

# Global Filter Media for Solid-liquid Separation In Aquaculture Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Filter Media for Solid-liquid Separation In Aquaculture market size is expected to reach \$ 89.98 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Aquaculture solid-liquid separation filter media are key functional materials applied to the front end of recirculating aquaculture systems. They are primarily used to intercept and separate feces, uneaten feed, and suspended solid particles from the water, achieving efficient separation of solid pollutants from the water phase. These filter media typically have a large specific surface area, good water permeability, and anti-clogging properties. They can significantly reduce the load on downstream biochemical filters and nitrification systems, and are a fundamental component in ensuring the stable operation of recirculating aquaculture systems, improving water quality, and increasing stocking density. In 2025, sales volume was 7,500 tons, with an average price of US\$5,500 per ton, a gross profit margin of 47%, and a total production capacity of 8,500 tons.

The market for solid-liquid separation filter media in aquaculture is currently at a critical juncture due to the increasing scale of aquaculture and the rising demands for environmental protection. As the aquaculture industry develops towards high-density, recirculating aquaculture systems and intelligent technologies, the efficient separation of suspended solids and nutrients from aquaculture wastewater has become fundamental to ensuring stable water quality and improving aquaculture efficiency. Traditional methods such as sedimentation tanks and mechanical bar screens are gradually revealing their efficiency bottlenecks in high-intensity recirculating aquaculture systems, driving a continuous increase in the actual demand for high-performance solid-liquid

separation filter media. Especially in large-scale recirculating aquaculture facilities, intensive aquaculture farms, and marine aquaculture systems, filter media capable of rapidly trapping solid particles, forming stable biofilm support, and reducing the load on aquaculture water have become core components of recirculating systems. Market focus has shifted from 'unit cost' to 'separation efficiency, durability, and system compatibility.'

From a technological and industrial competitive landscape perspective, solid-liquid separation filter media are evolving from single-structure materials to composite functional materials and system-level solutions. Traditional sand filters and ordinary cotton filter media have limited efficiency when handling high suspended solids loads. New porous filter media, bio-attachment-enhanced packing materials, and modular composite filter plates offer superior performance, improving solids trapping efficiency while supporting the stable operation of subsequent biological treatment modules. Simultaneously, with the application of intelligent monitoring and automatic cleaning technologies in solid-liquid separation systems, customers are placing greater emphasis on the compatibility and operational efficiency of filter media with the overall aquaculture system when selecting filter media. In the future, the market will place greater emphasis on the multi-functional integration capabilities, long-term operational stability, and synergistic design with water quality control systems of filter media, making filter media an important tool for 'system efficiency improvement' and driving the market to develop from single-product sales to integrated service solutions.

This report studies the global Filter Media for Solid-liquid Separation In Aquaculture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Filter Media for Solid-liquid Separation In Aquaculture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Filter Media for Solid-liquid Separation In Aquaculture that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Filter Media for Solid-liquid Separation In Aquaculture total production and demand, 2021-2032, (Tons)

Global Filter Media for Solid-liquid Separation In Aquaculture total production value, 2021-2032, (USD Million)

Global Filter Media for Solid-liquid Separation In Aquaculture production by region &

country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Filter Media for Solid-liquid Separation In Aquaculture consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Filter Media for Solid-liquid Separation In Aquaculture domestic production, consumption, key domestic manufacturers and share

Global Filter Media for Solid-liquid Separation In Aquaculture production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Filter Media for Solid-liquid Separation In Aquaculture production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Filter Media for Solid-liquid Separation In Aquaculture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Filter Media for Solid-liquid Separation In Aquaculture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evolution Aqua, Aquascape, Danner Manufacturing, Aqua Ultraviolet, Fish Mate, Hozelock, Oase, Kockney Koi, Fluval, AllPondSolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Filter Media for Solid-liquid Separation In Aquaculture market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Filter Media for Solid-liquid Separation In Aquaculture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Filter Media for Solid-liquid Separation In Aquaculture Market, Segmentation by Type:

High Surface Area > 3000 m<sup>2</sup>/m<sup>3</sup>

Medium Surface Area 1000-3000 m<sup>2</sup>/m<sup>3</sup>

Low Surface Area

Global Filter Media for Solid-liquid Separation In Aquaculture Market, Segmentation by Material:

Biological Filter Media

Mechanical Filter Media

Composite Filter Media

Global Filter Media for Solid-liquid Separation In Aquaculture Market, Segmentation by Shape:

Spherical Media

Ring Media

Block / Granular Media

Global Filter Media for Solid-liquid Separation In Aquaculture Market, Segmentation by Application:

Aquaculture

Aquarium

Others

Companies Profiled:

Evolution Aqua

Aquascape

Danner Manufacturing

Aqua Ultraviolet

Fish Mate

Hozelock

Oase

Kockney Koi

Fluval

AllPondSolutions

Pond Boss

Deepwater Koi Innovations

Blagdon

Lotus

Pontec

PondXpert

The Pond Guy

Blue Thumb

TetraPond

Guangzhou Kehai Environmental Equipment Co., Ltd.

Hangzhou Bona Bio-Tech Co., Ltd.

Shandong Haifu Bio-Tech Co., Ltd.

Jiangsu Huaneng Environmental Technology Co., Ltd.

Shenzhen Waterfriend Technology Co., Ltd.

Qingdao Haiyue Water Treatment Technology Co., Ltd.

### **Key Questions Answered:**

1. How big is the global Filter Media for Solid-liquid Separation In Aquaculture market?
2. What is the demand of the global Filter Media for Solid-liquid Separation In Aquaculture market?
3. What is the year over year growth of the global Filter Media for Solid-liquid Separation In Aquaculture market?
4. What is the production and production value of the global Filter Media for Solid-liquid Separation In Aquaculture market?
5. Who are the key producers in the global Filter Media for Solid-liquid Separation In

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6. What are the growth factors driving the market demand?

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