

Global Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Filter market size is expected to reach \$ 18640 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2024, global filter sales was 111 billion units, with an average product price of approximately US\$102.18 per thousand units.

Filters play a crucial role in wireless communication systems, selecting or suppressing signals within specific frequency ranges. Common acoustic wave filters include BAW (bulk acoustic wave) and SAW (surface acoustic wave). Both utilize the mechanical vibration characteristics of piezoelectric materials at high frequencies to filter and process signal frequencies. They are widely used in RF front-ends such as mobile phones, wireless base stations, Wi-Fi modules, and IoT devices.

Amidst the booming global semiconductor industry, China is gradually demonstrating its strategic ambitions and technological expertise in high-end manufacturing. In particular, domestic manufacturers are accelerating technological breakthroughs in key RF components, such as filters, striving to break through gaps in high-end products.

Core manufacturers in the Chinese market include Broadcom, Qorvo, Murata Manufacturing, Qualcomm, Taiyo Yuden, and TDK. By 2024, the top five Chinese manufacturers will hold approximately 85% of the market share by revenue. Currently, there are over 30 domestic filter companies in the Chinese market, but only a handful have truly commercialized their products and are competing for end-customer projects. Their product lines are still concentrated in the mid- and low-end markets, and only a handful of companies possess the ability to deliver high-value-added products. In the future, the domestic filter industry will enter a stage of centralized and systematic

integration. This trend is driven by both favorable policies and technological and capital-driven logic. On the one hand, the country's policy support for domestic substitution of key components has stimulated many entrepreneurial projects to enter this field; on the other hand, as an industry that is highly dependent on core processes and acoustic design capabilities, filters are naturally technology-intensive and capital-intensive, attracting a large amount of capital investment. Some listed companies are also seeking technological transformation with the help of heavy asset investment.

This report studies the global Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Filter total production and demand, 2021-2032, (Million Units)

Global Filter total production value, 2021-2032, (USD Million)

Global Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Filter consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Filter domestic production, consumption, key domestic manufacturers and share

Global Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Murata, TDK, Taiyo Yuden, Qorvo, Skyworks, VIA Technologies, Qualcomm, Shoulder Electronics, CETC Deqing Huaying Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Filter Market, Segmentation by Type:

BAW Filters

SAW Filters

Global Filter Market, Segmentation by Application:

Smartphones

Wi-Fi Hotspots

Tablets

GPS Devices

Audio-visual Appliances

Others

Companies Profiled:

Broadcom

Murata

TDK

Taiyo Yuden

Qorvo

Skyworks

VIA Technologies

Qualcomm

Shoulder Electronics

CETC Deqing Huaying Electronics

Akoustis

EPiC MEMS

ROFS Microsystem

KYOCERA

TST

Shenzhen Microgate Technology

Tiantong Ruihong Technology

Shenzhen Newsonic Technologies

Zhejiang Starshine Semiconductor

Sanan Optoelectronics

Guangzhou Aifo Guangtong Technology

Maxscend Microelectronics

Beijing Zhongxun Sifang

Wuhan Grandeur Microelectronics

Suzhou Huntersun

Crystal Resonance Tech

Wuhan MEMSonics Technologies

Changzhou Chemsemi

SuZhou QuantGrav Technology

Chengdu Pinnacle Microwave

Hangzhou Zuolan Microelectronics

Anhui YUNTA Electronic

Zhangjiagang Shengxin

Beijing Metamaterial

Spectron Technologies

Key Questions Answered:

1. How big is the global Filter market?
2. What is the demand of the global Filter market?
3. What is the year over year growth of the global Filter market?
4. What is the production and production value of the global Filter market?
5. Who are the key producers in the global Filter market?
6. What are the growth factors driving the market demand?

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