

Global Film Peeling and Soil Raising Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Film Peeling and Soil Raising Machine market size is expected to reach \$ 394 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

The film peeling and soil raising machine is an agricultural machine designed for the field management of crops cultivated under plastic film mulch. It is primarily utilized during the growth stages of crops?such as tobacco, vegetables, corn, and potatoes?that employ plastic mulching techniques. Driven by either tractor traction or a self-propelled power system, the machine actuates components such as film-lifting wheels, lifting hooks, rotary tillage blades, soil-splitting plows, and hilling plates. Simultaneously, it lifts, loosens, or recovers the plastic film from the ridge surface or sides, while conveying soil from the rows to the crop roots to complete hilling, ridge-shaping, and moisture-retention operations. Its core function is to mechanize the labor-intensive tasks of film removal and hilling?thereby boosting operational efficiency, reducing labor costs, and improving root-zone aeration, lodging resistance, and overall conditions for late-stage crop growth. In the specific context of tobacco cultivation, these machines typically feature a continuous-operation configuration characterized by 'front-mounted film removal and rear-mounted hilling.'

The upstream segment of the film peeling and soil raising machine industry chain primarily comprises suppliers of raw materials and components, including steel, castings, blade shafts, gearboxes, drive shafts, bearings, chains, hydraulic components, ground wheels, film-lifting wheels, hilling plows, rotary tillage blades, soil-covering plates, engines/motors, and control systems. The core manufacturing costs are significantly influenced by the market prices of steel, precision-machined parts, and power systems. The midstream segment consists of complete agricultural machinery

manufacturers and specialized modification enterprises responsible for structural design, welding and fabrication, transmission system integration, the functional integration of film-removal and hilling mechanisms, prototype testing, and mass assembly. The downstream segment targets end-users involved in mulched cultivation?specifically growers of tobacco, vegetables, corn, potatoes, and medicinal herbs?as well as agricultural cooperatives, commercial farms, cultivation bases, and local agricultural machinery extension agencies. Sales channels typically encompass dealer networks, promotion through government-subsidized agricultural machinery catalogs, project-based procurement, and after-sales parts and maintenance services; indeed, agricultural machinery enterprises frequently generate a significant portion of their revenue through the sale of spare parts and the provision of maintenance services. In terms of profitability, the gross margin for plastic-film-removing hillers typically stands at approximately 33%.

In 2025, the average unit price for film peeling and soil raising machines is projected to be \$2,800, with a total sales volume of 79.6 k units and an aggregate production capacity of 128 k units.

The core value of the film peeling and soil raising machine lies in reducing costs, enhancing efficiency, and improving the quality of field management. For film-covered crops?such as tobacco, vegetables, corn, and potatoes?the processes of lifting the plastic film and hilling the soil typically occur during the active growth phase. Traditional manual operations for these tasks are characterized by high labor intensity, low efficiency, and inconsistent quality. Mechanized film-lifting and hilling allows for the simultaneous completion of multiple operations?including film removal, soil loosening, hilling, and ridge shaping?thereby reducing labor inputs while simultaneously improving soil aeration, moisture retention, and the root growth environment. In the context of tobacco field management, inter-row cultivation and hilling are also considered beneficial for weed control, raising soil temperatures, regulating water and nutrient levels, and enhancing the crop's resistance to drought and lodging.

The key challenges facing the industry-wide adoption of this technology stem from insufficient adaptability to diverse field conditions and a lack of product standardization. Film peeling and soil raising machines are predominantly utilized in tobacco-growing regions, hilly and mountainous areas, small-scale plots, and zones dedicated to film-covered cash crops. These regions exhibit significant variations in field size, ridge spacing, soil moisture levels, and plastic film application methods, making it difficult for a single machine model to effectively suit every scenario. Publicly available patent data further reveals that some film-lifting and hilling machines are specifically designed for

small-scale plots in southern tobacco-growing regions, emphasizing compactness, low cost, and the simultaneous execution of film-lifting and hilling tasks. This indicates that such equipment still retains a strong regional bias and crop-specific specialization. Consequently, corporate competition in this sector is driven by factors beyond mere price; success depends on whether the machinery is lightweight and agile, minimizes damage to seedlings, achieves thorough film removal, ensures uniform hilling, and offers convenient maintenance.

