

Global Film Shrinkage Tester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Film Shrinkage Tester market size is expected to reach \$ 191 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global film shrinkage tester production reached approximately 30 k units, the average price is 4500 usd/unit. A film shrinkage tester is a device used to measure the shrinkage of plastic films, including PVC, PE, PP, and PET, under certain temperature and humidity conditions.

Market Concentration and Major Players:

Internationally, the film shrinkage tester market is highly concentrated, mainly in developed countries such as Europe and the United States. Large manufacturers include Hanatek and Qualitest. Domestically, the film shrinkage tester market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of a film shrinkage tester involves first machining the stainless steel bath or inner tank and sheet metal frame to ensure flatness and corrosion resistance. Then, the heating tube layout, stirring channels, and thermal insulation seals are designed to stabilize the temperature field uniformity. Next, a PID temperature control and platinum resistance temperature measurement link are installed, and multi-point calibration is used to suppress indication errors and fluctuations. The fixtures and gauge positioning parts are machined to ensure unrestricted free shrinkage. The measuring end can be either a contact gauge or an optical non-contact reader, and repeatability verification is performed. Finally, safety

interlocks and electrical compliance are implemented, and calibration traceability documents are included with the product.

Globally, demand is stabilizing as flexible packaging specifications become more refined and recyclable films are replaced more quickly. Products are iterating from manual desktops to semi-automatic, multi-station, and data-driven processes, emphasizing standard alignment, low media volatility, and auditable records so that the same set of criteria can be used across the supply chain.

This report studies the global Film Shrinkage Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Film Shrinkage Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Film Shrinkage Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Film Shrinkage Tester total production and demand, 2021-2032, (K Units)

Global Film Shrinkage Tester total production value, 2021-2032, (USD Million)

Global Film Shrinkage Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Film Shrinkage Tester consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Film Shrinkage Tester domestic production, consumption, key domestic manufacturers and share

Global Film Shrinkage Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Film Shrinkage Tester production by Shrink, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Film Shrinkage Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Film Shrinkage Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Labthink (USA), Hanatek (UK), Qualitest (Canada), IDM Instruments (Australia), Hexa Plast (India), GBPI (China), Ray-Ran

(UK), Haida International Equipment (China), Drick Instruments (China), Ideal Lab Engineers (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Film Shrinkage Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Shrink, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Film Shrinkage Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Film Shrinkage Tester Market, Segmentation by Shrink:

Linear Thermal Shrinkage

Free Shrink

Global Film Shrinkage Tester Market, Segmentation by Automation:

Semi-automatic

Full-automatic

Global Film Shrinkage Tester Market, Segmentation by Application:

Packaging

Printing

Textile

Others

Companies Profiled:

Labthink (USA)

Hanatek (UK)

Qualitest (Canada)

IDM Instruments (Australia)

Hexa Plast (India)

GBPI (China)

Ray-Ran (UK)

Haida International Equipment (China)

Drick Instruments (China)

Ideal Lab Engineers (India)

Artec Test Equipment (Netherlands)

Oakland Instrument Corporation (USA)

Labtron Equipment (UK)

VTs-Testing Equipment (Turkey)

Asian Test Equipments (India)

Key Questions Answered:

1. How big is the global Film Shrinkage Tester market?
2. What is the demand of the global Film Shrinkage Tester market?
3. What is the year over year growth of the global Film Shrinkage Tester market?
4. What is the production and production value of the global Film Shrinkage Tester market?
5. Who are the key producers in the global Film Shrinkage Tester market?
6. What are the growth factors driving the market demand?

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