

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Waters Corporation

Biotage AB

QIAGEN N.V.

GVS S.p.A.

MACHEREY-NAGEL GmbH & Co. KG

Orochem Technologies Inc.

Analytical Sales and Services, Inc.

Bio Basic Inc.

Biologix Group Limited

Shenzhen Biocomma Biotechnology Co., Ltd.

Beyotime Biotechnology

Key Questions Answered

1. How big is the global Filtration Microplates market?
2. What is the demand of the global Filtration Microplates market?
3. What is the year over year growth of the global Filtration Microplates market?
4. What is the total value of the global Filtration Microplates market?
5. Who are the Major Players in the global Filtration Microplates market?
6. What are the growth factors driving the market demand?

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