

# Global Film Packaging Cores Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Film Packaging Cores market size was valued at US\$ 2989 million in 2025 and is forecast to a readjusted size of US\$ 4030 million by 2032 with a CAGR of 4.4% during review period.

Film Packaging Cores are cylindrical support structures used as the central foundation for winding various packaging films, such as plastic, stretch, shrink, or barrier films, during production and distribution. They are typically made from materials like cardboard, plastic, or composite materials and are designed to maintain the film's shape, prevent damage, and ensure stability throughout handling, storage, and transportation. These cores play a vital role in enabling smooth film unwinding and rewinding processes in automated packaging equipment, supporting efficiency and consistency in industrial and commercial packaging operations. Film Packaging Cores typically cost several thousand US dollars per ton, with an industry gross margin between 20% and 30%.

Upstream, the supply chain is anchored in paper and fiber inputs such as recycled paperboard and kraft liners for spiral-wound and convolute cores, plus adhesives, barrier coatings, and sometimes plastic resins for specialty cores that require moisture resistance or reuse. Midstream, core manufacturers convert these materials into standardized diameters and lengths using winding, cutting, and finishing processes, with quality control centered on concentricity, wall thickness, compressive strength, and surface finish. Downstream, demand comes from film producers and flexible packaging converters across extrusion and coating lines, slitting and rewinding, printing and lamination, and pouch making, as well as adjacent users such as label and liner manufacturers, tape producers, and protective film suppliers, while logistics and

recycling partners support collection, reuse, and fiber recovery programs that reduce total cost and improve sustainability performance.

The film packaging cores market is a scale-driven and specification-led segment where operational reliability matters more than product novelty. Although cores are often treated as a low-value consumable, they sit directly on the critical path of high-speed winding, slitting, printing, and lamination, so defects in strength, roundness, or moisture stability can translate into downtime, waste, and customer complaints. Competitive positioning is therefore built on consistent tolerances, dependable supply, and the ability to tailor grades for different web tensions and roll weights, while pricing pressure remains persistent due to high supplier fragmentation and the availability of standardized formats. Over time, sustainability requirements and logistics cost control are pushing gradual shifts toward higher recycled content, lightweighting, and core return and reuse programs, especially where closed-loop recovery is feasible for large converters and brand supply chains.

This report is a detailed and comprehensive analysis for global Film Packaging Cores market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Film Packaging Cores market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Film Packaging Cores market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Film Packaging Cores market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Film Packaging Cores market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Film Packaging Cores

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Film Packaging Cores market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonoco, Greif, Kurimoto, Corex (VPK Group), Abzac, Konfida, Paul & Co, Ox Industries, Moba Eurotubi, Crescent Paper Tube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Film Packaging Cores market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Paper Cores

Plastic Cores

Others

**Market segment by Dimensional Spec**

3 Inch

6 Inch

Others

## Market segment by Performance

Standard-Strength

High-Strength

## Market segment by Application

Packaging Industry

Printing & Labeling

Electronics

Industrial Manufacturing

Textile Industry

Others

## Major players covered

Sonoco

Greif

Kurimoto

Corex (VPK Group)

Abzac

Konfida

Paul & Co

Ox Industries

Moba Eurotubi

Crescent Paper Tube

Teel Plastics

Tubitex

Yazoo Mills

Just Paper Tubes

Pittsfield Plastics Engineering

Stell

Weihai Weiyong Plastic

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Film Packaging Cores product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Film Packaging Cores, with price, sales quantity, revenue, and global market share of Film Packaging Cores from 2021 to 2026.

Chapter 3, the Film Packaging Cores competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Film Packaging Cores breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Film Packaging Cores market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Film Packaging Cores.

Chapter 14 and 15, to describe Film Packaging Cores sales channel, distributors, customers, research findings and conclusion.

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