The future trend for this technology points toward the development of multi-functional, integrated systems that are lightweight and eco-friendly. In the future, the plastic-film-lifting and hilling machine will evolve beyond being a singular hilling tool; it will integrate functions such as inter-row weeding, fertilization, furrowing, ridge shaping, and plastic film recycling. This integration will result in comprehensive field management equipment tailored specifically for tobacco, vegetables, and cash crops cultivated in hilly and mountainous terrains. As standards for managing plastic film residue and requirements for green agricultural development become more stringent, the value placed on the film-lifting component of these machines will continue to rise. Consequently, machine models capable of executing a continuous workflow?encompassing 'film-lifting, recycling, hilling, and ridge shaping'?are poised to gain favor among agricultural cooperatives, commercial farming bases, and tobacco industry extension programs. Furthermore, recent local reports indicate that tobacco leaf production is increasingly embracing the application of mechanized and intelligent agricultural machinery, specifically by integrating the processes of plastic film removal with comprehensive film residue management.

This report studies the global Film Peeling and Soil Raising Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Film Peeling and Soil Raising Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Film Peeling and Soil Raising Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Film Peeling and Soil Raising Machine total production and demand, 2021-2032, (Units)

Global Film Peeling and Soil Raising Machine total production value, 2021-2032, (USD Million)

Global Film Peeling and Soil Raising Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Film Peeling and Soil Raising Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Film Peeling and Soil Raising Machine domestic production, consumption, key domestic manufacturers and share

Global Film Peeling and Soil Raising Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Film Peeling and Soil Raising Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Film Peeling and Soil Raising Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Film Peeling and Soil Raising Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain-Flo Irrigation, CropCare, Kennco Manufacturing, Buckeye Tractor, Nolt's Midwest Produce Supplies, Checchi & Magli, Forigo Roteritalia, Fedele Mario, Cosmeco, CM Regero Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Film Peeling and Soil Raising Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Film Peeling and Soil Raising Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Film Peeling and Soil Raising Machine Market, Segmentation by Type:

Single-Row Film Peeling and Soil-Raising Machine

Multi-Row Film Peeling and Soil-Raising Machine

Others

Global Film Peeling and Soil Raising Machine Market, Segmentation by Ridge Spacing Adaptation:

Narrow-Ridge Type (Ridge Spacing

Medium-Ridge Type (Ridge Spacing 80?120 cm)

Wide-Ridge Type (Ridge Spacing > 120 cm)

Global Film Peeling and Soil Raising Machine Market, Segmentation by Film Removal Method:

Passive Film-Peeling Type

Active Film-Peeling Type

Film-Peeling and Recovery Type

Global Film Peeling and Soil Raising Machine Market, Segmentation by Application:

Food Crops

Cash Crops

Companies Profiled:

Rain-Flo Irrigation

CropCare

Kennco Manufacturing

Buckeye Tractor

Nolt's Midwest Produce Supplies

Checchi & Magli

Forigo Roteritalia

Fedele Mario

Cosmeco

CM Regero Industries

Yanmar

Kubota

Yuxi Xintianli Agricultural Equipment Manufacturing

Shandong Wuzheng Group

Changzhou Hansen Machinery

Xinjiang Boshiran Intelligent Agricultural Machinery

Xinjiang Xinyan Musun Technology

Yucheng Yuming Machinery

Yucheng Tiannong Machinery Equipment

Shandong Fuyin Agricultural Technology

Key Questions Answered:

1. How big is the global Film Peeling and Soil Raising Machine market?
2. What is the demand of the global Film Peeling and Soil Raising Machine market?
3. What is the year over year growth of the global Film Peeling and Soil Raising Machine market?
4. What is the production and production value of the global Film Peeling and Soil Raising Machine market?
5. Who are the key producers in the global Film Peeling and Soil Raising Machine market?
6. What are the growth factors driving the market demand?

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