

Global Film Laminating Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Film Laminating Adhesives market size was valued at USD 560.8 million in 2023 and is forecast to a readjusted size of USD 692.6 million by 2030 with a CAGR of 3.1% during review period.

The film laminating adhesives market is expected to witness significant growth in the coming years. The major sales regions for film laminating adhesives include North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. North America and Europe are currently the largest markets for film laminating adhesives, primarily due to the presence of well-established packaging industries in these regions. The demand for film laminating adhesives in these regions is driven by the increasing use of flexible packaging materials in various industries such as food and beverage, pharmaceuticals, and personal care. Market concentration in the film laminating adhesives market is relatively high, with a few major players dominating the market. These players have a strong presence in multiple regions and offer a wide range of products to cater to the diverse needs of customers. However, the market also has a significant number of small and medium-sized players that cater to niche markets or specific applications. The film laminating adhesives market offers several opportunities for growth. The increasing demand for sustainable and eco-friendly packaging materials is driving the adoption of film laminating adhesives. Manufacturers are focusing on developing bio-based and recyclable adhesives to meet the growing demand for sustainable packaging solutions. However, the film laminating adhesives market also faces some challenges. The volatility in raw material prices, especially petroleum-based chemicals, can impact the profitability of manufacturers. Additionally, stringent regulations regarding the use of certain chemicals in adhesives can limit the market

growth. Overall, the film laminating adhesives market is expected to grow steadily in the coming years, driven by the increasing demand for flexible packaging materials and the focus on sustainable packaging solutions.

The Global Info Research report includes an overview of the development of the Film Laminating Adhesives industry chain, the market status of Flexible Packaging (Solvent Based Laminating Adhesives, Water Based Laminating Adhesives), Industrial Applications (Solvent Based Laminating Adhesives, Water Based Laminating Adhesives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Film Laminating Adhesives.

Regionally, the report analyzes the Film Laminating Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Film Laminating Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Film Laminating Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Film Laminating Adhesives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Solvent Based Laminating Adhesives, Water Based Laminating Adhesives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Film Laminating Adhesives market.

Regional Analysis: The report involves examining the Film Laminating Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Film Laminating Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Film Laminating Adhesives:

Company Analysis: Report covers individual Film Laminating Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Film Laminating Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Flexible Packaging, Industrial Applications).

Technology Analysis: Report covers specific technologies relevant to Film Laminating Adhesives. It assesses the current state, advancements, and potential future developments in Film Laminating Adhesives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Film Laminating Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Film Laminating Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solvent Based Laminating Adhesives

Water Based Laminating Adhesives

Market segment by Application

Flexible Packaging

Industrial Applications

Automotive Applications

Others

Major players covered

Henkel

Bostik

H.B. Fuller

Ashland

DuPont

3M

Coim

Flint Group

Toyo-Morton

DIC Corporation

Dow Chemical

Avery Dennison Corporation

Jowat

Worthen

Megabond

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Film Laminating Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Film Laminating Adhesives, with price, sales, revenue and global market share of Film Laminating Adhesives from 2019 to 2024.

Chapter 3, the Film Laminating Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Film Laminating Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019

to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Film Laminating Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Film Laminating Adhesives.

Chapter 14 and 15, to describe Film Laminating Adhesives sales channel, distributors, customers, research findings and conclusion.

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